

28 Nov 2023	Close price at 27 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,369.88	-0.5%	8.2%	3.2%	2.7%
All-Share Index Total Return	13,251.84	-0.5%	8.3%	6.8%	6.5%
Resources Index	34,381.74	0.6%	5.2%	-16.7%	-16.9%
Industrials Index	110,096.65	-0.8%	10.0%	13.6%	15.6%
Financials Index	43,194.94	-1.0%	8.8%	10.0%	3.5%
Top 40 Index	69,366.89	-0.4%	8.6%	3.6%	3.5%
Shareholder Weighted Index	14,122.09	-0.4%	8.1%	1.0%	-0.3%
Capped Shareholder Weighted Index	20,837.51	-0.4%	7.9%	0.6%	-0.8%
SA Listed Property Index	294.17	-0.9%	6.2%	-7.5%	-7.2%
SA Volatility Index	18.83		-14.6%	-13.1%	-17.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	917.78	0.3%	3.7%	7.0%	7.6%
STeFI Composite Index	544.15	0.1%	0.6%	7.2%	7.9%
FTSE/JSE Inflation Linked Index	340.85	-0.6%	4.5%	4.5%	7.2%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,013.70	0.6%	1.5%	10.4%	15.7%
Platinum price	918.86	-1.3%	-1.6%	-14.1%	-7.0%
Oil price	80.00	-0.3%	-6.4%	-6.9%	-3.9%
Global indices (in base currency)					
Dow Jones (US)	35,333.47	-0.2%	6.9%	6.6%	4.4%
S&P 500 (US)	4,550.43	-0.2%	8.5%	18.5%	14.8%
Nasdaq (US)	14,241.02	-0.1%	10.8%	36.1%	28.9%
FTSE 100 (UK)	7,469.08	-0.2%	1.8%	0.2%	-0.2%
Hang Seng (Hong Kong)	17,528.00	-0.2%	2.4%	-11.4%	1.3%
Shanghai	3,031.70	-0.3%	0.4%	-1.9%	-1.5%
Nikkei (Japan)	33,447.67	-0.5%	8.4%	28.2%	18.8%
Cac 40 (France)	7,294.50	0.0%	5.8%	10.9%	9.2%
Dax (Germany)	16,007.91	-0.1%	8.1%	14.0%	10.9%
MSCI Emerging	977.54	-0.3%	6.8%	2.2%	5.0%
MSCI Developed	3,007.99	-0.2%	8.6%	15.4%	12.7%
US Volatility Index	12.69	1.8%	-30.0%	-41.4%	-42.9%
Exchange rates					
Rand/US dollar	18.65	-0.6%	0.0%	9.8%	8.6%
Rand/euro	20.43	-0.5%	3.6%	12.8%	15.0%
Rand/pound	23.56	-0.3%	4.0%	15.2%	14.7%
Dollar/euro	1.10	0.2%	3.6%	2.7%	5.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	21.15	-0.9%	0.9%	23.0%	17.2%

*Last available numbers used, as these numbers were not available

Global update

Jack Ma sparked speculation about his next endeavors after the billionaire seeded a small company to process and sell farming produce, in his latest venture since retreating from the spotlight at the height of a government-led industry crackdown. Source: moneyweb.co.za

The Panama Canal Authority said it will add extra slots allowing ships to pay big premiums to transit the waterway, which has become congested due to an ongoing drought. Source: moneyweb.co.za

Local update

The National Union of Mineworkers (NUM) says the raft of retrenchment notices issued by mining houses in recent months could result in about 10,000 job losses by January 2024. The union, which is affiliated to Cosatu, held its national executive committee meeting last week where it reflected on the jobs bloodbath in the sector that has faced major challenges in the past 18 months. These include falling commodity prices, rolling power cuts and reduced exports as a result of the dysfunction at Transnet. Source: businesslive.co.za

PPC CEO Matias Cardarelli has received his work permit, two months after his appointment to succeed Roland van Wijnen was announced. The country's biggest cement manufacturer said Cardarelli would take the reins at the beginning of December. Source: businesslive.co.za

German airport operator Fraport AG, French construction group Vinci SA and Airports Company South Africa (ACSA) have shown an interest in running Angola's newly-built international airport, according to a person familiar with the matter. Angola opened a tender on November 17 to operate the airport in the capital of Luanda for as long as 40 years, giving possible bidders 90 days to submit their offers. The three companies have informed the Angolan government of their interest in the \$3 billion (R56 billion) airport, said the person, who asked no to be identified because the talks are private. Source: fin24.com