

30 Oct 2023

	Close price at 27 Oct 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	69,451.97	-1.1%	-4.0%	-4.9%	3.5%
All-Share Index Total Return	12,203.80	-1.1%	-3.7%	-1.6%	7.3%
Resources Index	33,137.27	-2.4%	-1.9%	-19.7%	-11.4%
Industrials Index	99,627.41	0.1%	-5.0%	2.8%	16.3%
Financials Index	39,036.77	-1.3%	-4.5%	-0.6%	-2.5%
Top 40 Index	63,785.89	-1.3%	-4.1%	-4.7%	5.5%
Shareholder Weighted Index	13,017.18	-1.2%	-3.6%	-6.9%	-1.0%
Capped Shareholder Weighted Index	19,246.56	-1.2%	-3.6%	-7.1%	-1.6%
SA Listed Property Index	270.39	-1.2%	-6.7%	-15.0%	-10.7%
SA Volatility Index	22.65	-0.3%	9.7%	4.5%	-14.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	884.92	1.0%	1.7%	3.2%	6.9%
STeFI Composite Index	540.37	0.2%	0.6%	6.5%	7.7%
FTSE/JSE Inflation Linked Index	327.46	-0.2%	-0.6%	0.4%	2.2%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,006.11	1.2%	8.5%	10.0%	20.7%
Platinum price	902.00	0.8%	-0.3%	-15.7%	-6.0%
Oil price	90.23	-2.1%	-2.2%	5.0%	-4.8%
Global indices (in base currency)					
Dow Jones (US)	32,417.59	-2.1%	-3.3%	-2.2%	1.2%
S&P 500 (US)	4,117.37	-2.5%	-4.0%	7.2%	8.1%
Nasdaq (US)	12,643.01	-2.6%	-4.4%	20.8%	17.1%
FTSE 100 (UK)	7,297.16	-1.4%	-4.3%	-2.1%	3.1%
Hang Seng (Hong Kong)	17,407.42	1.5%	-2.3%	-12.0%	12.9%
Shanghai	3,017.78	1.2%	-3.0%	-2.3%	1.2%
Nikkei (Japan)	30,991.69	-0.9%	-2.7%	18.8%	13.3%
Cac 40 (France)	6,801.98	-0.4%	-4.8%	3.4%	8.6%
Dax (Germany)	14,697.41	-0.9%	-4.6%	4.7%	11.0%
MSCI Emerging	919.78	-0.6%	-3.5%	-3.8%	7.0%
MSCI Developed	2,731.99	-2.1%	-4.2%	4.8%	8.3%
US Volatility Index	21.27	-2.0%	21.4%	-1.8%	-22.3%
Exchange rates					
Rand/US dollar	18.84	-0.9%	-0.5%	10.9%	4.7%
Rand/euro	19.91	-1.3%	-0.4%	9.9%	11.1%
Rand/pound	22.84	-1.1%	-1.1%	11.7%	9.8%
Dollar/euro	1.06	-0.2%	-0.1%	-0.9%	6.1%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	20.33	-0.5%	2.9%	18.2%	20.3%

*Last available numbers used, as these numbers were not available

Global update

Washington — The US economy grew faster-than-expected in the third quarter, again defying dire warnings of a recession, buoyed by robust consumer spending amid a resilient labour market. Source: businesslive.co.za

Washington — Boeing's defence business is proving harder to turn around than executives initially predicted, with supplier errors and high manufacturing costs contributing to \$1.7bn in losses in 2023 on programmes such as the next Air Force One and Nasa's Starliner capsule. Source: businesslive.co.za

Local update

After a protracted lull of construction activity in SA, mid-tier mining and construction materials supplier Afrimat says it is finally seeing an uptick in activity, with embattled Transnet also coming to the party as it battles to fix its rail network. CEO Andries van Heerden told Business Day on Thursday that increased activity in road construction and an "unexpected" increase in rail maintenance benefited the group's construction materials unit. Source: businesslive.co.za

Karpowership won environmental authorisation for one of three ship-mounted power plants it wants to connect to the South African grid, a key step in fulfilling a contract it won more than two years ago. The Turkish company said the Department of Forestry, Fisheries and the Environment gave it permission to go ahead with the installation of a 450-megawatt gas-fired plant in the northeastern port of Richards Bay. Source: moneyweb.co.za

Shares in MTN Group fell the most in more than two months after Africa's largest wireless carrier said it's reviewing a demand by a Nigerian tribunal for unpaid taxes. The Lagos-based Tax Appeal Tribunal ordered MTN to pay \$72.6 million (R1.3 billion), according to documents seen by Bloomberg and verified by two government officials. Calls to the tribunal weren't answered when Bloomberg sought comment. "We are reviewing the decision of the tribunal and will comment on this when we release our trading statement" on 27 October, the company said on Wednesday in response to questions. Source: fin24.com