

02 Oct 2023

	Close price at 29 Sep 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	72,382.89	-1.4%	-3.4%	-0.9%	14.4%
All-Share Index Total Return	12,674.93	-1.2%	-2.5%	2.2%	18.5%
Resources Index	33,768.50	-1.1%	0.0%	-18.2%	-4.3%
Industrials Index	104,868.13	-1.4%	-4.7%	8.2%	25.7%
Financials Index	40,886.14	-1.7%	-4.9%	4.1%	15.9%
Top 40 Index	66,500.11	-1.7%	-4.0%	-0.7%	16.8%
Shareholder Weighted Index	13,508.94	-1.7%	-4.0%	-3.4%	8.8%
Capped Shareholder Weighted Index	19,967.10	-1.6%	-3.9%	-3.6%	8.4%
SA Listed Property Index	289.76	-1.5%	-4.3%	-8.9%	7.2%
SA Volatility Index	20.70	3.2%	3.6%	-4.5%	-28.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	870.13	-0.5%	-2.4%	1.5%	7.9%
STeFI Composite Index	536.98	0.2%	0.7%	5.8%	7.5%
FTSE/JSE Inflation Linked Index	329.39	-0.5%	-1.1%	1.0%	3.4%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,848.19	-4.0%	-4.7%	1.4%	11.1%
Platinum price	904.46	-2.4%	-6.5%	-15.5%	4.8%
Oil price	92.26	-1.4%	6.3%	7.3%	5.5%
Global indices (in base currency)					
Dow Jones (US)	33,507.50	-1.3%	-3.5%	1.1%	14.7%
S&P 500 (US)	4,288.05	-0.7%	-4.9%	11.7%	17.8%
Nasdaq (US)	13,219.32	0.1%	-5.8%	26.3%	23.1%
FTSE 100 (UK)	7,626.47	-0.8%	2.4%	2.3%	11.0%
Hang Seng (Hong Kong)	17,822.58	-1.4%	-3.0%	-9.9%	4.1%
Shanghai	3,110.48	-0.7%	-0.3%	0.7%	2.3%
Nikkei (Japan)	31,857.62	-1.7%	-2.3%	22.1%	20.6%
Cac 40 (France)	7,143.94	-0.4%	-2.6%	8.6%	25.8%
Dax (Germany)	15,399.45	-0.9%	-3.7%	9.7%	28.5%
MSCI Emerging	952.78	-1.2%	-2.8%	-0.3%	9.1%
MSCI Developed	2,853.24	-0.9%	-4.4%	9.4%	18.8%
US Volatility Index	17.52	1.9%	29.1%	-19.2%	-45.0%
Exchange rates					
Rand/US dollar	18.92	0.9%	0.2%	11.4%	5.0%
Rand/euro	20.00	0.0%	-2.3%	10.4%	13.0%
Rand/pound	23.08	0.6%	-3.5%	12.9%	15.1%
Dollar/euro	1.06	-0.7%	-2.4%	-0.8%	7.7%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	19.76	-1.0%	-1.8%	14.9%	18.0%

*Last available numbers used, as these numbers were not available

Global update

With wholesaler Spar planning to leave Poland as soon as it can sell the business, it looks as though Switzerland will be next. Source: businesslive.co.za

Bengaluru — Apple staff met with Chinese officials in recent months to discuss concerns over new rules that will restrict the US tech giant from offering many foreign apps available on its app store in the country, the Wall Street Journal reported on Friday. Source: businesslive.co.za

Local update

Workers at the Richards Bay Coal Terminal in South Africa rejected its latest wage offer and will continue to strike, according to the main labour union at the port. Members of the Association of Mineworkers and Construction Union lowered their demand to a one-year 7% basic salary increase and a housing allowance, said Bheki Sithole, the union's regional secretary. RBCT, the biggest coal export facility on the continent, offered a minimum 6% annual increase for three years. Volumes shipped at RBCT have dropped to the lowest level in decades because state-owned ports and rail operator Transnet's operations have been hobbled by sabotage, cable theft and aging equipment. The walkout by RBCT workers that began September 17 isn't affecting operations, Sithole said. Source: businesslive.co.za

Industry insiders and economists have confirmed that South African shoppers will have to stomach higher poultry meat and egg prices as the sector battles its worst highly pathogenic avian influenza (HPAI) outbreak yet. The severity of the anticipated price shocks is as yet unclear, but the general manager of the SA Poultry Association (Sapa) Izaak Breitenbach has confirmed to Moneyweb that shortages could last well into the festive season as the industry tries to gain control over the situation. Source: moneyweb.co.za

Denmark, the Netherlands and Spain have joined the Just Energy Transition Investment Plan, increasing the funding commitment to \$11.8 billion. This is according to head of the Presidency's project management office, Rudi Dicks, who spoke at the Presidential Climate Commission briefing on Friday. The Jet-IP gives effect to the Just Energy Transition Partnership (JETP) signed at COP26 in Glasgow, Scotland two years ago. A sum of \$8.5 billion had already been pledged from France, the EU, UK and USA through grants and loans. Source: fin24.com