

12 Dec 2023	Close price at 11 Dec 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,892.30	0.1%	-2.2%	1.2%	-0.7%
All-Share Index Total Return	13,009.88	0.1%	-2.1%	4.9%	3.0%
Resources Index	31,989.81	-1.5%	-7.9%	-22.5%	-24.6%
Industrials Index	110,736.37	0.9%	0.6%	14.3%	11.3%
Financials Index	42,453.19	0.7%	-1.2%	8.1%	8.7%
Top 40 Index	67,796.69	0.2%	-2.7%	1.3%	-0.7%
Shareholder Weighted Index	13,963.88	0.4%	-1.4%	-0.1%	-1.6%
Capped Shareholder Weighted Index	20,595.19	0.4%	-1.4%	-0.5%	-2.0%
SA Listed Property Index	309.85	-0.3%	3.9%	-2.6%	0.0%
SA Volatility Index	18.95	3.6%	5.9%	-12.6%	-11.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	918.49	-0.5%	-0.9%	7.1%	9.3%
STeFI Composite Index	545.86	0.1%	0.2%	7.5%	7.9%
FTSE/JSE Inflation Linked Index	342.71	-0.1%	0.2%	5.1%	8.6%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,981.54	-1.1%	-2.7%	8.7%	11.3%
Platinum price	911.39	-0.5%	-2.0%	-14.8%	-9.0%
Oil price	76.01	0.3%	-5.5%	-11.6%	-2.5%
Global indices (in base currency)					
Dow Jones (US)	36,404.93	0.4%	1.3%	9.8%	7.1%
S&P 500 (US)	4,622.44	0.4%	1.2%	20.4%	15.8%
Nasdaq (US)	14,432.49	0.2%	1.4%	37.9%	29.5%
FTSE 100 (UK)	7,545.90	-0.4%	1.0%	1.3%	1.4%
Hang Seng (Hong Kong)	16,201.49	-0.7%	-4.9%	-18.1%	-16.7%
Shanghai	2,991.44	0.7%	-1.3%	-3.2%	-5.9%
Nikkei (Japan)	32,791.80	1.5%	-2.1%	25.7%	17.8%
Cac 40 (France)	7,556.22	0.4%	3.4%	14.8%	13.8%
Dax (Germany)	16,788.04	0.3%	3.5%	19.5%	17.5%
MSCI Emerging	973.23	-0.2%	-1.4%	1.8%	1.0%
MSCI Developed	3,056.42	0.3%	1.1%	17.2%	13.9%
US Volatility Index	12.63	2.3%	-2.2%	-41.7%	-48.5%
Exchange rates					
Rand/US dollar	19.09	0.6%	1.2%	12.4%	9.1%
Rand/euro	20.55	0.6%	0.1%	13.4%	11.2%
Rand/pound	23.96	0.7%	0.7%	17.2%	11.6%
Dollar/euro	1.08	0.1%	-1.1%	0.9%	1.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.76	-0.1%	3.2%	20.7%	15.3%

*Last available numbers used, as these numbers were not available

Global update

India's Supreme Court upheld on Monday a 2019 decision by the government of Prime Minister Narendra Modi to revoke special status for the state of Jammu and Kashmir and set a deadline of 30 September next year for local polls to be held. Source: fin24.com

Jakarta — China's TikTok will invest \$1.5bn to become controlling shareholder of an e-commerce unit of Indonesia's GoTo Gojek Tokopedia, as it seeks to restart its online shopping business suspended by regulators in Southeast Asia's largest economy. Source: businesslive.co.za

Local update

Maziv, the parent company of fibre infrastructure providers Vumatel and Dark Fibre Africa (DFA), has armed itself with a multibillion-rand loan from a consortium of lenders led by Standard Bank, setting it on course to compete in the capital-intensive industry. Standard Bank said on Thursday that it was appointed as a joint-mandated lead arranger and bookrunner to refinance and upsize Maziv's debt package of R25bn, which is the largest syndicated loan yet in the telecoms sector. The facility will be used to fund major fibre expansion projects by Maziv, which is controlled by Johann Rupert's Remgro. Source: businesslive.co.za

South African national oil company PetroSA is confident it will not fall foul of Western sanctions after choosing Russia's Gazprombank Africa as preferred investment partner to restart their refinery at Mossel Bay, senior officials said on Monday. Sweeping Western sanctions have hit Russia's financial sector since the invasion of Ukraine in February 2022. Gazprombank, Russia's third-largest lender by assets and a key conduit of Russian energy trade was directly targeted, though not as severely as some other lenders. Source: moneyweb.co.za

Sentiment among South Africa's agricultural businesses slumped to its lowest level since the COVID-19 pandemic in 2020, as port inefficiencies, poor road and rail infrastructure, and ongoing energy constraints weighed on the outlook. A confidence index compiled by the Agricultural Business Chamber, known as Agbiz, and the Industrial Development Corp dropped to 40 points in the fourth quarter through December, compared to 50 in the prior quarter. Source: moneyweb.co.za