

20 Nov 2023

	Close price at 17 Nov 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	73,920.75	3.5%	6.1%	1.2%	2.4%
All-Share Index Total Return	12,993.48	3.5%	6.2%	4.8%	6.2%
Resources Index	33,544.17	7.0%	2.7%	-18.8%	-17.7%
Industrials Index	107,876.05	2.5%	7.8%	11.3%	14.3%
Financials Index	42,628.09	1.9%	7.4%	8.6%	5.9%
Top 40 Index	67,925.67	3.8%	6.3%	1.4%	3.2%
Shareholder Weighted Index	13,849.06	3.0%	6.0%	-0.9%	-0.6%
Capped Shareholder Weighted Index	20,430.90	3.0%	5.8%	-1.3%	-1.1%
SA Listed Property Index	290.64	1.3%	4.9%	-8.6%	-5.8%
SA Volatility Index	18.01	-12.6%	-18.3%	-16.9%	-21.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	920.52	1.9%	4.0%	7.3%	9.2%
STeFI Composite Index	542.92	0.2%	0.4%	7.0%	7.8%
FTSE/JSE Inflation Linked Index	344.14	1.6%	5.5%	5.5%	8.3%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,980.52	2.2%	-0.1%	8.6%	12.5%
Platinum price	901.12	6.9%	-3.5%	-15.8%	-8.3%
Oil price	80.50	-1.4%	-5.8%	-6.3%	-10.5%
Global indices (in base currency)					
Dow Jones (US)	34,947.28	1.9%	5.7%	5.4%	4.2%
S&P 500 (US)	4,514.02	2.2%	7.6%	17.6%	14.4%
Nasdaq (US)	14,125.48	2.4%	9.9%	35.0%	26.7%
FTSE 100 (UK)	7,505.03	2.4%	2.3%	0.7%	2.2%
Hang Seng (Hong Kong)	17,455.27	1.6%	2.0%	-11.8%	-3.4%
Shanghai	3,054.37	0.5%	1.2%	-1.1%	-2.0%
Nikkei (Japan)	33,585.20	3.1%	8.8%	28.7%	20.2%
Cac 40 (France)	7,234.09	2.9%	4.9%	9.9%	10.4%
Dax (Germany)	15,923.32	4.7%	7.5%	13.4%	12.0%
MSCI Emerging	976.52	3.0%	6.7%	2.1%	3.6%
MSCI Developed	2,985.19	2.9%	7.8%	14.5%	13.0%
US Volatility Index	13.80	-2.6%	-23.9%	-36.3%	-42.3%
Exchange rates					
Rand/US dollar	18.34	-2.1%	-1.7%	8.0%	5.6%
Rand/euro	20.00	-0.1%	1.4%	10.4%	11.0%
Rand/pound	22.84	-0.3%	0.8%	11.7%	10.8%
Dollar/euro	1.09	2.1%	3.2%	2.3%	5.2%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	21.97	-0.4%	4.8%	27.7%	32.1%

*Last available numbers used, as these numbers were not available

Global update

Beijing — China's narcotics control agency has warned against the manufacture and sale of substances that can be used to make illegal drugs, a day after President Xi Jinping said China would stem the export of items used to make the opioid fentanyl. Source: businesslive.co.za

London — Global debt edged up to a record \$307.4-trillion in the third quarter, and the debt-to-output ratio in emerging markets hit an all-time high, the Institute of International Finance said on Thursday. Source: businesslive.co.za

Local update

Chemicals and energy group Sasol has appointed insider Simon Baloyi as its new CEO who will take over from current CEO Fleetwood Grobler in April next year. The company, valued at R146.8bn on the JSE, said in a brief announcement ahead of Friday's AGM that Grobler will remain at the company as an executive adviser until the end of next year to ensure a smooth transition. Source: businesslive.co.za

Tweaks to draft legislation introducing an advance pricing agreement (APA) programme for South Africa have been widely welcomed. The legislation is in line with international trends and gives effect to recommendations made by the Davis Tax Committee. The legislation will create far more certainty around large-scale international transactions that have transfer pricing implications. Lack of clarity in this complex area has been a major contributor to tax disputes, double taxation, or additional assessments. Source: moneyweb.co.za

Despite budgeting R5.7 billion annually to recruit an additional 30 000 officers by 2026, the SA Police Service (SAPS) has cut 90% of its police reservists in the past decade. In a recent parliamentary reply to DA MP and the party's spokesperson on police Andrew Whitfield, Police Minister Bheki Cele revealed that the number of South Africa's reservists declined from a high of 52 054 in the 2011/12 financial year to just 3 502 as of 31 October, when Cele replied. Gauteng has the highest number of reservists with 974 officers, while the Northern Cape recorded the fewest at 210. Source: fin24.com