

21 Aug 2023

	Close price at 18 Aug 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	73,080.87	-5.1%	-7.5%	0.0%	2.9%
All-Share Index Total Return	12,672.86	-4.8%	-7.2%	2.2%	7.1%
Resources Index	31,959.53	-9.0%	-14.0%	-22.6%	-15.4%
Industrials Index	109,386.48	-2.9%	-5.3%	12.9%	16.3%
Financials Index	41,739.81	-4.6%	-4.7%	6.3%	0.8%
Top 40 Index	67,620.79	-5.3%	-8.2%	1.0%	5.4%
Shareholder Weighted Index	13,765.51	-4.9%	-7.1%	-1.5%	-1.3%
Capped Shareholder Weighted Index	20,324.06	-4.9%	-7.1%	-1.8%	-1.8%
SA Listed Property Index	301.38	-3.3%	0.3%	-5.2%	-5.4%
SA Volatility Index	20.69	12.9%	15.4%	-4.6%	-14.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	878.68	-1.5%	-1.6%	2.5%	5.0%
STeFI Composite Index	531.94	0.2%	0.4%	4.8%	7.2%
FTSE/JSE Inflation Linked Index	332.53	-0.4%	0.3%	2.0%	3.6%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,888.96	-1.3%	-3.9%	3.6%	7.5%
Platinum price	909.88	-0.3%	-4.6%	-15.0%	-0.1%
Oil price	84.79	-2.2%	-0.6%	-1.3%	-12.2%
Global indices (in base currency)					
Dow Jones (US)	34,500.66	-2.2%	-3.0%	4.1%	1.5%
S&P 500 (US)	4,369.71	-2.1%	-4.8%	13.8%	2.0%
Nasdaq (US)	13,290.78	-2.6%	-7.4%	27.0%	2.5%
FTSE 100 (UK)	7,266.13	-3.4%	-5.8%	-2.5%	-3.6%
Hang Seng (Hong Kong)	17,947.61	-6.0%	-10.5%	-9.3%	-9.1%
Shanghai	3,131.95	-1.8%	-4.8%	1.4%	-4.4%
Nikkei (Japan)	31,450.76	-3.1%	-5.2%	20.5%	8.7%
Cac 40 (France)	7,164.68	-2.5%	-4.7%	8.9%	9.4%
Dax (Germany)	15,585.30	-1.6%	-5.4%	11.0%	13.9%
MSCI Emerging	964.44	-3.3%	-7.9%	0.9%	-4.5%
MSCI Developed	2,897.50	-2.5%	-5.4%	11.1%	2.5%
US Volatility Index	17.30	16.6%	26.9%	-20.2%	-11.6%
Exchange rates					
Rand/US dollar	19.01	0.3%	6.5%	12.0%	12.6%
Rand/euro	20.67	-0.3%	5.5%	14.1%	21.4%
Rand/pound	24.19	0.5%	5.7%	18.3%	20.1%
Dollar/euro	1.09	-0.6%	-1.1%	2.0%	7.8%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	18.72	-5.3%	-1.3%	8.8%	11.0%

*Last available numbers used, as these numbers were not available

Global update

New York — Casino operator MGM Resorts International is finding Formula One's inaugural stop in Las Vegas is as much of a draw as its slot machines this year, and it is not the only company realising that travellers are increasingly seeking out experiences beyond the traditional draws for tourists. Source: businesslive.co.za

Zurich — Global wealth, as measured in personal holdings of assets from real estate to stocks and shares, is projected to rise 38% by 2027, driven largely by emerging markets, a study published by Credit Suisse and UBS showed on Tuesday. Source: businesslive.co.za

Local update

South Africa hosts a summit of the Brics group of nations and others in the Global South next week who are seeking to balance Western dominance of the world order while dealing with their own internal divisions. At least 40 heads of state and government will join South Africa's Cyril Ramaphosa, China's Xi Jinping, India's Narendra Modi and Brazil's Luiz Inacio Lula da Silva in Johannesburg. Russian Foreign Minister Sergei Lavrov represents Vladimir Putin, who will attend virtually to avoid possible arrest for alleged war crimes if he entered the country. Source: moneyweb.co.za

Large fuel price hikes are expected in September, unaudited data from the Central Energy Fund shows. The latest data suggests unleaded petrol will climb by almost R1.46 a litre. Diesel is expected to jump by around R2.60 a litre. This would push fuel prices to the highest level since December last year, the Automobile Association (AA) says. "These surges in prices will pile pressure on all diesel users, but particularly large users in the agricultural, retail, manufacturing, and retail sectors. Consumers should brace for increases at the till as costs are recovered through higher prices," the AA warned. Source: fin24.com

South Africa's central bank remains concerned by the risks to the inflation outlook and may resume hiking interest rates if they materialise, said Deputy Governor Fundi Tshazibana. The central bank's monetary policy committee last month paused its longest phase of monetary tightening since 2006, leaving its policy benchmark at 8.25% after raising rates in its 10 prior meetings, to bring cumulative increases to 475 basis points since November 2021. Source: moneyweb.co.za

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