

10 Nov 2023	Close price at 09 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	72,226.67	-0.3%	3.7%	-1.1%	3.7%
All-Share Index Total Return	12,695.65	-0.3%	3.7%	2.4%	7.6%
Resources Index	32,533.83	-1.2%	-0.4%	-21.2%	-18.7%
Industrials Index	105,865.10	0.1%	5.8%	9.2%	19.9%
Financials Index	41,639.11	-0.1%	4.9%	6.0%	2.6%
Top 40 Index	66,351.80	-0.3%	3.9%	-0.9%	5.3%
Shareholder Weighted Index	13,572.97	-0.3%	3.9%	-2.9%	-0.2%
Capped Shareholder Weighted Index	20,036.16	-0.3%	3.8%	-3.2%	-0.9%
SA Listed Property Index	286.82	0.2%	3.6%	-9.8%	-6.2%
SA Volatility Index	20.39		-7.5%	-6.0%	-17.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	906.27	-0.1%	2.4%	5.7%	7.9%
STeFI Composite Index	541.95	0.0%	0.2%	6.8%	7.8%
FTSE/JSE Inflation Linked Index	337.95	0.0%	3.6%	3.6%	3.9%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,958.09	0.4%	-1.3%	7.4%	14.8%
Platinum price	859.44	-1.3%	-7.9%	-19.7%	-12.8%
Oil price	80.06	0.4%	-6.4%	-6.9%	-13.4%
Global indices (in base currency)					
Dow Jones (US)	33,891.94	-0.6%	2.5%	2.2%	4.2%
S&P 500 (US)	4,347.35	-0.8%	3.7%	13.2%	16.0%
Nasdaq (US)	13,521.45	-0.9%	5.2%	29.2%	30.6%
FTSE 100 (UK)	7,449.87	0.3%	1.6%	0.0%	2.0%
Hang Seng (Hong Kong)	17,518.27	-0.3%	2.4%	-11.4%	7.4%
Shanghai	3,053.28	0.0%	1.1%	-1.2%	0.2%
Nikkei (Japan)	32,646.46	1.5%	5.8%	25.1%	17.8%
Cac 40 (France)	7,096.74	0.6%	2.9%	7.9%	10.4%
Dax (Germany)	15,310.36	0.3%	3.3%	9.0%	12.1%
MSCI Emerging	956.25	-0.2%	4.5%	0.0%	6.2%
MSCI Developed	2,878.98	-0.3%	4.0%	10.4%	14.7%
US Volatility Index	15.29	5.8%	-15.7%	-29.4%	-41.4%
Exchange rates					
Rand/US dollar	18.65	1.0%	0.0%	9.8%	4.8%
Rand/euro	19.90	0.6%	0.9%	9.8%	11.7%
Rand/pound	22.80	0.5%	0.6%	11.5%	12.8%
Dollar/euro	1.07	-0.4%	0.9%	0.0%	6.5%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	21.78	-0.4%	3.9%	26.6%	29.7%

*Last available numbers used, as these numbers were not available

Global update

EU countries will start debating a proposal next week for a 12th package of sanctions on Russia that will focus on a ban of Russian diamonds, EU diplomats and an EU official said. Source: businesslive.co.za

Brussels — This year is set to be the world's warmest in 125,000 years, EU scientists said on Wednesday, after data showed last month was the hottest October on record by a huge margin. Source: businesslive.co.za

Local update

Truworths sold 8% fewer items in SA in the 17 weeks to nearly the end of October, as constrained consumers cut back on spending, it said on Thursday. However, the clothing retailer recorded double-digit growth in its UK shoe business, where it finally exited its seven German stores in a move that set it on a path for even better results abroad. Source: businesslive.co.za

South Africa is still assessing the effect of adding interest to a R254 billion (\$13.8 billion) debt relief package for state-owned Eskom as the company prepares to split into three, according to a National Treasury official. Treasury announced in last week's budget that it would convert the loans in the deal announced in February from interest free to interest bearing — at a rate yet to be determined — to better reflect the cost of the arrangement. The bailout was provided to the heavily indebted power utility to strengthen its balance sheet and enable it to undertake plant maintenance and investment, as the country battles almost daily electricity rationing. Eskom is also preparing to separate into units for generation, transmission and distribution. Source: moneyweb.co.za

The case against former Passenger Rail Agency SA (Prasa) acting CEO Mthuthuzeli Swartz, who stands accused of stealing and selling 42km of railway line in the Eastern Cape, remains in limbo after four years of court postponements. It has also been more than a decade since the case was opened. Progress is being stymied by the High Court, which has yet to hear an appeal for the state to provide further particulars of the case. Swartz was arrested on 22 January, 2019 in relation to a case opened at the Elliot police station in the Eastern Cape in February, 2013. Just more than a month later, on 27 February, 2019, Cape Town-based businessman Syed Mohiudeen was arrested as co-accused. Source: fin24.com