

09 Nov 2023	Close price at 08 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	72,465.63	1.2%	4.0%	-0.8%	5.0%
All-Share Index Total Return	12,737.65	1.3%	4.1%	2.7%	8.9%
Resources Index	32,931.98	0.9%	0.8%	-20.2%	-15.6%
Industrials Index	105,769.74	1.5%	5.7%	9.1%	20.2%
Financials Index	41,699.92	1.3%	5.0%	6.2%	2.8%
Top 40 Index	66,557.34	1.4%	4.2%	-0.6%	6.6%
Shareholder Weighted Index	13,611.51	1.3%	4.2%	-2.6%	0.7%
Capped Shareholder Weighted Index	20,095.46	1.3%	4.1%	-3.0%	0.0%
SA Listed Property Index	286.36	0.4%	3.4%	-9.9%	-5.5%
SA Volatility Index	21.74		-1.4%	0.3%	-13.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	906.76	0.5%	2.4%	5.7%	8.0%
STeFI Composite Index	541.83	0.0%	0.2%	6.7%	7.8%
FTSE/JSE Inflation Linked Index	337.92	0.7%	3.6%	3.6%	3.3%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,950.03	-1.0%	-1.7%	6.9%	14.0%
Platinum price	870.53	-2.6%	-6.7%	-18.6%	-12.8%
Oil price	79.77	-1.9%	-6.7%	-7.2%	-16.0%
Global indices (in base currency)					
Dow Jones (US)	34,112.27	-0.1%	3.2%	2.9%	2.9%
S&P 500 (US)	4,382.78	0.1%	4.5%	14.1%	14.5%
Nasdaq (US)	13,650.41	0.1%	6.2%	30.4%	28.6%
FTSE 100 (UK)	7,424.63	0.2%	1.2%	-0.4%	1.7%
Hang Seng (Hong Kong)	17,577.67	-0.5%	2.7%	-11.1%	6.2%
Shanghai	3,052.37	-0.2%	1.1%	-1.2%	-0.4%
Nikkei (Japan)	32,166.48	-0.3%	4.2%	23.3%	15.4%
Cac 40 (France)	7,055.19	1.0%	2.3%	7.2%	9.8%
Dax (Germany)	15,261.98	0.8%	3.0%	8.7%	12.0%
MSCI Emerging	957.91	-0.3%	4.7%	0.2%	6.4%
MSCI Developed	2,888.41	0.0%	4.3%	10.8%	13.1%
US Volatility Index	14.45	-2.4%	-20.3%	-33.3%	-43.4%
Exchange rates					
Rand/US dollar	18.47	0.9%	-0.9%	8.8%	4.2%
Rand/euro	19.78	0.9%	0.3%	9.2%	10.7%
Rand/pound	22.69	0.6%	0.1%	11.0%	10.8%
Dollar/euro	1.07	0.1%	1.3%	0.4%	6.3%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	21.87	2.5%	4.3%	27.2%	29.8%

*Last available numbers used, as these numbers were not available

Global update

Mumbai — At least 150,000 tonnes of pigeon peas bound for India are held up at ports in Mozambique awaiting export permission from customs despite multiple requests from sellers over the past few weeks, five industry officials said on Wednesday. Source: businesslive.co.za

World wine production is expected to fall to its lowest level in 60 years in 2023 due to poor harvests in the southern hemisphere and in some major European producers, the International Organisation of Vine and Wine (OIV) said on Tuesday. Source: businesslive.co.za

Local update

Technology and financial services group Lesaka Technologies narrowed its net loss by 42% in three months ended September, boosted in part by its fintech business while cost-cutting initiatives in the consumer segment also paid off. Lesaka, which has a primary listing on Nasdaq and secondary listing on the JSE, provides informal retail merchants with a point-of-sale device with which they can pay their suppliers and sell many products, including airtime and electricity. Source: businesslive.co.za

The Constitutional Court is setting a poor example by failing to deliver judgments timeously. South Africa's apex court currently has four late judgments outstanding, and many others have been delivered late this year. Moreover, the court's website is poorly maintained, making it hard to know the status of cases. The judicial norms and standards explain that judgments in civil and criminal matters should generally not be reserved without a fixed date for handing them down. But instead of delivering judgment immediately or soon after a hearing or the end of a trial, the court may decide to reserve judgment without a fixed date for handing it down. Source: moneyweb.co.za

Healthcare costs have become an escalating concern in South Africa, posing a significant threat to both our financial and overall well-being. As the price tag of medical treatments continues to rise, it is crucial for us to explore effective strategies to manage these expenses. Stats SA reports that annual health inflation was 6.5% in September 2023 compared to 6.2% in August 2023. This is the highest inflation rate for healthcare since November 2017, when it was also 6.5%. Prices for medical products increased by 7.5% in the 12 months to September 2023. Source: moneyweb.co.za