

momentum

wealth international

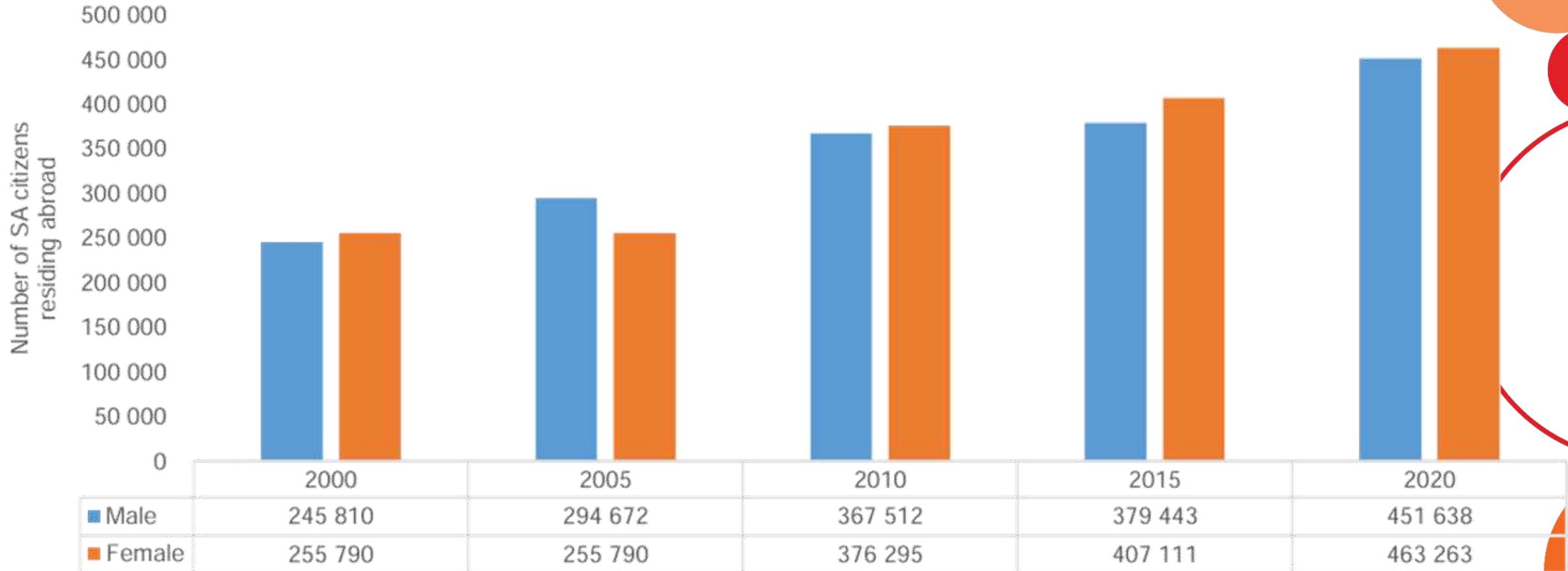
Intergenerational wealth transfer statistics

