

18 Sep 2023

	Close price at 15 Sep 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	74,589.81	1.3%	-0.5%	2.1%	10.4%
All-Share Index Total Return	13,014.94	1.7%	0.1%	4.9%	14.8%
Resources Index	35,198.86	8.4%	4.2%	-14.8%	-3.8%
Industrials Index	108,912.03	0.4%	-1.0%	12.4%	20.4%
Financials Index	41,111.99	-4.3%	-4.4%	4.7%	9.3%
Top 40 Index	69,029.17	1.5%	-0.4%	3.1%	13.2%
Shareholder Weighted Index	13,926.35	0.5%	-1.0%	-0.4%	5.0%
Capped Shareholder Weighted Index	20,565.36	0.5%	-1.1%	-0.7%	4.5%
SA Listed Property Index	295.50	-1.3%	-2.4%	-7.1%	-1.7%
SA Volatility Index	20.11	1.9%	0.7%	-7.2%	-17.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	881.84	-0.4%	-1.1%	2.8%	4.9%
STeFI Composite Index	535.29	0.2%	0.3%	5.4%	7.4%
FTSE/JSE Inflation Linked Index	328.65	-0.5%	-1.3%	0.8%	0.8%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,923.82	0.3%	-0.8%	5.5%	15.7%
Platinum price	925.05	3.7%	-4.4%	-13.5%	2.4%
Oil price	94.07	4.2%	8.3%	9.4%	3.6%
Global indices (in base currency)					
Dow Jones (US)	34,618.24	0.1%	-0.3%	4.4%	11.8%
S&P 500 (US)	4,450.32	-0.2%	-1.3%	15.9%	14.1%
Nasdaq (US)	13,708.33	-0.4%	-2.3%	31.0%	18.7%
FTSE 100 (UK)	7,726.36	3.3%	3.7%	3.7%	6.1%
Hang Seng (Hong Kong)	18,224.91	0.1%	-0.9%	-7.9%	-3.9%
Shanghai	3,117.74	0.0%	-0.1%	0.9%	-2.6%
Nikkei (Japan)	33,533.09	2.8%	2.8%	28.5%	20.3%
Cac 40 (France)	7,369.23	1.7%	0.4%	12.0%	19.9%
Dax (Germany)	15,879.43	0.9%	-0.7%	13.1%	22.8%
MSCI Emerging	984.99	1.1%	0.5%	3.0%	2.8%
MSCI Developed	2,960.98	0.4%	-0.8%	13.6%	14.2%
US Volatility Index	13.79	-0.4%	1.6%	-36.4%	-47.5%
Exchange rates					
Rand/US dollar	19.01	-0.6%	0.7%	11.9%	8.1%
Rand/euro	20.21	-1.2%	-1.3%	11.5%	15.0%
Rand/pound	23.49	-1.5%	-1.9%	14.9%	16.5%
Dollar/euro	1.07	-0.4%	-1.7%	-0.1%	6.6%
Inflation indicator					
CPI					4.7%
Group indicator					
Momentum Metropolitan Holdings	19.09	-6.7%	-5.2%	11.0%	8.2%

*Last available numbers used, as these numbers were not available

Global update

TotalEnergies is in talks to invest in Adani Green Energy's renewable energy projects, in what could be the first deal between the companies since a short-seller's allegations damaged the Indian group's shares in January, Bloomberg News reported. Source: businesslive.co.za

Automotive components manufacturer and battery maker Metair is reviewing its Middle East portfolio in a bid to rightsize and derisk the group, in a move that could include job losses. Source: businesslive.co.za

Local update

Platinum and gold miner Sibanye-Stillwater is starting retrenchment talks with more than 2,380 workers and more than 500 contractors, as it looks to reduce continued losses at its Kloof 4 gold shaft. Kloof is a large, shallow to ultradeep-level gold mining and processing operation in the Far West Rand Goldfields of the Witwatersrand Basin. It has recorded losses even with the recent high gold prices, the firm said. Source: businesslive.co.za

Glencore is in negotiations with the South African government about a pledge to invest R6 billion in a Cape Town refinery, as the company is set to miss the deadline following an explosion that shut the plant for several years. The commodities-trading giant agreed when it bought the plant to make the investment in the facility within five years, a period that ends near the end of this month. South Africa has indicated discussions over the matter are ongoing, while Glencore said it remains committed to the investment. Source: fin24.com

JSE-listed construction and engineering group WBHO believes sanity will prevail in the dispute between major construction groups and the South African National Roads Agency (Sanral) over the road agency's new preferential procurement rules for its tenders. WBHO CEO Wolfgang Neff said this week that sense must prevail in the dispute with Sanral. "To allocate five points for 100% black ownership, in percentage terms, that is 5% government would be paying more for using 100% black-owned business," he said. Neff stressed, for instance, that WBHO's management does not own the company. Source: moneyweb.co.za