

momentum
Traditional

Tax certificates

How to view and download your tax certificates

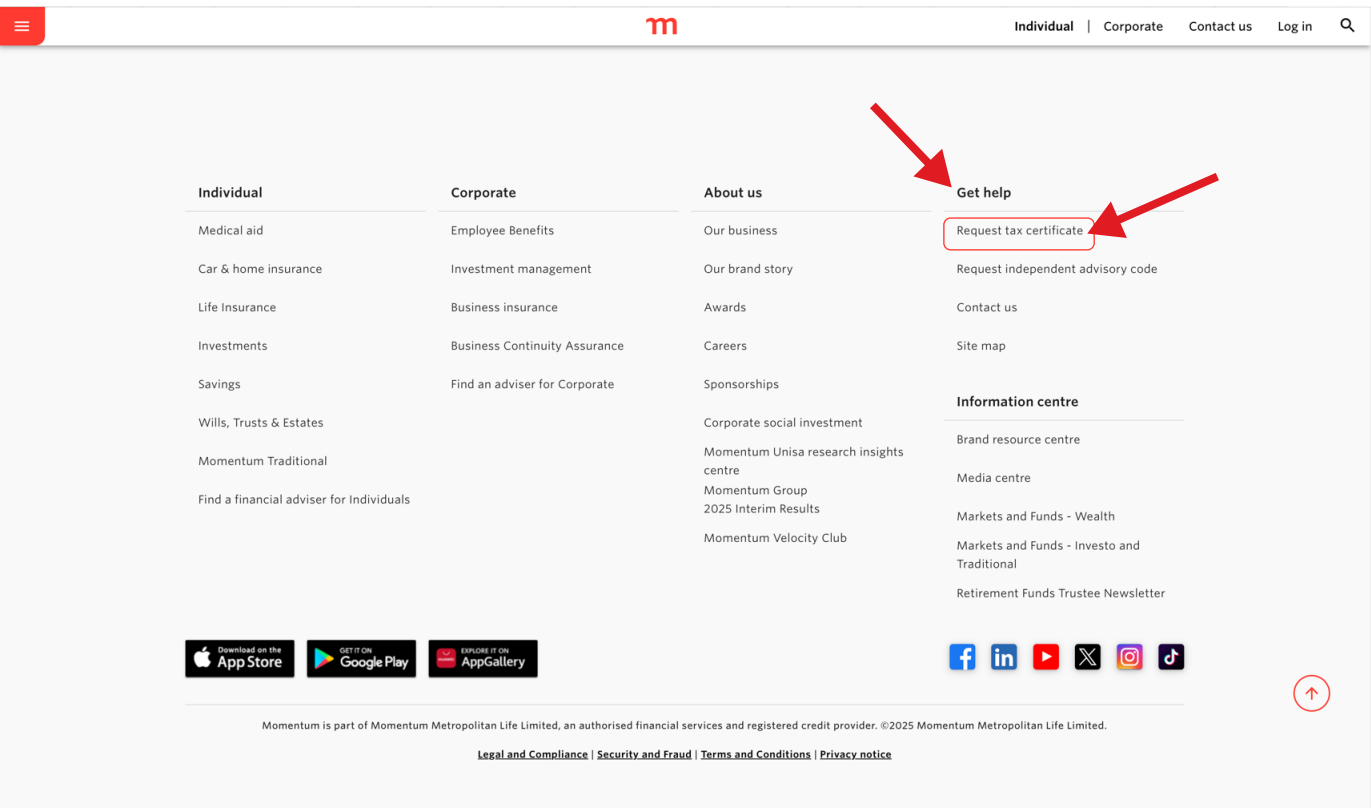


You can get your tax certificate for your Momentum Traditional policies on the Momentum website, before and after login or by calling 0860 669 876 and selecting the self-service option.

If you are only requesting your tax certificates and we already have your email address on record, there's no need to log in to our website to get your tax certificate. However, logging in allows you to access more detailed information about your policy and to view your contact details. If we do not have your email address on record, you will be able to see and download your tax certificate after login. You can register online if you do not already have a profile.

