

11 Oct 2023	Close price at 10 Oct 2023	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	73,840.50	3.1%	2.0%	1.1%	14.0%
All-Share Index Total Return	12,937.45	3.1%	2.1%	4.3%	18.1%
Resources Index	34,819.53	4.2%	3.1%	-15.7%	-4.5%
Industrials Index	106,056.86	2.2%	1.1%	9.4%	25.0%
Financials Index	41,939.10	3.4%	2.6%	6.8%	16.3%
Top 40 Index	68,119.04	3.3%	2.4%	1.7%	16.7%
Shareholder Weighted Index	13,787.00	3.0%	2.1%	-1.4%	8.4%
Capped Shareholder Weighted Index	20,368.65	3.0%	2.0%	-1.6%	7.9%
SA Listed Property Index	288.56	1.0%	-0.4%	-9.2%	1.5%
SA Volatility Index	22.04		6.8%	1.7%	-21.0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	877.69	0.7%	0.9%	2.4%	6.7%
STeFI Composite Index	538.31	0.0%	0.2%	6.0%	7.6%
FTSE/JSE Inflation Linked Index	330.72	0.1%	0.4%	1.4%	3.0%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	1,860.23	0.0%	0.7%	2.0%	11.5%
Platinum price	882.50	-0.5%	-2.4%	-17.5%	-1.8%
Oil price	87.76	-0.5%	-4.9%	2.1%	-8.6%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,739.30	0.4%	0.7%	1.8%	15.5%
S&P 500 (US)	4,358.24	0.5%	1.6%	13.5%	20.6%
Nasdaq (US)	13,562.84	0.6%	2.6%	29.6%	28.7%
FTSE 100 (UK)	7,633.94	1.9%	0.1%	2.4%	9.4%
Hang Seng (Hong Kong)	17,683.24	0.9%	-0.8%	-10.6%	2.7%
Shanghai	3,075.24	-0.7%	-1.1%	-0.5%	3.4%
Nikkei (Japan)	31,746.53	2.4%	-0.3%	21.7%	17.1%
Cac 40 (France)	7,161.42	2.1%	0.2%	8.8%	22.3%
Dax (Germany)	15,424.11	2.1%	0.2%	9.8%	25.4%
MSCI Emerging	944.55	1.0%	-0.9%	-1.2%	6.8%
MSCI Developed	2,887.90	1.0%	1.2%	10.8%	20.5%
US Volatility Index	17.03	-3.8%	-2.8%	-21.4%	-47.5%
<b>Exchange rates</b>					
Rand/US dollar	19.01	-1.5%	0.5%	12.0%	5.0%
Rand/euro	20.15	-1.2%	0.8%	11.2%	14.7%
Rand/pound	23.34	-1.2%	1.1%	14.2%	16.6%
Dollar/euro	1.06	0.4%	0.2%	-0.6%	9.3%
<b>Inflation indicator</b>					
CPI					4.8%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.38	3.5%	3.1%	18.5%	35.2%

\*Last available numbers used, as these numbers were not available

## Global update

Jerusalem/Gaza — The Islamist militant Hamas movement threatened to execute an Israeli captive every time Israel bombs a Palestinian home without warning, as Israel called up an unprecedented 300,000 reservists and imposed a blockade on the Gaza Strip, raising fears it is planning a ground assault. Source: businesslive.co.za

## Local update

Ineos Automotive has big plans for Africa, aiming to compete with long-established brands in the SUV and bakkie marketplace, such as Toyota and Ford. Ineos's first car, the Grenadier SUV, was launched earlier this year. Speaking at the opening of the Ineos Automotive African headquarters at the Waterfront in Cape Town last week, Ineos Automotive CEO Lynn Calder said the automotive start-up is aware of the scale of the challenge. The seven-year-old company was started by Sir Jim Ratcliffe, the billionaire founder of chemicals conglomerate Ineos. Source: businesslive.co.za

Canadian labour union Unifor said early on Tuesday it would begin strikes at three General Motors facilities in the country after it failed to reach a deal on a new contract to improve wages and pensions by a midnight deadline. Source: businesslive.co.za

The leadership crisis at Eskom deepened on Monday night as chair Mpho Makwana resigned. His resignation was confirmed in an online announcement by Minister of Public Enterprises Pravin Gordhan after 7pm. In terms of the original announcement, Makwana's exit meant Eskom would have both an interim chair and acting CEO until permanent appointment are made. However, the statement was amended to reflect that Mteto Nyati will be appointed as chair. Source: moneyweb.co.za

SA's top anti-trust adjudicating body on Monday confirmed a nearly R400 million settlement agreement between Unilever and competition authorities over the alleged market division of margarine. The order will see the global consumer goods company will pay a R16 million administrative penalty, while making substantial investments in procurement and supplier development that bring the total settlement to just under R400 million. The settlement agreement, in which Unilever does not admit liability, is full and final. Source: fin24.com