

| 29 Nov 2023 | Close price at 28 Nov 2023 | Daily % change | Month to date | Year to date | Last year |
|--|-------------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 75,589.18 | 0.3% | 8.5% | 3.5% | 3.0% |
| All-Share Index Total Return | 13,290.40 | 0.3% | 8.6% | 7.1% | 6.9% |
| Resources Index | 34,843.11 | 1.3% | 6.7% | -15.6% | -15.8% |
| Industrials Index | 109,905.90 | -0.2% | 9.8% | 13.4% | 15.4% |
| Financials Index | 43,173.19 | -0.1% | 8.7% | 9.9% | 3.4% |
| Top 40 Index | 69,574.16 | 0.3% | 8.9% | 3.9% | 3.9% |
| Shareholder Weighted Index | 14,161.95 | 0.3% | 8.4% | 1.3% | 0.0% |
| Capped Shareholder Weighted Index | 20,893.96 | 0.3% | 8.2% | 0.9% | -0.6% |
| SA Listed Property Index | 294.28 | 0.0% | 6.3% | -7.5% | -7.1% |
| SA Volatility Index | 18.83 | | -14.6% | -13.1% | -17.8% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index | 924.66 | 0.7% | 4.5% | 7.8% | 8.4% |
| STeFI Composite Index | 544.27 | 0.0% | 0.6% | 7.2% | 7.9% |
| FTSE/JSE Inflation Linked Index | 341.24 | 0.1% | 4.6% | 4.6% | 7.3% |
| Interest rates | | | | | |
| Prime rate | 11.75% | | | | |
| Repo rate | 8.25% | | | | |
| Commodities (in US dollars) | | | | | |
| Gold price | 2,041.03 | 1.4% | 2.9% | 11.9% | 17.3% |
| Platinum price | 940.00 | 2.3% | 0.7% | -12.1% | -4.9% |
| Oil price | 81.38 | 1.7% | -4.8% | -5.3% | -2.3% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 35,416.98 | 0.2% | 7.2% | 6.8% | 4.6% |
| S&P 500 (US) | 4,554.89 | 0.1% | 8.6% | 18.6% | 14.9% |
| Nasdaq (US) | 14,281.76 | 0.3% | 11.1% | 36.5% | 29.3% |
| FTSE 100 (UK) | 7,445.67 | -0.3% | 1.5% | -0.1% | -0.5% |
| Hang Seng (Hong Kong) | 17,366.22 | -0.9% | 1.5% | -12.2% | 0.3% |
| Shanghai | 3,038.55 | 0.2% | 0.7% | -1.6% | -1.3% |
| Nikkei (Japan) | 33,408.39 | -0.1% | 8.3% | 28.0% | 18.6% |
| Cac 40 (France) | 7,229.43 | -0.9% | 4.9% | 9.9% | 8.2% |
| Dax (Germany) | 15,948.95 | -0.4% | 7.7% | 13.6% | 10.5% |
| MSCI Emerging | 985.47 | 0.8% | 7.7% | 3.1% | 5.9% |
| MSCI Developed | 3,012.57 | 0.2% | 8.8% | 15.5% | 12.9% |
| US Volatility Index | 12.69 | 0.0% | -30.0% | -41.4% | -42.9% |
| Exchange rates | | | | | |
| Rand/US dollar | 18.59 | -0.3% | -0.3% | 9.5% | 8.2% |
| Rand/euro | 20.44 | 0.0% | 3.7% | 12.8% | 15.1% |
| Rand/pound | 23.60 | 0.2% | 4.2% | 15.5% | 14.9% |
| Dollar/euro | 1.10 | 0.4% | 4.0% | 3.1% | 6.3% |
| Inflation indicator | | | | | |
| CPI | | | | | 5.9% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 20.90 | -1.2% | -0.3% | 21.5% | 15.9% |

*Last available numbers used, as these numbers were not available

Global update

Shanghai/Beijing — The Beijing Stock Exchange has de facto implemented a new policy that prevents major shareholders of companies listed on the bourse from selling stock, worried that such sales could douse a long-desired rally, three people familiar with the matter said on Monday. Source: businesslive.co.za

Dubai — COP28 host the United Arab Emirates (UAE) planned to discuss possible natural gas, petrochemical and other commercial deals ahead of UN climate talks that begin this week, an investigation by the BBC and the Centre for Climate Reporting (CCR) says. Source: businesslive.co.za

Local update

SA's biggest steel producer, ArcelorMittal SA (Amsa) says 3,500 jobs are on the line, after it took a decision to put its long-steel business in care and maintenance. The group said on Tuesday that it would embark on a section 189a process and the number of jobs affected will depend on the alternatives identified through the consultation process. Source: businesslive.co.za

Minister of Employment and Labour Thulas Nxesi cannot blame people for demanding a response to allegations that he and some of his colleagues are corrupt. Nor can he blame people who believe the allegations that he tried to solicit a R500 million bribe in a suspicious R5 billion deal between a non-existing company and the Unemployment Insurance Fund (UIF). The arms deal soon after the ANC came to power, the Gupta affair, illegal cigarettes, the VBS saga, and putting people's lives at risk with tender fraud during the Covid-19 pandemic have earned government officials, ministers and politicians the prize of being considered corrupt until proven otherwise. Source: moneyweb.co.za

Kellanova – the cereal giant formerly known as Kellogg Company – says it is investing significantly in expanding its solar and back-up generation capacity as it attempts to soften the blow from load shedding. No other major investments are on the cards in SA at present. The owner of brands such as Kellogg's Cornflakes, All Bran Flakes and Pringles didn't rule out expansion in the future – if the country's energy issues were to improve. But for now, the company, which has had a presence in South Africa for more than 100 years, has to ensure it can manufacture food safely, even during power outages. Source: fin24.com