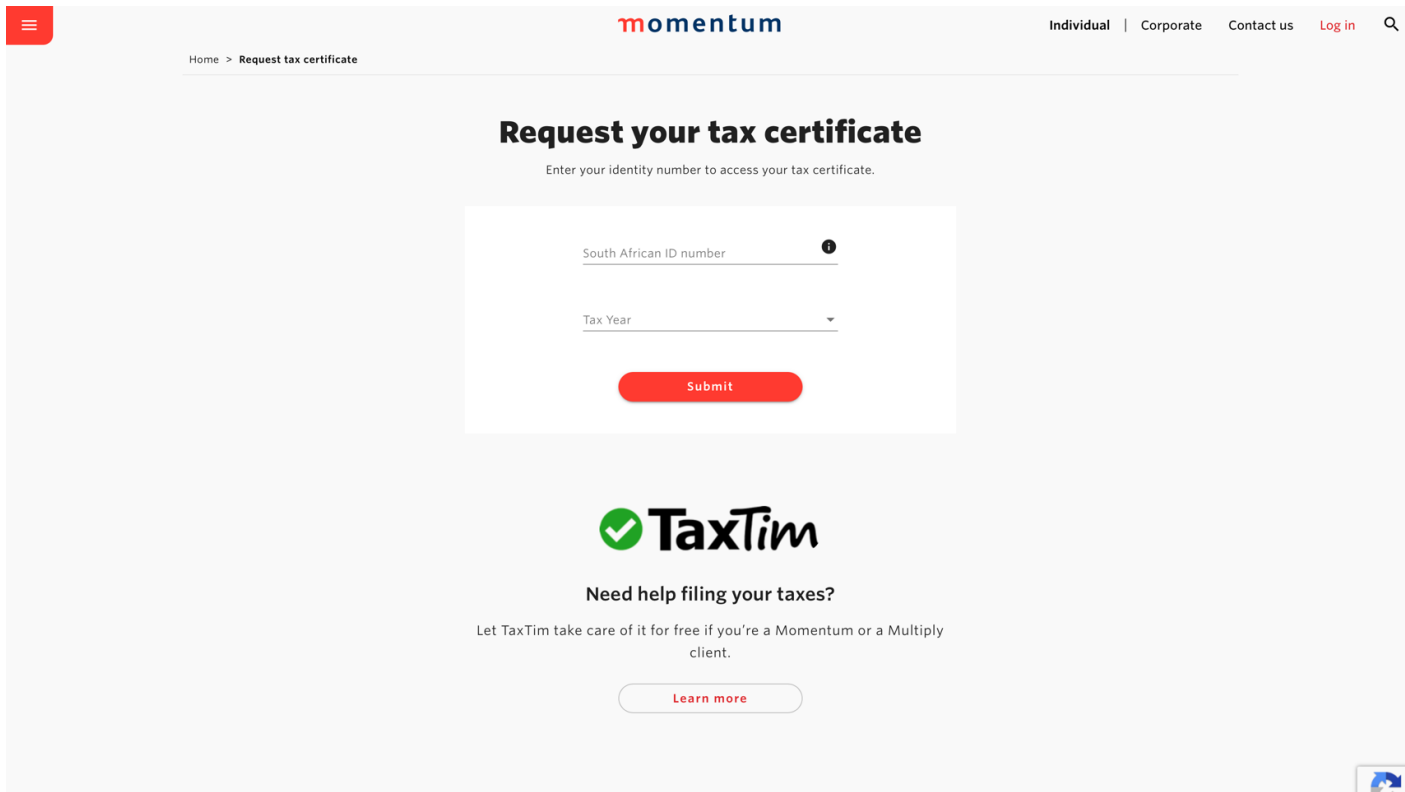
**How to get your tax certificate on the Momentum website before login
(if we already have your email address on record)**

- 1. Visit momentum.co.za.
- 2. Scroll down to the footer of the website and under the “Get Help” section, select “Request tax certificate”.



Step 1:

The tax certificate screen will open. Enter your 13-digit South African ID number, select the specific tax year of the certificate you want and click the “Submit” button.



