

27 Nov 2023

	Close price at 24 Nov 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	75,712.41	2.4%	8.7%	3.6%	3.5%
All-Share Index Total Return	13,312.06	2.5%	8.8%	7.3%	7.4%
Resources Index	34,176.16	1.9%	4.6%	-17.2%	-18.0%
Industrials Index	110,967.72	2.9%	10.9%	14.5%	17.6%
Financials Index	43,620.29	2.3%	9.8%	11.1%	5.0%
Top 40 Index	69,662.79	2.6%	9.1%	4.0%	4.3%
Shareholder Weighted Index	14,185.63	2.4%	8.6%	1.5%	0.4%
Capped Shareholder Weighted Index	20,927.62	2.4%	8.4%	1.1%	-0.2%
SA Listed Property Index	296.95	2.2%	7.2%	-6.6%	-6.5%
SA Volatility Index	18.74	-4.8%	-15.0%	-13.6%	-20.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	915.33	-0.6%	3.4%	6.7%	6.5%
STeFI Composite Index	543.78	0.2%	0.5%	7.1%	7.9%
FTSE/JSE Inflation Linked Index	343.01	-0.3%	5.1%	5.2%	8.1%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,001.60	1.1%	0.9%	9.8%	14.1%
Platinum price	930.61	3.3%	-0.3%	-13.0%	-5.6%
Oil price	80.26	-0.3%	-6.1%	-6.6%	-5.7%
Global indices (in base currency)					
Dow Jones (US)	35,390.15	1.3%	7.1%	6.8%	3.5%
S&P 500 (US)	4,559.34	1.0%	8.7%	18.7%	13.2%
Nasdaq (US)	14,250.85	0.9%	10.9%	36.2%	26.3%
FTSE 100 (UK)	7,484.82	-0.3%	2.0%	0.4%	0.2%
Hang Seng (Hong Kong)	17,559.42	0.6%	2.6%	-11.2%	-0.5%
Shanghai	3,040.97	-0.4%	0.7%	-1.6%	-1.6%
Nikkei (Japan)	33,625.53	0.1%	9.0%	28.9%	18.5%
Cac 40 (France)	7,295.99	0.9%	5.8%	10.9%	8.7%
Dax (Germany)	16,030.62	0.7%	8.2%	14.2%	10.3%
MSCI Emerging	980.33	0.4%	7.1%	2.5%	3.7%
MSCI Developed	3,015.19	1.0%	8.9%	15.6%	11.4%
US Volatility Index	12.46	-9.7%	-31.3%	-42.5%	-38.8%
Exchange rates					
Rand/US dollar	18.77	2.3%	0.6%	10.5%	10.2%
Rand/euro	20.53	2.6%	4.1%	13.3%	15.7%
Rand/pound	23.63	3.5%	4.3%	15.6%	14.5%
Dollar/euro	1.09	0.2%	3.4%	2.5%	5.0%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	21.35	-2.8%	1.8%	24.1%	18.5%

*Last available numbers used, as these numbers were not available

Global update

The world of offshore investing can seem quite daunting, but doesn't have to be. To cut through the complexity, our Global Matters portal addresses all your offshore investment concerns, challenges and even share best practice. Visit <https://momentum.co.za/momentum/personal/products/invest-and-save/offshore-investing/> for independent views on offshore investment advice, legislation and top-of-mind matters to structure and get your clients to their investment goals.

Local update

Reimagine your retirement. Our new Guaranteed Annuity Portfolio can help you make the rest of your life, the best of your life.

Have you ever imagined what your life in retirement will look like? It's a time for new beginnings and a time to make important decisions.

When you retire, it's a balancing act between a guaranteed income and a flexible income. A guaranteed income removes all the risk but has no market participation, no flexibility and sometimes a lack of being able to leave a legacy; and a flexible income could run out or become insufficient, but with the opportunity to participate in investment markets and the ability to transfer money to your loved ones upon your death.

We believe there is a better way for you to plan and structure your finances when you retire by ensuring a sustainable income in retirement and blending the need for certainty and flexibility.

You no longer have to choose between the certainty of a life annuity and the flexibility of a living annuity. We've reimaged retirement income planning into a blended product solution that provides you with the flexibility of a living annuity that can give you investment growth, and gives you the certainty of a life annuity that pays you a guaranteed income for life. By enhancing the Retirement Income Option, our living annuity, you no longer have to choose between protection and growth. You can blend the two in one unique solution to meet your income needs when you retire and throughout your retirement years.

You can now choose to allocate a portion of your retirement money to a component within a Retirement Income Option to provide a guaranteed income for life.

It's the best of two worlds. It's retirement reimaged.