

21 Nov 2023	Close price at 20 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	74,321.48	0.5%	6.7%	1.7%	3.3%
All-Share Index Total Return	13,063.92	0.5%	6.7%	5.3%	7.1%
Resources Index	33,648.37	0.3%	3.0%	-18.5%	-15.9%
Industrials Index	108,649.03	0.7%	8.6%	12.1%	15.5%
Financials Index	42,803.25	0.4%	7.8%	9.0%	4.5%
Top 40 Index	68,245.09	0.5%	6.8%	1.9%	4.0%
Shareholder Weighted Index	13,921.99	0.5%	6.6%	-0.4%	0.1%
Capped Shareholder Weighted Index	20,536.56	0.5%	6.4%	-0.8%	-0.4%
SA Listed Property Index	294.24	1.2%	6.2%	-7.5%	-6.0%
SA Volatility Index	19.69		-10.7%	-9.2%	-14.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	922.62	0.2%	4.2%	7.6%	8.9%
STeFI Composite Index	543.29	0.1%	0.5%	7.0%	7.8%
FTSE/JSE Inflation Linked Index	344.79	0.2%	5.7%	5.7%	9.6%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,977.51	-0.2%	-0.3%	8.4%	13.7%
Platinum price	920.50	2.2%	-1.4%	-14.0%	-6.4%
Oil price	81.99	1.9%	-4.1%	-4.6%	-6.6%
Global indices (in base currency)					
Dow Jones (US)	35,151.04	0.6%	6.3%	6.0%	4.3%
S&P 500 (US)	4,547.38	0.7%	8.4%	18.4%	15.1%
Nasdaq (US)	14,284.53	1.1%	11.2%	36.5%	29.6%
FTSE 100 (UK)	7,501.55	0.0%	2.3%	0.7%	1.8%
Hang Seng (Hong Kong)	17,732.36	1.6%	3.6%	-10.4%	0.5%
Shanghai	3,068.32	0.5%	1.6%	-0.7%	-0.5%
Nikkei (Japan)	33,388.03	-0.6%	8.2%	28.0%	19.5%
Cac 40 (France)	7,252.00	0.2%	5.2%	10.2%	9.2%
Dax (Germany)	15,902.40	-0.1%	7.3%	13.2%	10.5%
MSCI Emerging	976.52	0.0%	6.7%	2.1%	4.9%
MSCI Developed	2,985.19	0.0%	7.8%	14.5%	13.1%
US Volatility Index	13.41	-2.8%	-26.1%	-38.1%	-42.6%
Exchange rates					
Rand/US dollar	18.34	0.0%	-1.7%	8.0%	5.9%
Rand/euro	20.05	0.2%	1.7%	10.7%	13.0%
Rand/pound	22.94	0.4%	1.2%	12.2%	12.0%
Dollar/euro	1.09	0.3%	3.5%	2.6%	6.8%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	22.05	0.4%	5.2%	28.2%	30.5%

*Last available numbers used, as these numbers were not available

Global update

Argentina elected right-wing libertarian Javier Milei as its new president on Sunday, rolling the dice on an outsider with radical views to fix an economy battered by triple-digit inflation, a looming recession and rising poverty. Source: fin24.com

Microsoft CEO Satya Nadella on Monday announced the hiring of OpenAI's Sam Altman and other members of his team, days after the co-founder of the venture behind ChatGPT was fired. Source: fin24.com

Local update

Poultry group Astral Foods reported its first annual loss in its 23-year history after its profit plummeted by close to R1.6bn year on year, as costs related to rolling power cuts and attempts to contain one of the worst bird flu outbreaks in SA's history decimated earnings. The company, valued at about R6.1bn on the JSE, said on Monday in its results for the year to end-September that costs related to rolling power cuts, water disruptions and bird flu amounted to R2.1bn. Source: businesslive.co.za

Chemicals products group Omnia suffered a 28% drop in first half adjusted headline earnings per share (heps) to R2.90 as fertiliser prices came off the boil. The adjusted heps exclude Zimbabwe operations, which were affected by hyperinflation. The fertiliser market has since adjusted to Russia-Ukraine war, which had earlier raised fears of a potential squeeze in supplies. Russia is one of the biggest fertiliser exporters. Source: businesslive.co.za

Eskom Holdings SOC Ltd will use a portion of \$12.5 billion (around R230 billion) multilateral loans toward delivering power to areas where the grid is overloaded and stymying the transition to renewable sources, according to its newly-appointed electricity minister. Expanding the nation's transmission grid will significantly contribute to stopping power cuts and is crucial to bringing renewable projects online, South African Electricity Minister Kgosisentsho Ramokgopa said Sunday. Source: moneyweb.co.za