

18 Oct 2023	Close price at 17 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	72,831.80	-0.4%	0.6%	-0.3%	10.0%
All-Share Index Total Return	12,782.68	-0.4%	0.9%	3.1%	14.1%
Resources Index	35,572.97	-0.2%	5.3%	-13.8%	-2.8%
Industrials Index	102,676.31	-1.2%	-2.1%	5.9%	18.2%
Financials Index	40,985.08	0.6%	0.2%	4.4%	9.2%
Top 40 Index	67,120.18	-0.4%	0.9%	0.2%	12.5%
Shareholder Weighted Index	13,615.13	-0.4%	0.8%	-2.6%	4.8%
Capped Shareholder Weighted Index	20,127.18	-0.3%	0.8%	-2.8%	4.4%
SA Listed Property Index	282.20	-0.4%	-2.6%	-11.2%	-4.2%
SA Volatility Index	21.24		2.9%	-2.0%	-21.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	876.10	-0.1%	0.7%	2.2%	7.0%
STeFI Composite Index	539.15	0.0%	0.4%	6.2%	7.6%
FTSE/JSE Inflation Linked Index	329.41	-0.1%	0.0%	1.0%	2.8%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,922.98	0.2%	4.0%	5.5%	16.5%
Platinum price	897.00	0.7%	-0.8%	-16.2%	-1.8%
Oil price	90.69	0.6%	-1.7%	5.5%	-1.3%
Global indices (in base currency)					
Dow Jones (US)	33,997.65	0.0%	1.5%	2.6%	12.6%
S&P 500 (US)	4,373.20	0.0%	2.0%	13.9%	18.9%
Nasdaq (US)	13,533.75	-0.3%	2.4%	29.3%	26.8%
FTSE 100 (UK)	7,679.24	0.6%	0.7%	3.1%	11.1%
Hang Seng (Hong Kong)	17,775.90	0.8%	-0.3%	-10.1%	6.7%
Shanghai	3,083.50	0.3%	-0.9%	-0.2%	0.0%
Nikkei (Japan)	32,040.29	1.2%	0.6%	22.8%	19.7%
Cac 40 (France)	7,026.63	0.1%	-1.6%	6.8%	16.4%
Dax (Germany)	15,230.22	0.0%	-1.1%	8.5%	20.5%
MSCI Emerging	951.21	0.5%	-0.2%	-0.5%	9.9%
MSCI Developed	2,888.62	0.1%	1.2%	10.8%	18.8%
US Volatility Index	17.88	3.9%	2.1%	-17.5%	-43.0%
Exchange rates					
Rand/US dollar	18.80	0.0%	-0.7%	10.7%	4.0%
Rand/euro	19.88	0.3%	-0.6%	9.7%	11.7%
Rand/pound	22.88	-0.1%	-0.9%	11.9%	11.4%
Dollar/euro	1.06	0.2%	-0.1%	-0.9%	7.4%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	20.49	-0.7%	3.7%	19.1%	29.3%

*Last available numbers used, as these numbers were not available

Global update

Brussels — EU leaders aim on Tuesday to settle on a united approach to the crisis triggered by the Hamas attack on Israel after days of confusion, infighting and mixed messaging. Source: businesslive.co.za

Washington — The US will offer migrant families separated at the US-Mexico border under then-President Donald Trump temporary legal status and other benefits while barring similar separations in the future, according to a summary of a settlement agreement filed on Monday. Source: businesslive.co.za

Local update

Truworths said on Monday that its CEO, Michael Mark, sold R28m worth of shares last week, in addition to R36.4m two weeks ago and another R19m in early September. This brings the value of the shares Mark has sold in the past six weeks to more than R83m. Source: businesslive.co.za

L'Oréal SA, the local arm of the world's largest makeup company, has called for cosmetics to be included in the African Continental Free Trade Area (AfCFTA) priority sectors list, saying the harmonisation of standards across the continent will achieve seamless trade. With negotiations under way, the AU has adopted five priority services sectors — business services, communications, finance, tourism and transport — that member states are negotiating commitments for, such as the level of restrictions, market access and national treatment. Source: businesslive.co.za

At least 49% of South Africans will battle food hunger come 2025 and those living in Limpopo, KwaZulu-Natal, the North West and the Northern Cape are expected to feel the worst of it. This is according to a Shoprite-commissioned study seeking to bring awareness to the country's looming food insecurity. It is worth noting that the country's prospects have improved since 2020 when food insecurity was expected to affect 52% of the population by 2025. Source: moneyweb.co.za

Based on the current oil, international fuel and rand prices, the latest data from the Central Energy Fund (CEF) shows that petrol prices could be cut by around R1.90 a litre in November, while diesel prices could be lowered by between 69c and 75c a litre. However, there are still more than two weeks to go before the final prices are set. Fuel prices will only be adjusted on 1 November. South African fuel prices are largely determined by international oil costs and the rand exchange rate, as oil is priced in dollars. Source: fin24.com