The screenshot displays the Momentum TaxTim website interface. At the top, the Momentum logo is centered, with navigation links for 'Individual', 'Corporate', 'Contact us', and 'Log in' on the right. A breadcrumb trail shows 'Home > Request tax certificate'. The main heading is 'Request your tax certificate', followed by the instruction 'Enter your identity number to access your tax certificate.' Below this is a form with two input fields: 'South African ID number' (with an information icon) and 'Tax Year' (a dropdown menu). A red 'Submit' button is positioned below the form. Further down, the TaxTim logo is shown, followed by the text 'Need help filing your taxes?' and a subtext 'Let TaxTim take care of it for free if you're a Momentum or a Multiply client.' A 'Learn more' button is located at the bottom of this section. A small user profile icon is visible in the bottom right corner.

Home > Request tax certificate


Request your tax certificate

Enter your identity number to access your tax certificate.

South African ID number ⓘ

Tax Year ▼

Submit

 **TaxTim**

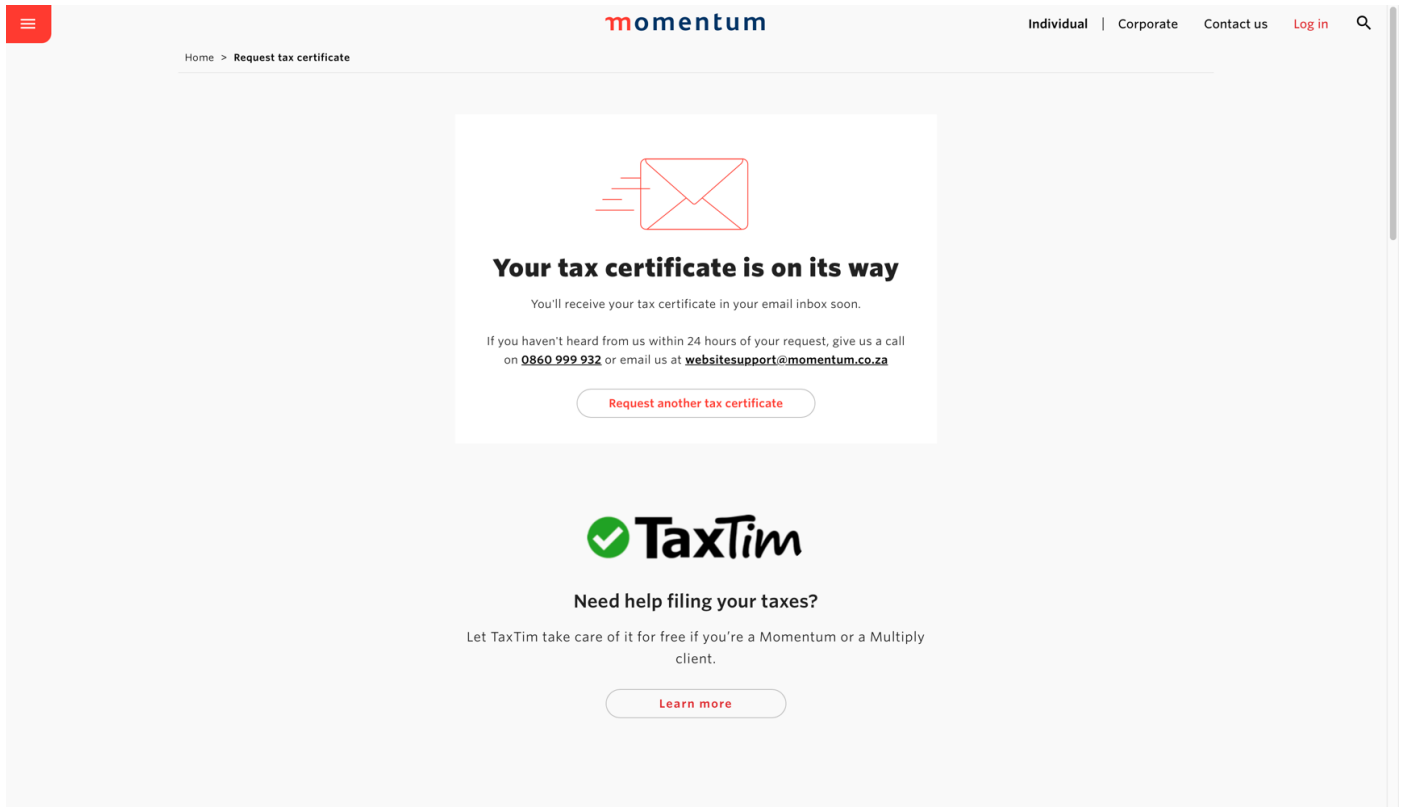
Need help filing your taxes?

