

| 16 Nov 2023 | Close price at 15 Nov 2023 | Daily % change | Month to date | Year to date | Last year |
|------------------------------------------|-------------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 74,800.29 | 1.8% | 7.4% | 2.4% | 2.5% |
| All-Share Index Total Return | 13,148.08 | 1.8% | 7.4% | 6.0% | 6.3% |
| Resources Index | 33,310.79 | 0.5% | 2.0% | -19.3% | -21.4% |
| Industrials Index | 109,604.99 | 2.3% | 9.5% | 13.1% | 16.1% |
| Financials Index | 43,594.36 | 2.4% | 9.8% | 11.0% | 8.2% |
| Top 40 Index | 68,691.16 | 2.0% | 7.5% | 2.6% | 3.3% |
| Shareholder Weighted Index | 14,046.94 | 1.9% | 7.6% | 0.5% | 0.2% |
| Capped Shareholder Weighted Index | 20,714.95 | 1.8% | 7.3% | 0.0% | -0.4% |
| SA Listed Property Index | 300.07 | 2.9% | 8.4% | -5.6% | -3.7% |
| SA Volatility Index | 20.61 | | -6.5% | -4.9% | -10.4% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index | 912.40 | 0.1% | 3.1% | 6.4% | 7.0% |
| STeFI Composite Index | 542.68 | 0.0% | 0.3% | 6.9% | 7.8% |
| FTSE/JSE Inflation Linked Index | 341.74 | 0.5% | 4.8% | 4.8% | 6.6% |
| Interest rates | | | | | |
| Prime rate | 11.75% | | | | |
| Repo rate | 8.25% | | | | |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,959.13 | -0.2% | -1.2% | 7.4% | 10.2% |
| Platinum price | 898.78 | 1.3% | -3.7% | -16.0% | -11.4% |
| Oil price | 81.00 | -1.7% | -5.3% | -5.8% | -13.5% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 34,991.21 | 0.5% | 5.9% | 5.6% | 4.2% |
| S&P 500 (US) | 4,502.88 | 0.2% | 7.4% | 17.3% | 12.8% |
| Nasdaq (US) | 14,103.84 | 0.1% | 9.7% | 34.8% | 24.2% |
| FTSE 100 (UK) | 7,498.46 | 0.6% | 2.2% | 0.6% | 1.9% |
| Hang Seng (Hong Kong) | 18,043.72 | 3.7% | 5.5% | -8.8% | -1.4% |
| Shanghai | 3,072.83 | 0.5% | 1.8% | -0.5% | -2.0% |
| Nikkei (Japan) | 33,519.70 | 2.5% | 8.6% | 28.5% | 19.8% |
| Cac 40 (France) | 7,216.40 | 0.4% | 4.7% | 9.7% | 8.8% |
| Dax (Germany) | 15,735.27 | 1.0% | 6.2% | 12.0% | 9.6% |
| MSCI Emerging | 983.51 | 2.5% | 7.5% | 2.9% | 2.4% |
| MSCI Developed | 2,975.19 | 0.4% | 7.5% | 14.1% | 11.1% |
| US Volatility Index | 14.18 | 0.1% | -21.8% | -34.6% | -42.2% |
| Exchange rates | | | | | |
| Rand/US dollar | 18.19 | -0.2% | -2.5% | 7.1% | 4.9% |
| Rand/euro | 19.73 | -0.5% | 0.0% | 8.9% | 9.9% |
| Rand/pound | 22.58 | -0.8% | -0.4% | 10.4% | 9.7% |
| Dollar/euro | 1.08 | -0.3% | 2.6% | 1.7% | 4.8% |
| Inflation indicator | | | | | |
| CPI | | | | | 5.4% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 22.00 | 0.8% | 4.9% | 27.9% | 30.2% |

*Last available numbers used, as these numbers were not available

Global update

The United States on Tuesday imposed a third round of sanctions aimed at Palestinian militant group Hamas following its attack last month on Israel, targeting leaders and financiers of the group. Source: fin24.com

Cooling inflation will allow the Federal Reserve to forgo any more interest rate hikes and possibly start cutting rates by May, traders bet on Tuesday, after a US government report showed consumer prices for October were unchanged compared with the prior month. Source: businesslive.co.za

Local update

The active membership of Virgin Active, which is the biggest asset of investment holding company Brait, has grown over the past year, but remains below pre-pandemic levels. Brait, valued at about R3.2bn on the JSE, said on Wednesday in its results for the six months to end-September that its total membership grew 10.7% year on year to 972,400 across the various regions the gym operates in. However, it said membership is still down 9.6% from the same period in 2019, before the Covid-19 pandemic and lockdowns disrupted communal activities such as going to the gym. Source: businesslive.co.za

High-end food and clothes retailer Woolworths has reported an increase in the number of new accounts and bad credit as the tough economic and trading environment in SA led to fewer people visiting their stores and more customers looking for credit. The company, valued at about R72.1bn on the JSE, on Wednesday released a trading update for the 20 weeks to November 12. The company said that the book of Woolworths Financial Services (WFS), which offers store accounts, credit cards and personal loans, grew 10.7% year on year, driven by new accounts and credit card advances, as high inflation, interest rate hikes, unemployment, power cuts and poor economic growth reduced the discretionary spending of local consumers. Source: businesslive.co.za

Johannesburg's severe hailstorm this week is the latest headache for the insurance industry that could cost it dearly as it sifts through the influx of claims following the freak event. On Monday parts of Johannesburg, including Midrand, Braamfontein and Bryanston, were ravaged by an overnight hailstorm that caused severe damage to vehicles, businesses and homes. Source: moneyweb.co.za