

31 Oct 2023	Close price at 30 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,871.16	0.6%	-3.5%	-4.3%	4.8%
All-Share Index Total Return	12,277.46	0.6%	-3.1%	-1.0%	8.7%
Resources Index	33,259.20	0.4%	-1.5%	-19.5%	-9.8%
Industrials Index	100,080.57	0.5%	-4.6%	3.3%	17.2%
Financials Index	39,476.98	1.1%	-3.4%	0.5%	-0.9%
Top 40 Index	64,243.68	0.7%	-3.4%	-4.1%	7.0%
Shareholder Weighted Index	13,093.29	0.6%	-3.1%	-6.3%	0.0%
Capped Shareholder Weighted Index	19,356.01	0.6%	-3.1%	-6.5%	-0.7%
SA Listed Property Index	271.79	0.5%	-6.2%	-14.5%	-9.5%
SA Volatility Index	22.56		9.3%	4.1%	-16.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	883.05	-0.2%	1.5%	3.0%	7.6%
STeFI Composite Index	540.73	0.1%	0.7%	6.5%	7.7%
FTSE/JSE Inflation Linked Index	327.75	0.1%	-0.5%	0.5%	3.8%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,996.06	-0.5%	8.0%	9.5%	22.3%
Platinum price	929.50	3.0%	2.8%	-13.1%	0.1%
Oil price	86.81	-3.8%	-5.9%	1.0%	-6.5%
Global indices (in base currency)					
Dow Jones (US)	32,928.96	1.6%	-1.7%	-0.7%	0.6%
S&P 500 (US)	4,166.82	1.2%	-2.8%	8.5%	7.6%
Nasdaq (US)	12,643.01	0.0%	-4.4%	20.8%	15.1%
FTSE 100 (UK)	7,314.54	0.2%	-4.1%	-1.8%	2.6%
Hang Seng (Hong Kong)	17,406.36	0.0%	-2.3%	-12.0%	18.3%
Shanghai	3,021.55	0.1%	-2.9%	-2.2%	4.4%
Nikkei (Japan)	30,696.96	-1.0%	-3.6%	17.6%	11.3%
Cac 40 (France)	6,841.41	0.6%	-4.2%	4.0%	8.9%
Dax (Germany)	14,734.63	0.3%	-4.3%	4.9%	10.8%
MSCI Emerging	921.90	0.2%	-3.2%	-3.6%	8.7%
MSCI Developed	2,757.59	0.9%	-3.4%	5.8%	8.2%
US Volatility Index	21.27	0.0%	21.4%	-1.8%	-17.8%
Exchange rates					
Rand/US dollar	18.86	0.1%	-0.4%	11.0%	2.7%
Rand/euro	20.02	0.5%	0.1%	10.5%	10.3%
Rand/pound	22.94	0.5%	-0.6%	12.2%	8.9%
Dollar/euro	1.06	0.4%	0.3%	-0.5%	7.4%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	20.67	1.7%	4.6%	20.2%	20.3%

*Last available numbers used, as these numbers were not available

Global update

Prime Minister Mikhail Mishustin said on Monday that Russia would create a simplified procedure for citizens and companies from "friendly" countries to invest there. Source: fin24.com

Hermes sales jumped as wealthy shoppers in the US and Europe splurged on the French company's pricey Birkin and Kelly handbags. Source: moneyweb.co.za

Local update

Increased power cuts, deteriorating infrastructure, high inflation and elevated interest rates "have soured the business mood, with clients hesitant to expand operations in the current economic climate", according to human resources specialist Adcorp. The company, valued at about R516m on the JSE, on Monday added in its results for the six months to end-August that "GDP growth is expected to be marginal, continuing to impede job creation" and expect these factors will "lead to lower demand, negatively impacting performance". Source: businesslive.co.za

Heavy snowfall was recorded on Van Reenen's Pass on Monday. The N3 Toll Concession (N3TC) said the snow was contributing to reduced visibility and dangerous driving conditions. "Icy conditions, snow, rain and freezing temperatures are affecting parts of the N3 toll route this morning. Rain, sleet and snowfall have been reported between Van Reenen's Pass and Warden. These conditions may cause roads to become slippery and dangerous. Drivers are requested to adjust their driving behaviour to the prevailing road and weather conditions," said N3TC operations manager Thania Dhoogra. Source: businesslive.co.za

South African Finance Minister Enoch Godongwana is in a bind as he reworks the nation's budget in the face of lower-than-expected tax revenue and pressure from the ruling party to bolster government services ahead of next year's crunch elections. While a commodity boom previously gave Godongwana some breathing space, recent metal price declines and rail constraints have curtailed the mining industry's income and contribution to state coffers. The government is likely to collect R52 billion (\$2.8 billion) less tax than projected in February, according to the median estimate of economists surveyed by Bloomberg. Source: moneyweb.co.za