Let TaxTim take care of it for free if you're a Momentum or a Multiply client.

Learn more

Step 2:

Your tax certificate will be emailed to the email address we have on record for you.




The screenshot shows the Momentum website's 'Request tax certificate' page. The header includes the Momentum logo, navigation links for 'Individual', 'Corporate', 'Contact us', and 'Log in', and a search icon. The breadcrumb trail reads 'Home > Request tax certificate'. The main content area features a red envelope icon with three lines indicating it is being sent. Below the icon, the heading 'Your tax certificate is on its way' is displayed. The text states: 'You'll receive your tax certificate in your email inbox soon. If you haven't heard from us within 24 hours of your request, give us a call on 0860 999 932 or email us at websitesupport@momentum.co.za'. A button labeled 'Request another tax certificate' is positioned below the text. Further down, the TaxTim logo (a green checkmark in a circle followed by the text 'TaxTim') is shown. Below the logo, the heading 'Need help filing your taxes?' is present, followed by the text: 'Let TaxTim take care of it for free if you're a Momentum or a Multiply client.' A button labeled 'Learn more' is located at the bottom of this section.

momentum

Individual | Corporate | Contact us | Log in

Home > Request tax certificate




Your tax certificate is on its way

You'll receive your tax certificate in your email inbox soon.

If you haven't heard from us within 24 hours of your request, give us a call on **0860 999 932** or email us at websitesupport@momentum.co.za

[Request another tax certificate](#)



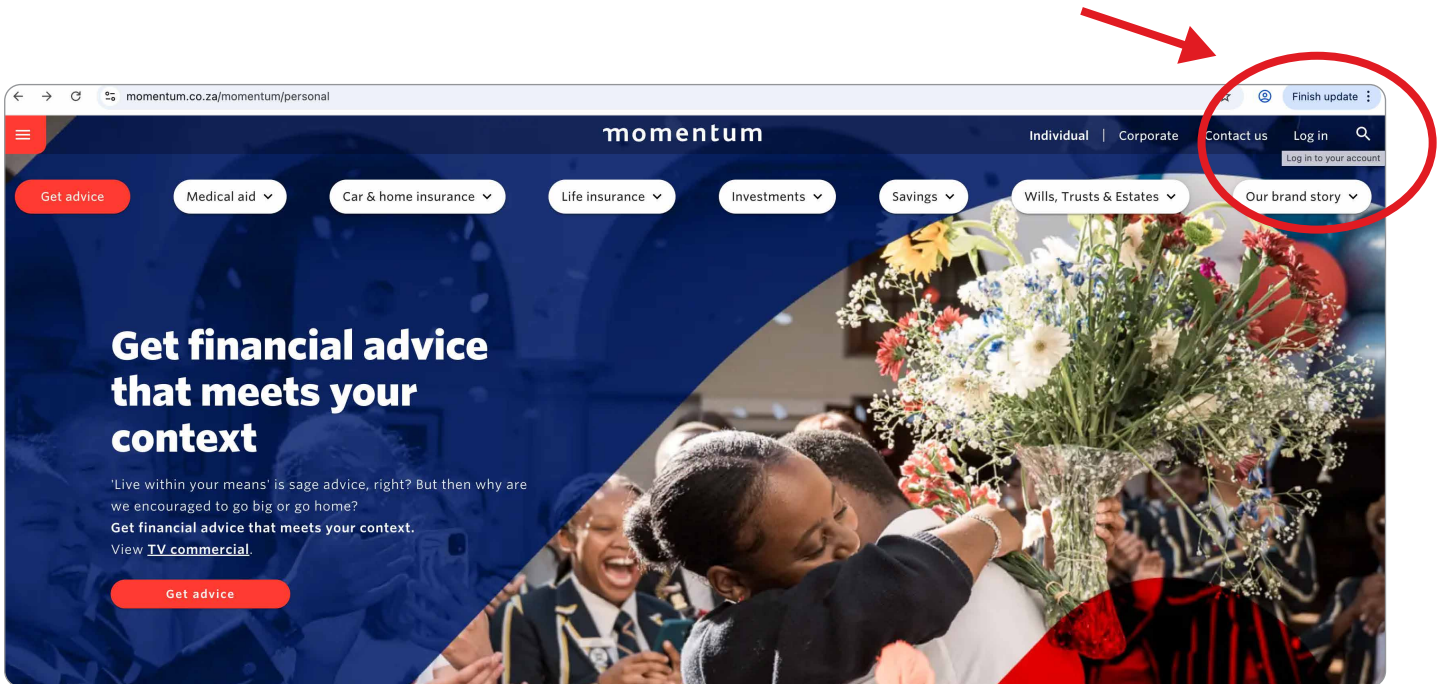
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[Learn more](#)

