

16 Oct 2023

	Close price at 13 Oct 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	72,919.72	1.8%	0.7%	-0.2%	13.2%
All-Share Index Total Return	12,798.11	1.9%	1.0%	3.2%	17.4%
Resources Index	35,505.77	8.7%	5.1%	-14.0%	-1.6%
Industrials Index	103,468.77	-1.4%	-1.3%	6.8%	22.8%
Financials Index	40,736.37	-0.2%	-0.4%	3.7%	12.6%
Top 40 Index	67,153.07	1.9%	1.0%	0.3%	15.9%
Shareholder Weighted Index	13,630.90	1.8%	0.9%	-2.5%	7.9%
Capped Shareholder Weighted Index	20,147.25	1.9%	0.9%	-2.7%	7.4%
SA Listed Property Index	283.63	-1.0%	-2.1%	-10.8%	-0.4%
SA Volatility Index	21.08	-9.0%	2.1%	-2.8%	-26.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	877.99	0.8%	0.9%	2.4%	7.7%
STeFI Composite Index	538.67	0.2%	0.3%	6.1%	7.6%
FTSE/JSE Inflation Linked Index	329.79	0.0%	0.1%	1.1%	2.9%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,931.40	5.4%	4.5%	5.9%	16.0%
Platinum price	881.03	0.5%	-2.6%	-17.7%	-2.3%
Oil price	91.12	7.8%	-1.2%	6.0%	-3.7%
Global indices (in base currency)					
Dow Jones (US)	33,670.29	0.8%	0.5%	1.6%	12.1%
S&P 500 (US)	4,327.78	0.4%	0.9%	12.7%	17.9%
Nasdaq (US)	13,407.23	-0.2%	1.4%	28.1%	25.9%
FTSE 100 (UK)	7,593.77	1.4%	-0.4%	1.9%	10.8%
Hang Seng (Hong Kong)	17,790.68	1.6%	-0.2%	-10.1%	8.5%
Shanghai	3,088.10	-0.7%	-0.7%	0.0%	2.4%
Nikkei (Japan)	32,315.99	4.3%	1.4%	23.8%	23.2%
Cac 40 (France)	7,003.13	-0.7%	-2.0%	6.4%	19.8%
Dax (Germany)	15,189.66	-0.1%	-1.4%	8.2%	23.8%
MSCI Emerging	951.31	1.5%	-0.2%	-0.5%	11.3%
MSCI Developed	2,862.14	0.6%	0.3%	9.8%	18.7%
US Volatility Index	19.32	10.7%	10.3%	-10.8%	-39.5%
Exchange rates					
Rand/US dollar	19.01	-1.7%	0.5%	11.9%	4.1%
Rand/euro	19.98	-2.5%	-0.1%	10.3%	11.8%
Rand/pound	23.05	-2.6%	-0.1%	12.8%	11.3%
Dollar/euro	1.05	-0.8%	-0.7%	-1.5%	7.5%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	20.63	5.1%	4.4%	19.9%	35.1%

*Last available numbers used, as these numbers were not available

Global update

Walgreens Boots Alliance (WBA) forecast financial year 2024 profit below Wall Street's expectations on Thursday after the pharmacy operator missed quarterly earnings estimates due to lower consumer spending and a sharp drop in sales of Covid-19 products. Source: businesslive.co.za

Jerusalem/New York/Tel Aviv — Israel's military on Friday called for all civilians of Gaza City, more than 1-million people, to relocate south within 24 hours, as it amassed tanks near the Gaza Strip ahead of an expected ground invasion. Source: businesslive.co.za

Local update

The business rescue practitioner of Mango Airlines has labelled as "strange" a decision by public enterprises minister Pravin Gordhan to appeal a high court judgment ordering him to make a decision about the proposed sale of the low-cost airline. Sipho Sono turned to the court in February to try to force Gordhan, who received an application for the sale in November 2022, to make a decision. Sono claims Gordhan wanted to see the business case of the selected investor before making a decision. Sono is concerned about sharing such information as Mango is likely to compete with its parent company, state-owned SA Airways (SAA). Source: businesslive.co.za

The South African Revenue Service and other government agencies said they disrupted a coal smuggling syndicate operating across five of the country's nine provinces. The search-and-seizure operation targeted former employees of state power utility Eskom Holdings. "who facilitated procurement fraud," the agencies said in a statement on Thursday. High-grade coal being trucked to Eskom power plants is diverted to private coal yards where it is replaced with lower quality coal, the agencies said, adding the high-grade coal is then exported. The suspects defrauded the tax collector of more than R500 million, they said. Source: moneyweb.co.za

The popular breakfast cereal brand Futurelife has opened its second store, which offers everything from smoothies to clothing - as well as nutritional advice from an on-site dietician. Futurelife was founded in KwaZulu-Natal in 2007 by chartered accountant and businessman Paul Saad, brother of Aspen CEO Stephen Saad. He worked with scientists to design a nutrition-dense food product that could be mixed with water. The first range of cereals - direct competition to Pioneer Foods' ProNutro - was launched in 2009. Source: fin24.com