

17 Oct 2023

	Close price at 16 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,146.75	0.3%	1.1%	0.1%	10.5%
All-Share Index Total Return	12,837.96	0.3%	1.3%	3.5%	14.6%
Resources Index	35,659.20	0.4%	5.6%	-13.6%	-2.6%
Industrials Index	103,914.81	0.4%	-0.9%	7.2%	19.6%
Financials Index	40,745.54	0.0%	-0.3%	3.8%	8.6%
Top 40 Index	67,369.78	0.3%	1.3%	0.6%	13.0%
Shareholder Weighted Index	13,664.27	0.2%	1.1%	-2.3%	5.2%
Capped Shareholder Weighted Index	20,192.36	0.2%	1.1%	-2.5%	4.7%
SA Listed Property Index	283.33	-0.1%	-2.2%	-10.9%	-3.8%
SA Volatility Index	21.30		3.2%	-1.8%	-21.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	876.63	-0.2%	0.7%	2.2%	7.0%
STeFI Composite Index	539.03	0.1%	0.4%	6.2%	7.6%
FTSE/JSE Inflation Linked Index	329.73	0.0%	0.1%	1.1%	2.9%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,919.60	-0.6%	3.9%	5.3%	16.3%
Platinum price	890.75	1.1%	-1.5%	-16.8%	-2.5%
Oil price	90.11	-1.1%	-2.3%	4.8%	-1.9%
Global indices (in base currency)					
Dow Jones (US)	33,984.54	0.9%	1.4%	2.5%	12.6%
S&P 500 (US)	4,373.63	1.1%	2.0%	13.9%	18.9%
Nasdaq (US)	13,567.98	1.2%	2.6%	29.6%	27.1%
FTSE 100 (UK)	7,636.97	0.6%	0.1%	2.5%	10.4%
Hang Seng (Hong Kong)	17,640.36	-0.8%	-1.0%	-10.8%	5.9%
Shanghai	3,073.81	-0.5%	-1.2%	-0.5%	-0.4%
Nikkei (Japan)	31,659.03	-2.0%	-0.6%	21.3%	18.2%
Cac 40 (France)	7,021.89	0.3%	-1.7%	6.7%	16.3%
Dax (Germany)	15,224.47	0.2%	-1.1%	8.4%	20.4%
MSCI Emerging	946.21	-0.5%	-0.7%	-1.0%	9.3%
MSCI Developed	2,885.35	0.8%	1.1%	10.7%	18.6%
US Volatility Index	17.21	-10.9%	-1.8%	-20.6%	-45.1%
Exchange rates					
Rand/US dollar	18.80	-1.1%	-0.6%	10.7%	4.0%
Rand/euro	19.83	-0.8%	-0.8%	9.4%	11.4%
Rand/pound	22.92	-0.6%	-0.7%	12.1%	11.6%
Dollar/euro	1.06	0.5%	-0.2%	-1.0%	7.3%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	20.63		4.4%	19.9%	30.2%

*Last available numbers used, as these numbers were not available

Global update

London — Big Tobacco firms including British American Tobacco are selling heat sticks made from nicotine-infused substances such as rooibos tea, countering an incoming EU ban on flavoured heated tobacco products. Source: businesslive.co.za

New Zealand's centre-right National Party led by Christopher Luxon will form a new government with its preferred coalition party ACT, after Labour leader Chris Hipkins conceded he could not form a government following the country's general election. Source: fin24.com

Local update

The share price of natural gas and helium producer Renergen surged 25% in early trade on Monday after it issued a statement to answer some of the questions raised by activist shareholder Albie Cilliers and acknowledged that its initial response was "inappropriate" and that it needs to "do better". The share price of the company, valued at about R1.5bn on the JSE, fell more than a quarter over the past week after Cilliers asked if the company was being honest with investors. Source: businesslive.co.za

Gauteng Premier Panyaza Lesufi claims national government is delaying him "in signing off that e-tolls are history". "I want to repeat it here, e-tolls in Gauteng are history. We are finalising the remaining tasks and we will be in a position to share them with you," he told an SA Auto Week conference on Thursday. Lesufi told Moneyweb earlier this month that National Treasury, the South African National Roads Agency (Sanral) and the Gauteng Provincial Government are at the "tail end" of the process to scrap e-tolls but backtracked on reported comments he previously made about refunding motorists who had diligently paid their e-toll accounts. Source: moneyweb.co.za

Multi-national companies Sasol, BMW and Anglo American are expected to sign a new agreement related to their work on the use of green hydrogen in transport. Green hydrogen is produced when water is split into oxygen and hydrogen, powered by renewable energy like wind or solar. The green hydrogen is then considered a low-carbon energy source, compared to fossil fuels like coal or oil. Its use as an energy or fuel source is of particular interest for industries that have difficulty in reducing emissions, such as steel and cement manufacturing or aviation and other modes of transport. Source: fin24.com