

07 Aug 2023

	Close price at 04 Aug 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	76,960.61	-2.0%	-2.6%	5.4%	12.0%
All-Share Index Total Return	13,309.21	-2.0%	-2.6%	7.3%	16.7%
Resources Index	35,051.94	-4.4%	-5.7%	-15.1%	-4.5%
Industrials Index	113,457.75	-1.3%	-1.8%	17.1%	24.0%
Financials Index	43,425.61	-0.8%	-0.9%	10.6%	10.5%
Top 40 Index	71,603.86	-2.1%	-2.8%	6.9%	14.9%
Shareholder Weighted Index	14,454.36	-1.9%	-2.5%	3.4%	8.1%
Capped Shareholder Weighted Index	21,333.18	-2.0%	-2.5%	3.0%	7.5%
SA Listed Property Index	305.13	1.3%	1.5%	-4.0%	-1.8%
SA Volatility Index	17.73	-3.2%	-1.1%	-18.2%	-32.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	888.36	-0.7%	-0.6%	3.6%	6.2%
STeFI Composite Index	530.28	0.2%	0.1%	4.5%	7.1%
FTSE/JSE Inflation Linked Index	332.40	0.4%	0.3%	1.9%	2.7%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,942.02	-0.9%	-1.2%	6.5%	8.4%
Platinum price	922.13	-1.4%	-3.3%	-13.8%	-0.8%
Oil price	86.10	1.4%	0.9%	0.2%	-8.0%
Global indices (in base currency)					
Dow Jones (US)	35,065.62	-1.1%	-1.4%	5.8%	7.1%
S&P 500 (US)	4,478.03	-2.3%	-2.4%	16.6%	7.9%
Nasdaq (US)	13,909.24	-2.8%	-3.0%	32.9%	9.3%
FTSE 100 (UK)	7,566.23	-1.7%	-1.9%	1.5%	1.5%
Hang Seng (Hong Kong)	19,540.53	-1.9%	-2.5%	-1.2%	-3.0%
Shanghai	3,288.08	0.4%	-0.1%	6.4%	3.1%
Nikkei (Japan)	32,192.75	-1.7%	-3.0%	23.4%	15.3%
Cac 40 (France)	7,319.46	-2.4%	-2.6%	11.2%	12.5%
Dax (Germany)	15,946.53	-3.3%	-3.2%	13.6%	16.8%
MSCI Emerging	1,018.02	-2.4%	-2.8%	6.5%	2.4%
MSCI Developed	2,986.54	-2.3%	-2.5%	14.5%	8.1%
US Volatility Index	17.10	28.3%	25.5%	-21.1%	-20.2%
Exchange rates					
Rand/US dollar	18.46	5.0%	3.4%	8.7%	11.0%
Rand/euro	20.31	4.9%	3.6%	12.1%	19.2%
Rand/pound	23.54	4.3%	2.9%	15.1%	16.4%
Dollar/euro	1.10	0.0%	0.2%	3.3%	7.5%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	18.94	-0.1%	-0.1%	10.1%	25.7%

*Last available numbers used, as these numbers were not available

Global update

Tokyo — Typhoon Khanun weakened slightly and hovered in the East China Sea on Friday, but it is still expected to approach Japan's Okinawa islands again, and even head for the main islands, making it what forecasters said was a "very unusual storm". Source: businesslive.co.za

New York — The meteoric rise of shopping platforms selling Chinese-made goods, including Shein and Temu, has been fuelled by a decades-old loophole that allows cheap products like \$10 dresses to land in US mailboxes tariff-free. Source: businesslive.co.za

Local update

Takealot is frustrated and disappointed with the outcome of the Competition Commission investigation into the e-commerce market, which calls for the company to split its marketplace and retail businesses. Earlier this week, the commission, which launched an inquiry into the digital economy in May 2021, said that the separation is necessary to prevent Takealot from favouring its own products over those of third-party sellers and to create a level playing field for small and black-owned businesses. Source: businesslive.co.za

Consumer goods giant Tiger Brands has launched a bid to capture the cash-flush informal economy by servicing the township spaza store market directly. The owner of Koo, Oros, Ace maize meal, Black Cat, Albany, Beacon and Jungle Oats plans to increase the marketing and supply of its products at spaza stores to drive demand at the lower end of the market as it tries to grab a greater share of the informal economy and grow its business. Source: businesslive.co.za

South African citrus farmers want their government to lodge a complaint against the European Union at the World Trade Organisation over the European bloc's citrus black spot regulations which they say threaten thousands of jobs. The measures imposed by the EU in June 2022 require enhanced cold treatment for citrus exports due to concerns over False Codling Moth, a pest commonly found in sub-Saharan Africa, and Citrus Black Spot (CBS), a fungal disease which leaves dark spots on fruit. Source: moneyweb.co.za

Throughout the world, governments impose excise taxes on products like alcohol and tobacco to reduce their demand. The South African government has implemented a tax on vaping products for the same reason. Reducing demand is necessary as there is growing evidence that vaping products are not harmless. Source: fin24.com