

17 Nov 2023	Close price at 16 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,736.61	-1.4%	5.9%	0.9%	1.6%
All-Share Index Total Return	12,961.11	-1.4%	5.9%	4.5%	5.3%
Resources Index	33,289.82	-0.1%	1.9%	-19.4%	-19.4%
Industrials Index	107,695.44	-1.7%	7.6%	11.1%	13.6%
Financials Index	42,678.92	-2.1%	7.5%	8.7%	5.8%
Top 40 Index	67,759.75	-1.4%	6.1%	1.2%	2.3%
Shareholder Weighted Index	13,837.45	-1.5%	6.0%	-1.0%	-1.2%
Capped Shareholder Weighted Index	20,414.70	-1.4%	5.7%	-1.4%	-1.7%
SA Listed Property Index	290.84	-3.1%	5.0%	-8.5%	-5.9%
SA Volatility Index	18.01		-18.3%	-16.9%	-19.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	919.59	0.8%	3.9%	7.2%	8.4%
STeFI Composite Index	542.80	0.0%	0.4%	6.9%	7.8%
FTSE/JSE Inflation Linked Index	341.87	0.0%	4.8%	4.8%	6.9%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,981.25	1.1%	-0.1%	8.6%	11.7%
Platinum price	892.11	-0.7%	-4.4%	-16.6%	-11.3%
Oil price	77.59	-4.2%	-9.2%	-9.7%	-16.2%
Global indices (in base currency)					
Dow Jones (US)	34,945.47	-0.1%	5.7%	5.4%	4.1%
S&P 500 (US)	4,508.24	0.1%	7.5%	17.4%	13.9%
Nasdaq (US)	14,113.67	0.1%	9.8%	34.8%	26.2%
FTSE 100 (UK)	7,424.47	-1.0%	1.2%	-0.4%	0.9%
Hang Seng (Hong Kong)	17,821.59	-1.2%	4.2%	-9.9%	-2.5%
Shanghai	3,050.93	-0.7%	1.1%	-1.2%	-2.2%
Nikkei (Japan)	33,424.41	-0.3%	8.3%	28.1%	19.3%
Cac 40 (France)	7,185.10	-0.4%	4.2%	9.2%	8.9%
Dax (Germany)	15,827.99	0.6%	6.8%	12.7%	11.3%
MSCI Emerging	982.25	-0.1%	7.3%	2.7%	2.9%
MSCI Developed	2,973.00	-0.1%	7.4%	14.0%	11.9%
US Volatility Index	14.32	1.0%	-21.1%	-33.9%	-40.6%
Exchange rates					
Rand/US dollar	18.37	1.0%	-1.5%	8.2%	6.3%
Rand/euro	19.94	1.1%	1.1%	10.1%	11.0%
Rand/pound	22.81	1.0%	0.7%	11.6%	10.8%
Dollar/euro	1.09	0.1%	2.6%	1.7%	4.4%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	22.00		4.9%	27.9%	31.6%

*Last available numbers used, as these numbers were not available

Global update

Woodside, California— US President Joe Biden met Chinese leader Xi Jinping for the first time in a year on Wednesday for talks that may ease friction between the two superpowers over military conflicts, climate change, drug-trafficking and artificial intelligence. Source: businesslive.co.za

New Delhi — As droughts and floods wreak havoc on harvests, small-scale farmers are spending billions of dollars of their own money each year to adapt to a changing climate, despite it being a problem they did not create, according to research released on Tuesday. Source: businesslive.co.za

Local update

Gold Leaf Tobacco, which stands accused by the SA Revenue Service (Sars) of shortchanging the fiscus by R3bn, has failed in its attempt to get Sasfin to hand it its bank statements, hinting that it suspects the lender fiddled with its bank records. Gold Leaf, which owns brands such as RG cigarettes, approached the high court in Johannesburg, asking that Sasfin provide it with documents relating to the two accounts it held with the bank, one for US dollars and the other for the rand. Source: businesslive.co.za

Many analysts blame state capture – the corruption of the management of public affairs – for the weakening of state capacity in South Africa. A judicial commission of inquiry into the problem laid it bare. They say the Covid pandemic worsened the situation as public resources had to be redirected from developmental commitments to address the emergency. The claim has merit. But it ignores the role played by a public administration education that is not fit for purpose. The universities responsible for producing the human capital needed for building state capacity must shoulder much of the blame. Source: moneyweb.co.za

Two Airports Company South Africa (ACSA) employees were among five people arrested at OR Tambo International Airport (ORTIA) on allegations of drug trafficking. Colonel Katlego Mogale, spokesperson for the Hawks, said the suspects were arrested on Wednesday on allegations of drug trafficking, contravention of the Civil Aviation Act, and contravention of the Customs and Excise Act. Mogale said the arrests were related to a consignment of drugs that was seized in Australia recently. Mogale said the suspects will appear in the Kempton Park Magistrate's Court on Friday. Source: fin24.com