

22 Nov 2023	Close price at 21 Nov 2023	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	74,270.74	-0.1%	6.6%	1.7%	3.2%
All-Share Index Total Return	13,055.00	-0.1%	6.7%	5.2%	7.1%
Resources Index	33,653.68	0.0%	3.0%	-18.5%	-15.9%
Industrials Index	108,309.07	-0.3%	8.2%	11.7%	15.2%
Financials Index	42,946.28	0.3%	8.2%	9.4%	4.9%
Top 40 Index	68,204.11	-0.1%	6.8%	1.9%	4.0%
Shareholder Weighted Index	13,902.70	-0.1%	6.5%	-0.6%	0.0%
Capped Shareholder Weighted Index	20,516.07	-0.1%	6.3%	-0.9%	-0.5%
SA Listed Property Index	292.22	-0.7%	5.5%	-8.1%	-6.6%
SA Volatility Index	19.18		-13.0%	-11.5%	-16.2%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	930.23	0.8%	5.1%	8.5%	9.8%
STeFI Composite Index	543.41	0.0%	0.5%	7.1%	7.9%
FTSE/JSE Inflation Linked Index	345.85	0.3%	6.0%	6.0%	10.0%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	1,998.23	1.0%	0.7%	9.6%	14.9%
Platinum price	936.13	1.7%	0.3%	-12.5%	-4.8%
Oil price	82.42	0.5%	-3.6%	-4.1%	-6.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,088.29	-0.2%	6.2%	5.9%	4.1%
S&P 500 (US)	4,538.19	-0.2%	8.2%	18.2%	14.9%
Nasdaq (US)	14,199.98	-0.6%	10.5%	35.7%	28.8%
FTSE 100 (UK)	7,482.46	-0.3%	2.0%	0.4%	1.6%
Hang Seng (Hong Kong)	17,724.78	0.0%	3.6%	-10.4%	0.5%
Shanghai	3,067.93	0.0%	1.6%	-0.7%	-0.6%
Nikkei (Japan)	33,354.14	-0.1%	8.1%	27.8%	19.4%
Cac 40 (France)	7,232.01	-0.3%	4.9%	9.9%	8.9%
Dax (Germany)	15,928.92	0.2%	7.5%	13.4%	10.7%
MSCI Emerging	988.47	0.3%	8.0%	3.4%	6.2%
MSCI Developed	2,999.87	-0.2%	8.4%	15.1%	13.6%
US Volatility Index	13.35	-0.4%	-26.4%	-38.4%	-42.8%
<b>Exchange rates</b>					
Rand/US dollar	18.62	1.5%	-0.1%	9.7%	7.5%
Rand/euro	20.31	1.3%	3.0%	12.1%	14.5%
Rand/pound	23.35	1.8%	3.0%	14.2%	14.0%
Dollar/euro	1.09	-0.3%	3.2%	2.3%	6.5%
<b>Inflation indicator</b>					
CPI					5.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	21.55	-2.3%	2.8%	25.3%	27.5%

\*Last available numbers used, as these numbers were not available

## Global update

Both South and North Korea aim to launch their first spy satellites into orbit by the end of the month, entering a race for military capabilities in space. Source: fin24.com

A wave of ribbon-cutting ceremonies is sweeping the Saudi capital as multinationals face a January deadline to open regional headquarters in the Gulf kingdom or lose out on government contracts. Source: fin24.com

## Local update

Sibanye-Stillwater's market value slumped more than 20% in morning trade on Tuesday after the mining company said it will issue \$500m in convertible bonds to fund its recent acquisition of US-based metals recycler Reldan and provide working capital. At 11.30am the shares were down just over 23% at R18.30, the lowest since September 2019 and the most since Sibanye listed on the JSE 10 years ago after unbundling from Gold Fields. Source: businesslive.co.za

African Bank staged a strong comeback in the second half of its financial year, reporting an annual profit of just over R500m. The lender, which reported a loss of R44m in the six months to end-March, on Tuesday said profit after tax for the full-year amounted to R505m. CEO Kennedy Bungane said a highlight was 41% growth in the net advances book, which has reached R32bn, with secured business banking accounting for a third of loans to customers. Source: businesslive.co.za

South Africa is likely to prioritise energy security over its decarbonisation aspirations to avoid further damage to its economy, said James Mackay, the chief executive officer of the Energy Council of South Africa. That would involve extending the life of some of state power utility Eskom's coal-fired plants. The cost may be reduced access to concessional climate finance and a decline in the competitiveness of South African exports as the European Union ramps up levies on imported products that have carbon-heavy production processes, he said. Source: moneyweb.co.za