Investment number	R	U									

momentum

Entity online access registration instruction

Your instruction

Please complete this form to authorise a representative to access the entity's investment information through Momentum's secure website.

The entity must nominate and authorise a representative to access and transact online on its behalf.

Please note:

1. Only one authorised representative may be granted online access.
2. Once access has been approved, the authorised representative will be able to:
   - view the entity's investment information; and
   - submit instructions online.
3. The authorised representative being granted online access and the entity representative authorising the online access must be two different individuals. The same representative cannot complete the form in both roles.
4. To avoid delays, please do not alter any part of this form. If you need to correct information, make the change and sign next to the correction.
5. Depending on the information provided, we may request additional documents or information to process your application.
6. If we are unable to process any part of this instruction, we will let you or your financial adviser know.

1 Entity representative authorising the online access

This section must be completed by the duly authorised entity representative who, by doing so, formally appoints an online authorised representative and grants such person the authority to access the entity's online services.

I act as ☐ Chief executive officer ☐ Controlling person ☐ Founder of a trust ☐ Shareholder ☐ Trustee
☐ Trust beneficiary ☐ Owner ☐ Managing director ☐ Manager ☐ Power of attorney
☐ Other, give details

Title | Initials | First name(s)

Surname | Previous surname(s)

ID/Passport number (if foreign national) | Date of birth (ddmmyyyy)

Cell phone number (incl country code) + | Other +

Email address

2 Entity representative being granted online access

This section must be completed by the entity's authorised representative being granted online access. Upon activation, this representative will be permitted to view information and initiate transactions through the secure online platform.

Title | Initials | First name(s)

Surname

ID/Passport number (if foreign national) | Date of birth (ddmmyyyy)

Capacity/role | Email address

Cell phone number (incl country code) + | Other +

Investment number	R	U									

3 Declaration of the entity representative granting access and the representative being granted access

1. We confirm that we are authorised to act on behalf of this entity.
2. We have read, understood and agree to the terms and conditions that govern the use of the secure section of the Momentum website.
3. We authorise Momentum Collective Investments (MCI) to accept instructions submitted via the secure section of the Momentum website and waive any claim that we may have against Momentum.
4. We indemnify Momentum against any loss incurred as a result of Momentum receiving and/or acting upon such instruction.
5. We confirm that:
   - MCI may give the online authorised representative access to the investment information via the Momentum secure website; and
   - the online authorised representative requires access to this information for business purposes.
6. We understand and acknowledge that this authorisation limits the entity right to privacy.
7. We will inform MCI in writing if the details of any of the authorised representatives changes.
8. We understand and accept:
   - your timelines, business practices and administrative processes; and
   - that you can share personal information (as this term is defined in the Protection of Personal Information Act) within your holding company, its subsidiaries and contracted service providers.

We have carefully read, and we understand and accept this instruction and the terms. The information we have completed is true and correct. We will not hold you liable for any loss or damage if the instruction you received was changed without our consent or knowledge after we signed it.

Entity representative (granting access)

Name and surname		Capacity of signatory	
Signed at		Date (ddmmyyyy)	
Signature			

Online authorised representative (being granted access)

Name and surname		Capacity of signatory	
Signed at		Date (ddmmyyyy)	
Signature			

Contact details

Client contact centre
ShareCall: 0860 111 899, Telephone: +27 (0)12 675 3002, Email: ci.clientservice@momentum.co.za
Address: 268 West Avenue Centurion 0157, Postal: PO Box 7400 Centurion 0046, Website: momentum.co.za/collectiveinvestments

Momentum Collective Investments (RF) (Pty) Ltd is an approved CISCA management company