

04 Oct 2023	Close price at 03 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	70,773.21	-0.7%	-2.2%	-3.1%	10.2%
All-Share Index Total Return	12,393.06	-0.7%	-2.2%	-0.1%	14.2%
Resources Index	32,381.68	-1.7%	-4.1%	-21.6%	-10.9%
Industrials Index	103,023.79	-0.9%	-1.8%	6.3%	22.3%
Financials Index	40,443.38	0.9%	-1.1%	3.0%	13.7%
Top 40 Index	65,050.39	-0.6%	-2.2%	-2.8%	12.4%
Shareholder Weighted Index	13,226.25	-0.5%	-2.1%	-5.4%	5.1%
Capped Shareholder Weighted Index	19,546.80	-0.5%	-2.1%	-5.6%	4.7%
SA Listed Property Index	287.44	-0.3%	-0.8%	-9.6%	4.9%
SA Volatility Index	22.34	-0.6%	8.2%	3.0%	-20.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	864.26	-0.4%	-0.7%	0.8%	5.4%
STeFI Composite Index	537.46	0.0%	0.1%	5.9%	7.5%
FTSE/JSE Inflation Linked Index	329.30	-0.2%	0.0%	1.0%	2.2%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,823.12	-0.3%	-1.4%	0.0%	7.2%
Platinum price	871.50	-0.8%	-3.6%	-18.6%	-3.6%
Oil price	90.70	0.3%	-1.7%	5.5%	2.3%
Global indices (in base currency)					
Dow Jones (US)	33,002.38	-1.3%	-1.5%	-0.4%	11.9%
S&P 500 (US)	4,229.45	-1.4%	-1.4%	10.2%	15.0%
Nasdaq (US)	13,059.47	-1.9%	-1.2%	24.8%	20.7%
FTSE 100 (UK)	7,474.06	-0.5%	-2.0%	0.3%	8.2%
Hang Seng (Hong Kong)	17,298.46	-2.9%	-2.9%	-12.6%	1.3%
Shanghai	3,110.48	0.0%		0.7%	2.8%
Nikkei (Japan)	31,237.94	-1.6%	-1.9%	19.7%	19.2%
Cac 40 (France)	6,993.65	-0.8%	-2.1%	6.3%	20.7%
Dax (Germany)	15,079.35	-0.9%	-2.1%	7.4%	23.5%
MSCI Emerging	939.16	-1.3%	-1.4%	-1.8%	7.2%
MSCI Developed	2,799.64	-1.4%	-1.9%	7.4%	15.2%
US Volatility Index	19.78	12.3%	12.9%	-8.7%	-34.3%
Exchange rates					
Rand/US dollar	19.30	0.5%	2.0%	13.7%	8.2%
Rand/euro	20.20	0.5%	1.0%	11.5%	15.2%
Rand/pound	23.28	0.4%	0.8%	13.9%	15.2%
Dollar/euro	1.05	-0.2%	-1.1%	-1.9%	6.5%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	19.53	-0.7%	-1.2%	13.5%	17.2%

*Last available numbers used, as these numbers were not available

Global update

Singapore — An alliance of nations said on Tuesday members would raise \$12bn to protect coral reefs from threats such as pollution and overfishing, but experts warned the funding would only be a drop in the ocean unless broader climate risks are addressed. Source: businesslive.co.za

Hong Kong — Apple has started requiring new apps to show proof of a Chinese government licence before their release on its China app store, joining local rivals years that had adopted the policy years earlier to meet tightening state regulations. Source: businesslive.co.za

Local update

Debt-laden Nampak has told shareholders that its life-saving debt refinancing has been successfully implemented from September 29 and the final agreements for its turnaround plan have been signed. The debt refinance package that the JSE-listed manufacturer negotiated with lenders and announced in August hinged on successful implementation of a rights offer alongside a robust asset disposal plan. Source: businesslive.co.za

Motorists can expect hikes of over R1 for all grades of fuel from Wednesday. The unleaded petrol price (95) will be hiked by R1.14 a litre, while 93 will be increased by R1.08. Diesel (0.05% sulphur) will be hiked R1.96 a litre, while 0.005% sulphur will jump by R1.96, the department of mineral resources and energy announced on Tuesday. A litre of 95 unleaded petrol will now cost R25.68 in Gauteng, while the wholesale price of diesel in Gauteng will now be R25.01 a litre, a new high for 2023. In July last year, diesel reached a record high of R25.40. Source: fin24.com

Fashion and homeware retailer The Foschini Group (TFG) will begin trading on the A2X stock exchange from next week. TFG announced the move on Tuesday, with CEO Anthony Thunström saying the listing is an avenue to add value for customers and shareholders. It will commence trading on 10 October. "We are pleased to complement our JSE primary listing with the secondary listing on the A2X. The listing will provide our shareholders with an opportunity to transact on an additional venue which is potentially more cost-effective," he said. The owner of @home, Archive, American Swiss and Coricraft joins sector peers already listed on the A2X, including Mr Price, Truworths, Pick n Pay and Woolworths. Source: moneyweb.co.za