

14 Nov 2023

	Close price at 13 Nov 2023	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	71,633.17	0.3%	2.8%	-1.9%	-1.6%
All-Share Index Total Return	12,591.33	0.3%	2.9%	1.5%	2.0%
Resources Index	31,796.71	1.5%	-2.7%	-23.0%	-24.1%
Industrials Index	105,517.95	0.3%	5.5%	8.9%	12.6%
Financials Index	41,601.10	-0.6%	4.8%	5.9%	1.3%
Top 40 Index	65,653.66	0.3%	2.8%	-1.9%	-1.0%
Shareholder Weighted Index	13,467.59	0.2%	3.1%	-3.7%	-3.7%
Capped Shareholder Weighted Index	19,880.29	0.2%	3.0%	-4.0%	-4.3%
SA Listed Property Index	284.51	-0.8%	2.7%	-10.5%	-9.5%
SA Volatility Index	20.60		-6.5%	-5.0%	-10.2%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	900.57	-0.3%	1.7%	5.0%	5.4%
STeFI Composite Index	542.44	0.1%	0.3%	6.9%	7.8%
FTSE/JSE Inflation Linked Index	338.86	0.0%	3.9%	3.9%	5.4%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	1,946.03	0.4%	-1.9%	6.7%	9.9%
Platinum price	867.11	2.9%	-7.1%	-19.0%	-14.7%
Oil price	82.69	1.3%	-3.3%	-3.8%	-10.6%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,337.87	0.2%	3.9%	3.6%	2.4%
S&P 500 (US)	4,411.55	-0.1%	5.2%	14.9%	11.5%
Nasdaq (US)	13,767.74	-0.2%	7.1%	31.5%	23.0%
FTSE 100 (UK)	7,403.81	1.0%	0.9%	-0.6%	-0.1%
Hang Seng (Hong Kong)	17,450.58	1.6%	2.0%	-11.8%	-1.0%
Shanghai	3,046.53	0.2%	0.9%	-1.4%	-1.2%
Nikkei (Japan)	32,585.11	0.1%	5.6%	24.9%	16.5%
Cac 40 (France)	7,061.99	0.5%	2.4%	7.3%	6.3%
Dax (Germany)	15,277.79	0.5%	3.1%	8.8%	6.4%
MSCI Emerging	952.27	0.4%	4.1%	-0.4%	1.3%
MSCI Developed	2,904.64	0.1%	4.9%	11.4%	9.4%
US Volatility Index	14.76	4.2%	-18.6%	-31.9%	-36.0%
<b>Exchange rates</b>					
Rand/US dollar	18.72	-0.1%	0.4%	10.2%	8.1%
Rand/euro	20.02	0.0%	1.5%	10.5%	11.9%
Rand/pound	22.98	0.3%	1.4%	12.4%	12.8%
Dollar/euro	1.07	0.1%	1.2%	0.3%	3.6%
<b>Inflation indicator</b>					
CPI					5.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	21.98	-0.3%	4.8%	27.8%	29.3%

\*Last available numbers used, as these numbers were not available

## Global update

Sydney/Beijing — Australia scored a significant win for influence in the Pacific Islands region with a trump card that China, seeking to expand security ties, doesn't have: the opportunity of resettlement. Source: businesslive.co.za

London — British Prime Minister Rishi Sunak brought back former leader David Cameron as foreign minister on Monday in a reshuffle triggered by his firing of interior minister Suella Braverman after her criticism of police action threatened his authority. Source: businesslive.co.za

## Local update

SA's largest retailer Shoprite had to house employees in hotels and its distribution centres during the Cape Town taxi riots to keep stores open and cashiers safe. Shoprite held its AGM on Monday and answered a question from shareholder activist group Just Share about staffing pay during the violent taxi protests in which five people died and employees could not get to work. Source: businesslive.co.za

The northeast of South Africa will likely receive above-normal summer rains through March 2024, raising hopes for better than forecast agriculture output despite threats of El Niño-induced weather conditions, according to a farm-industry body. Latest data from the South African Weather Service, which previously forecast dry conditions in early 2024, now indicates above-normal rainfall from November through March in the northeast — the nation's main grain-growing region — and below-normal rainfall for the central and south-western parts. The rains are expected to cover the critical pollination stages of the summer crop when moisture is most needed, leading to better yields, said Wandile Sihlobo, chief economist at the Agricultural Business Chamber of South Africa. Source: moneyweb.co.za

A startup in South Africa is testing how supplementing livestock feed with specific types of red seaweed can help reduce methane emissions that cause climate change. Bahari Labs, which was set up in May 2023, is the brainchild of Jay Van Der Walt, who partnered with scientists from various disciplines to work on this solution that relies on seaweed. Bahari is a Swahili word meaning "from the sea". Source: fin24.com