

04 Sep 2023

	Close price at 01 Sep 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	74,786.79	1.3%	-0.2%	2.4%	13.3%
All-Share Index Total Return	12,977.47	1.3%	-0.2%	4.6%	17.7%
Resources Index	33,559.51	2.7%	-0.6%	-18.7%	-2.5%
Industrials Index	110,002.50	1.6%	0.0%	13.5%	23.7%
Financials Index	42,934.57	-0.3%	-0.1%	9.3%	12.9%
Top 40 Index	69,069.25	1.3%	-0.3%	3.2%	16.1%
Shareholder Weighted Index	14,043.87	0.9%	-0.2%	0.5%	8.1%
Capped Shareholder Weighted Index	20,740.71	0.8%	-0.2%	0.2%	7.6%
SA Listed Property Index	302.26	-1.8%	-0.2%	-4.9%	2.8%
SA Volatility Index	19.98	0.6%		-7.8%	-24.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	890.33	-0.4%	-0.1%	3.8%	7.7%
STeFI Composite Index	533.61	0.2%	0.0%	5.1%	7.3%
FTSE/JSE Inflation Linked Index	331.54	-0.3%	-0.4%	1.7%	1.3%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,939.40	1.3%	0.0%	6.4%	14.4%
Platinum price	960.56	1.7%	-0.7%	-10.2%	15.8%
Oil price	89.08	5.0%	2.6%	3.6%	-3.4%
Global indices (in base currency)					
Dow Jones (US)	34,837.71	1.4%	0.3%	5.1%	10.0%
S&P 500 (US)	4,515.77	2.5%	0.2%	17.6%	13.8%
Nasdaq (US)	14,031.81	3.2%	0.0%	34.1%	19.1%
FTSE 100 (UK)	7,473.70	1.8%	0.3%	0.3%	4.7%
Hang Seng (Hong Kong)	18,382.06	2.3%		-7.1%	-6.1%
Shanghai	3,133.25	2.3%	0.4%	1.4%	-1.6%
Nikkei (Japan)	32,710.62	3.4%	0.3%	25.4%	18.3%
Cac 40 (France)	7,302.55	1.1%	-0.5%	11.0%	21.0%
Dax (Germany)	15,859.02	1.6%	-0.8%	12.9%	25.3%
MSCI Emerging	985.68	1.5%	0.5%	3.1%	1.0%
MSCI Developed	2,989.51	2.7%	0.1%	14.7%	14.5%
US Volatility Index	13.09	-16.5%	-3.5%	-39.6%	-48.8%
Exchange rates					
Rand/US dollar	18.82	1.1%	-0.3%	10.8%	8.9%
Rand/euro	20.31	1.0%	-0.8%	12.1%	18.1%
Rand/pound	23.72	1.3%	-0.9%	16.0%	18.9%
Dollar/euro	1.08	-0.1%	-0.5%	1.1%	8.4%
Inflation indicator					
CPI					4.7%
Group indicator					
Momentum Metropolitan Holdings	20.13	1.2%		17.0%	20.9%

*Last available numbers used, as these numbers were not available

Global update

India's economy grew at the quickest pace in a year in the April-June quarter, buoyed by strong services activity and robust demand, but a drier-than-normal monsoon season could restrain future growth. Source: businesslive.co.za

Seoul — A majority of South Koreans are worried about Japan's discharge of treated radioactive water from the Fukushima nuclear plant into the sea despite efforts by their government to allay fears, a poll published on Friday showed. Source: businesslive.co.za

Local update

Truworths' shoe chain Office in the UK recorded double-digit sales growth and robust demand even as British consumers face a cost-of-living crisis, in a turnaround for the once struggling chain. Truworths impaired almost R5bn in its UK investment about two years ago, joining a long line of SA businesses that have faced huge challenges abroad. But after closing some stores, the business is growing at a much faster rate than sales in SA, which are falling year on year. Source: businesslive.co.za

South Africa's plans to bring 2 000 megawatts of emergency power online last year have encountered repeated delays and none of the 11 private generation projects the government selected are operational, despite assurances that it's doing all it can to tackle crippling electricity shortages. Agreements to advance with two projects that were awarded contracts in 2021 and will have a total of 203 megawatts of generating capacity had been signed with Oya Energy and EDF Renewables's Umoiyilanga Energy, the Department of Mineral Resources and Energy said in a statement late Wednesday. Financial close is expected by the end of the year and the projects are expected to be online from 2025. Source: moneyweb.co.za

The agricultural industry has been given a financial boost from government to mitigate the effects of load shedding on farming and food production. Farmers countrywide will now be able to apply for funding up to R1.5 million for renewable energy sources including solar energy, biomass and biogas plants through the Agro-Energy Fund. The fund, valued at R1.2 billion, was recently launched by the Department of Agriculture and Land Bank, and is set to benefit dairy farms, piggeries, poultry farms and irrigated commodities, among others. The move comes amid concerns over food supplies due to ongoing load shedding. Source: fin24.com

Although reasonable steps have been taken to ensure the validity and accuracy of the information in this document, the company and its third party data supplier, Profile Data Technologies (Pty) Ltd. does not accept any responsibility for any claim, damages, loss or expense, howsoever arising, out of or in connection with the information in this document, whether by a client, investor or intermediary.

Powered by ProfileData. For further information, please email us at emailus@momentum.co.za or contact us on (012) 671-8911. Momentum is part of Momentum Metropolitan Life Limited, an authorised financial services and registered credit provider, and rated B-BBEE level 1.