

Investo payment details form

Contract number

(Use this form to give the investment owner's bank account details for benefit payments. Complete it only where the contribution payer is not the investment owner. We will not collect contributions with the details given on this form.)

Important

1. Please attach a clear copy of the valid identity document (SA identity document, foreign passport or both sides of the SA smart identity card) of the investment owner.
2. Please attach proof of banking details (a complete bank statement or confirmation letter, not older than three months) for the investment owner.
3. Based on the information you give us, we may ask for additional information and documents.

4. Protection of Personal Information Act (POPIA), 4 of 2013.

The person providing the personal information confirms that they have the consent of the party/parties whose personal information is given. We use the personal information to issue and administer this contract, and we do it in accordance with POPIA legislation. For more information on how we treat personal information, please visit: <https://www.momentum.co.za/momentum/support/privacy-policy>.

1. Investment owner account details

Surname/Name of entity		Title	
Full names (as on identification document)			
Identity/Registration/Passport number		Date of birth	
Name of bank			
Type of account			
Account number		Branch code	

2. Declaration and signatures

1. I, the undersigned, authorise Momentum, a part of Momentum Metropolitan Life Limited (you), to pay the agreed amount into this bank account.
2. I understand that these bank details will not be used to collect contributions.
3. I undertake to inform you of any change in my/the legal entity's bank details and I authorise you to verify such bank details with the bank.
4. This authorisation will remain in force until I cancel it in writing.
5. If I am signing on behalf of a legal entity, I declare that I am authorised to do so.

Name and surname of investment owner	
Signed at	
Signature of investment owner/authorised signatory	

Contact details

Client contact centre

ShareCall: 0860 664 321, Telephone: +27 (0)11 505 1800, Email: investo@momentum.co.za

Address: 268 West Avenue Centurion, 0157 Website: momentum.co.za

Momentum Metropolitan Life Limited

Momentum is part of Momentum Metropolitan Life Limited, an authorised financial services and registered credit provider. Reg no 1904/002186/06

Refer to the company websites for directors and company secretary details momentum.co.za momentumgrouppltd.co.za