Adele Bothma

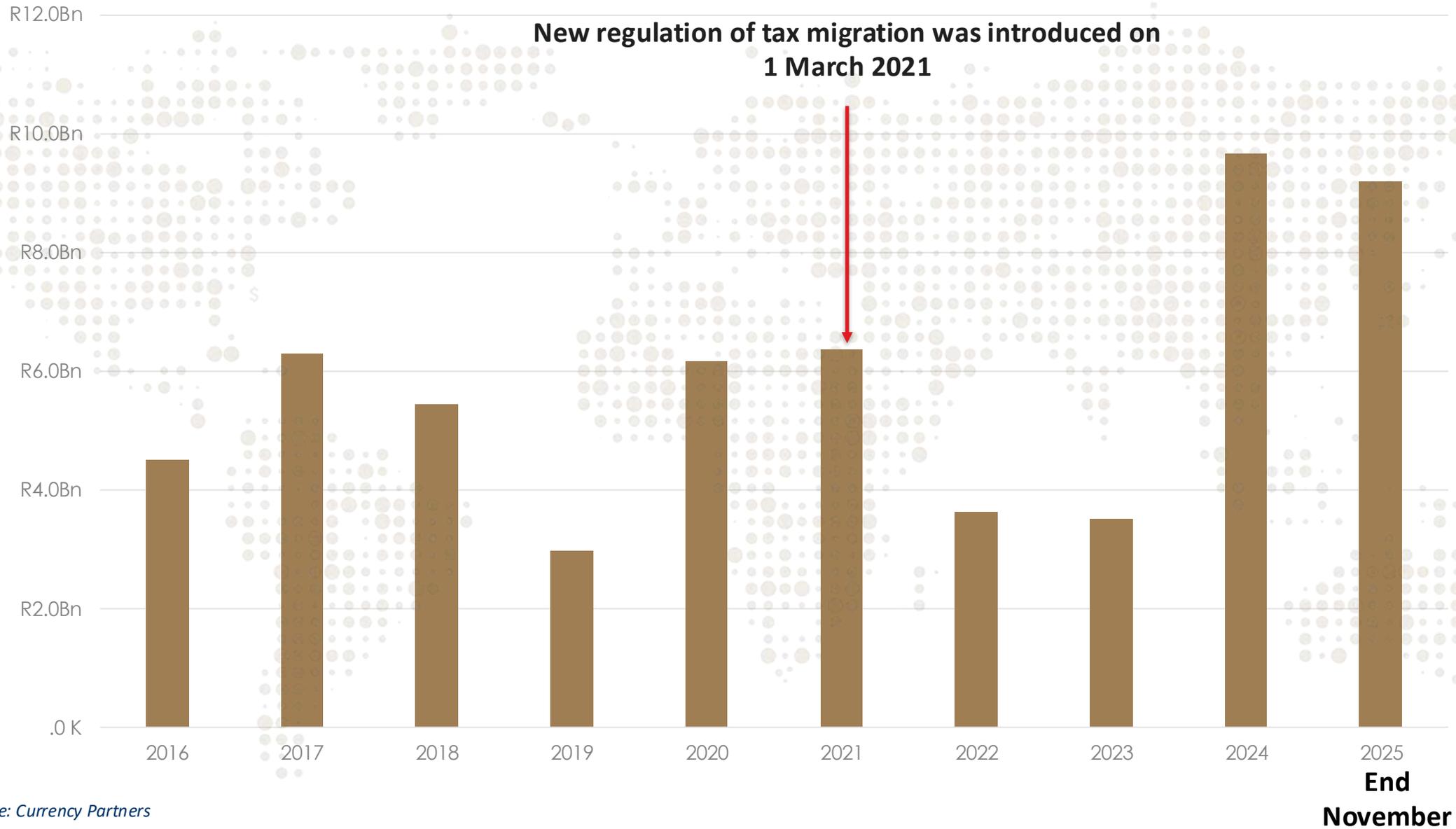


Stats SA: Migration Profile Report for SA 2023

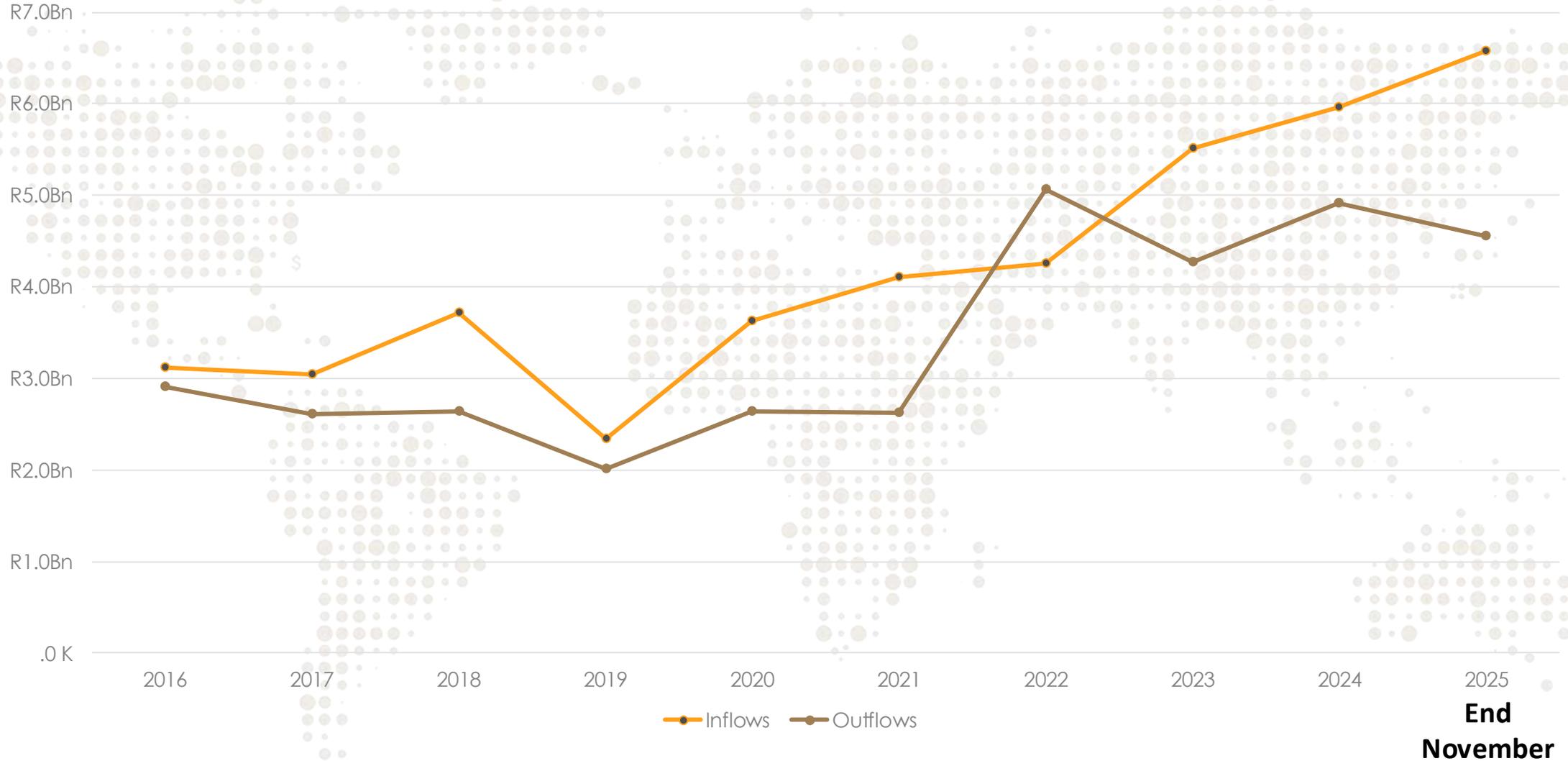
Distribution of SA citizens residing abroad by sex for 2000, 2005, 2010, 2015 and 2020



Capital flows for emigration (BOP 530)



Inheritance capital inflows/outflows (BOP 409)



Why Guernsey?



40/40 Highest regulatory standards
Compliant or largely compliant with all 40 of the financial action task force (FATF) recommendations

S&P Global Ratings

A+/A-1 credit rating from Standard & Poor's



OECD ENDORSEMENT

Compliant in implementation of the exchange of information on request (EOIR) standard



Source: <https://www.weareguernsey.com/>

INTERNATIONAL
FINANCE CENTRE FOR
MORE THAN
50 YEARS



**FLEXIBLE, PRAGMATIC
FINANCIAL REGULATOR**
The Guernsey Financial Services Commission, while robust, has a reputation for its flexible pragmatic and open-door approach

Self-governing
and self-funding
800+ YEARS
of independence

Guernsey vs other jurisdictions



		 S&P RATING	 NUMBER OF THE 40 FINANCIAL ACTION TASK FORCE (FATF) RECOMMENDATIONS THAT THE JURISDICTION IS COMPLIANT OR LARGELY COMPLIANT WITH	 IMPLEMENTATION OF THE EXCHANGE OF INFORMATION ON REQUEST (EOIR) STANDARD
 GUERNSEY	A+ / A-1	40/40	Compliant	
 BERMUDA	A+ / A-1	31/ 40	Largely compliant	
 ISLE OF MAN	AA / A-1+	33/40	Compliant	
 MAURITIUS	BBB- / A-3	34/40	Compliant	
 UNITED STATES	AA+ / A-1+	30/40	Largely compliant	
 UNITED KINGDOM	AA / A-1+	39/40	Largely compliant	
 SOUTH AFRICA	BB (foreign currency)/ BB+ (local currency)	37/40	Largely compliant	

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