

13 Dec 2023	Close price at 12 Dec 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	72,621.84	-1.7%	-3.9%	-0.6%	-2.4%
All-Share Index Total Return	12,789.24	-1.7%	-3.7%	3.1%	1.3%
Resources Index	30,836.99	-3.6%	-11.3%	-25.3%	-27.3%
Industrials Index	109,951.07	-0.7%	-0.1%	13.4%	10.5%
Financials Index	41,737.30	-1.7%	-2.9%	6.3%	6.8%
Top 40 Index	66,496.06	-1.9%	-4.5%	-0.7%	-2.6%
Shareholder Weighted Index	13,774.75	-1.4%	-2.8%	-1.5%	-2.9%
Capped Shareholder Weighted Index	20,313.21	-1.4%	-2.8%	-1.9%	-3.4%
SA Listed Property Index	309.13	-0.2%	3.6%	-2.8%	-0.2%
SA Volatility Index	20.70	9.2%	15.6%	-4.5%	-2.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	921.13	0.3%	-0.6%	7.4%	9.6%
STeFI Composite Index	545.98	0.0%	0.3%	7.6%	8.0%
FTSE/JSE Inflation Linked Index	344.48	0.5%	0.7%	5.6%	9.2%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,979.36	-0.1%	-2.8%	8.5%	11.1%
Platinum price	929.67	2.0%	0.0%	-13.1%	-7.1%
Oil price	73.33	-3.5%	-8.9%	-14.7%	-5.9%
Global indices (in base currency)					
Dow Jones (US)	36,577.94	0.5%	1.7%	10.3%	7.6%
S&P 500 (US)	4,643.70	0.5%	1.7%	20.9%	16.4%
Nasdaq (US)	14,533.40	0.7%	2.2%	38.9%	30.4%
FTSE 100 (UK)	7,551.25	0.1%	1.1%	1.3%	1.4%
Hang Seng (Hong Kong)	16,397.43	1.2%	-3.8%	-17.1%	-15.7%
Shanghai	3,003.44	0.4%	-0.9%	-2.8%	-5.5%
Nikkei (Japan)	32,843.70	0.2%	-1.9%	25.9%	18.0%
Cac 40 (France)	7,556.19	0.0%	3.4%	14.8%	13.8%
Dax (Germany)	16,788.13	0.0%	3.5%	19.5%	17.5%
MSCI Emerging	976.58	0.3%	-1.1%	2.1%	1.3%
MSCI Developed	3,067.44	0.4%	1.4%	17.7%	14.3%
US Volatility Index	12.07	-4.4%	-6.6%	-44.3%	-50.8%
Exchange rates					
Rand/US dollar	18.97	-0.6%	0.6%	11.7%	8.5%
Rand/euro	20.49	-0.3%	-0.2%	13.1%	10.9%
Rand/pound	23.82	-0.6%	0.1%	16.5%	10.9%
Dollar/euro	1.08	0.3%	-0.9%	1.2%	2.2%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.48	-1.3%	1.8%	19.1%	13.8%

*Last available numbers used, as these numbers were not available

Global update

The TV licences that pay for the UK's BBC – the system on which the SABC's licence fees were modelled – will now cost citizens the equivalent of R4 000 per year. Source: fin24.com

Jakarta — China's TikTok and Indonesia's tech group GoTo will carry out a trial e-commerce partnership for several months as regulators assess its impact on small merchants in the Southeast Asian country, Indonesia's trade minister said on Tuesday. Source: businesslive.co.za

Local update

After a disastrous rollout of SAP software in KwaZulu-Natal stores, Spar has appointed a professor of computer engineering who worked as chief digital officer at PwC as one of its two new directors. The retailer appointed two new directors on Monday after Andrew Waller and Jane Canny left suddenly in November after concerns that the directors had not acted on whistle-blower concerns about how new SAP software would be introduced. Source: businesslive.co.za

In an attempt to boost sales, vehicle dealers are offering consumers significant discounts on the list price of new vehicles, while financial institutions are in some instances extending finance terms to up to seven years. This is happening against the backdrop of household disposable income being under severe pressure because of high inflation, rising fuel prices, currency volatility, increased borrowing costs because of high interest rates, and the poor macroeconomic environment. Source: moneyweb.co.za

The National Health Insurance (NHI) Bill last week got the nod from the National Council of Provinces and has now been plonked in the lap of President Cyril Ramaphosa. Other than expropriation without compensation, few statutory artefacts have elicited such exasperation from those most affected – medical schemes and their members, for the most part. Should the bill pass as is, it will almost certainly be challenged in the courts on the grounds of irrationality and constitutionality, primarily because the country cannot afford it. Source: moneyweb.co.za