

**11 Dec 2023**

	Close price at 08 Dec 2023	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	73,790.85	-2.5%	-2.3%	1.0%	-0.9%
All-Share Index Total Return	12,992.02	-2.4%	-2.2%	4.7%	2.8%
Resources Index	32,465.94	-8.6%	-6.6%	-21.4%	-24.4%
Industrials Index	109,778.77	0.9%	-0.3%	13.3%	11.5%
Financials Index	42,177.35	-2.0%	-1.9%	7.4%	6.8%
Top 40 Index	67,667.22	-3.1%	-2.8%	1.1%	-0.9%
Shareholder Weighted Index	13,910.70	-1.6%	-1.8%	-0.5%	-2.2%
Capped Shareholder Weighted Index	20,522.08	-1.7%	-1.8%	-0.9%	-2.6%
SA Listed Property Index	310.89	3.0%	4.2%	-2.2%	0.0%
SA Volatility Index	18.30	0.9%	2.2%	-15.6%	-15.2%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	922.75	-0.3%	-0.5%	7.6%	9.0%
STeFI Composite Index	545.49	0.2%	0.2%	7.5%	7.9%
FTSE/JSE Inflation Linked Index	343.11	0.4%	0.3%	5.2%	9.8%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	2,004.42	-3.2%	-1.6%	9.9%	12.0%
Platinum price	916.43	-1.9%	-1.4%	-14.4%	-8.5%
Oil price	75.81	-4.4%	-5.8%	-11.8%	-0.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	36,247.87	0.0%	0.8%	9.4%	7.3%
S&P 500 (US)	4,604.37	0.2%	0.8%	19.9%	16.2%
Nasdaq (US)	14,403.97	0.7%	1.2%	37.6%	30.0%
FTSE 100 (UK)	7,575.98	0.6%	1.4%	1.7%	1.3%
Hang Seng (Hong Kong)	16,321.03	-3.0%	-4.2%	-17.5%	-16.1%
Shanghai	2,969.56	-2.0%	-2.0%	-3.9%	-7.1%
Nikkei (Japan)	32,307.86	-3.4%	-3.5%	23.8%	17.2%
Cac 40 (France)	7,527.80	2.5%	3.0%	14.4%	13.0%
Dax (Germany)	16,745.61	2.4%	3.3%	19.2%	17.3%
MSCI Emerging	975.01	-0.7%	-1.2%	2.0%	0.6%
MSCI Developed	3,047.21	0.2%	0.8%	16.9%	14.1%
US Volatility Index	12.35	-2.2%	-4.4%	-43.0%	-44.6%
<b>Exchange rates</b>					
Rand/US dollar	18.97	1.8%	0.6%	11.7%	10.4%
Rand/euro	20.42	0.6%	-0.5%	12.7%	12.6%
Rand/pound	23.81	0.5%	0.0%	16.4%	13.2%
Dollar/euro	1.08	-1.2%	-1.2%	0.9%	1.9%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.79	1.6%	3.4%	20.9%	15.9%

\*Last available numbers used, as these numbers were not available

#### Global update

Dubai— As governments haggle over the future of fossil fuels at the COP28 climate talks, scientists warned that the natural world is in the danger zone for tipping points that could provoke “catastrophic” effects, including mass migration, conflict and failure of food crops. Source: businesslive.co.za

Russian leader Vladimir Putin has decided to run in presidential elections next March, news agencies reported Friday, allowing the Kremlin leader to extend his decades-long grip on power. Source: fin24.com

#### Local update

Nampak has completed the first phase of its retrenchment process, costing the group R150m so far, with further plant consolidations in the pipeline as the debt-laden group ramps up its cost-containment efforts. CEO Phil Roux said at the group's annual results presentation Nampak had completed phase one of its planned section 189 process at the end of August with phase two under way in a move set to “significantly” reduce the company's manpower costs. Source: businesslive.co.za

The shares of Murray & Roberts were on track for their best day in more than eight months on Friday after it said “meaningful progress” was being made to reduce the group's debt with a consortium of SA banks. The Johannesburg-based engineering and construction group said its Cementation Canada business had recently secured a renewed banking facility agreement with a Canadian bank that would allow for it to pay C\$40m (R557.4m) in dividends to M&R over the six months to June 2024. Source: businesslive.co.za

The South African Post Office (Sapo) business rescue plan has been endorsed by creditors, receiving the majority vote following the business rescue practitioners (BRPs) meeting with creditors on Thursday. However, the plan comes with substantial job cuts. The joint BRPs – Anoosh Rooplal and Juanito Damons – confirmed the development on Thursday, noting that the two-phased restructuring of the business will enable it to fulfil its social mandate. “The Post Office fulfils an important social mandate intended to provide key basic communications services to all households, including the rural areas, where access to wifi, smartphones and printers are not a given. A restructured Post Office can do this affordably and conveniently, given certain regulatory pricing and geographic reach of the branch network,” Rooplal said in a statement. Source: moneyweb.co.za