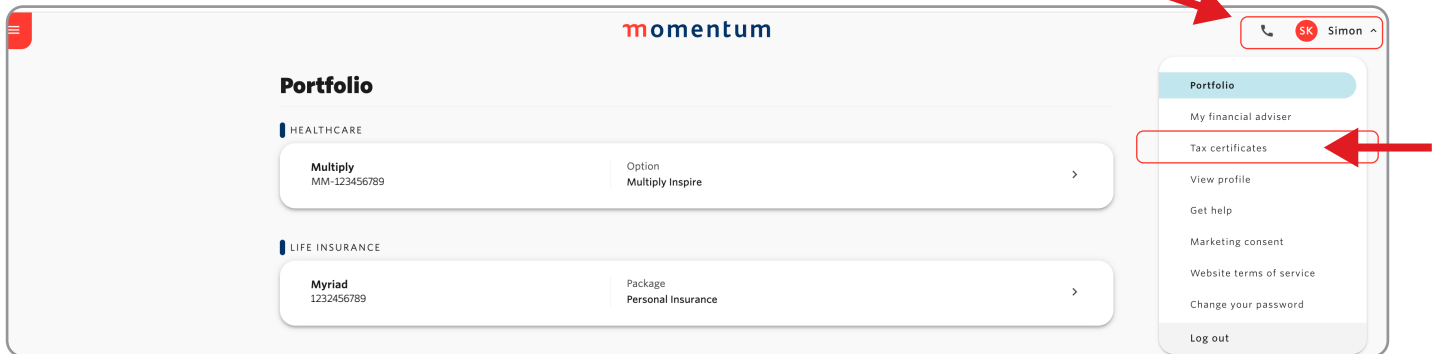
How to view and download your tax certificates after login.

1. Visit momentum.co.za
2. Find the Log In button in the top right corner.
3. Log in with your existing username and password. If you don't have a Momentum profile, select "Register" and complete the required registration details, ie name, surname, identity number, cell number and email address and click 'Continue'.

A screenshot of the Momentum 'Log in' page. The page has a light gray background. At the top, the 'momentum' logo is centered, followed by the heading 'Log in'. Below the heading is the text 'Your Momentum and Multiply login details are the same.' In the center, there is a white box containing a login form. The form has two input fields: 'Username' and 'Password'. Below the 'Password' field is a red 'Log in' button and a white 'Register' button with a red outline.

Step 1:

Your online profile will appear. Click on your profile name at the top right corner and select “Tax certificates” in the drop down menu.



Step 2:

The tax certificates screen will appear. Click on the red download arrow next to the tax certificate you need, the tax certificate will open. You can print or download it.

<div> </div> <div> <h3>Tax certificates</h3> <p>Get instant access to all your documents at the touch of a button. Download your tax certificates whenever, and wherever you need them.</p> </div>					
Year	Contract number	Certificate type	Description	Certificate number	Download pdf
2025	123456789	Tax Detailed Information Sheet	HEALTH	682265589	
2025	123456789	Tax Summary Information Sheet	HEALTH	681568281	
2024	123456789	Tax Detailed Information Sheet	HEALTH	623304020	
2024	123456789	Tax Summary Information Sheet	HEALTH	622709125	
2023	123456789	Tax Detailed Information Sheet	HEALTH	570374669	
<div> Items per page: 5 1 - 5 of 8 < > >> </div>					

Get in touch

For more information, you can get in touch with a service specialist.

ShareCall number: 086 066 9876

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www.momentum.co.za

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