

07 Dec 2023	Close price at 06 Dec 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,400.62	0.2%	-0.2%	3.2%	1.1%
All-Share Index Total Return	13,275.44	0.3%	-0.1%	7.0%	5.0%
Resources Index	34,365.69	1.0%	-1.1%	-16.8%	-20.0%
Industrials Index	109,728.81	-0.4%	-0.3%	13.2%	11.9%
Financials Index	43,123.23	0.3%	0.3%	9.8%	7.7%
Top 40 Index	69,287.64	0.2%	-0.5%	3.5%	1.3%
Shareholder Weighted Index	14,103.65	0.1%	-0.4%	0.9%	-0.9%
Capped Shareholder Weighted Index	20,812.57	0.1%	-0.4%	0.5%	-1.4%
SA Listed Property Index	313.76	1.4%	5.2%	-1.3%	1.0%
SA Volatility Index	18.99	1.4%	6.1%	-12.4%	-10.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	925.74	0.0%	-0.2%	8.0%	10.1%
STeFI Composite Index	545.25	0.0%	0.1%	7.4%	7.9%
FTSE/JSE Inflation Linked Index	343.43	0.0%	0.4%	5.3%	10.7%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,025.26	0.3%	-0.5%	11.1%	14.4%
Platinum price	887.50	-1.5%	-4.5%	-17.1%	-10.0%
Oil price	74.20	-3.6%	-7.8%	-13.7%	-6.9%
Global indices (in base currency)					
Dow Jones (US)	36,054.43	-0.2%	0.3%	8.8%	7.3%
S&P 500 (US)	4,549.34	-0.4%	-0.4%	18.5%	15.4%
Nasdaq (US)	14,146.71	-0.6%	-0.6%	35.2%	28.4%
FTSE 100 (UK)	7,533.18	0.8%	0.8%	1.1%	-0.2%
Hang Seng (Hong Kong)	16,463.26	1.0%	-3.4%	-16.8%	-15.3%
Shanghai	2,968.93	-0.1%	-2.0%	-3.9%	-7.6%
Nikkei (Japan)	33,445.90	2.0%	-0.1%	28.2%	19.9%
Cac 40 (France)	7,451.03	1.0%	1.9%	13.2%	11.8%
Dax (Germany)	16,711.41	1.3%	3.0%	19.0%	16.7%
MSCI Emerging	974.98	0.3%	-1.2%	2.0%	0.2%
MSCI Developed	3,020.98	-0.1%	-0.1%	15.9%	13.5%
US Volatility Index	12.97	0.9%	0.4%	-40.1%	-41.5%
Exchange rates					
Rand/US dollar	18.97	0.0%	0.6%	11.7%	9.4%
Rand/euro	20.42	-0.3%	-0.6%	12.7%	12.5%
Rand/pound	23.82	-0.3%	0.1%	16.5%	13.2%
Dollar/euro	1.08	-0.3%	-1.1%	0.9%	2.5%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	21.05	1.8%	4.7%	22.4%	19.9%

*Last available numbers used, as these numbers were not available

Global update

Ratings agency Moody's Investors Service cut its outlook on the China's government to negative from stable on Tuesday, in the latest sign of mounting global concern over the impact of surging local government debt and a deepening property crisis on the world's second-largest economy. Source: businesslive.co.za

Iran has launched a capsule designed to carry living beings in a step towards sending astronauts into space, state media reported Wednesday -- the latest test of aerospace technology criticised by the West. Source: fin24.co.za

Local update

The SA Sugar Association (SASA) and RCL Foods want to interdict the Tongaat business rescue vote, in which creditors will choose a buyer for the firm, from going ahead on Friday. This is because Tongaat has not paid R1.1bn in levies owed to the industry and the sugar producer lost its court bid last week to have those levies suspended under the business rescue process. Tongaat has been in business rescue since October 2022 and creditors, including banks, are supposed to choose a buyer for the business, ending a 14-month process. Source: businesslive.co.za

Consumers will have a lean festive table despite the drop in the price of fuel as food prices continue to escalate at an unsustainable rate. The only way out is more credit, but buying food on credit is also not a good idea. All grades of petrol will decrease by 65 cents tonight at midnight and will no doubt add a little festive cheer to the year-end holidays, when millions of South Africans will be enjoying their annual leave. Motorists will pay R22.79 per litre for 93 unleaded petrol, down from R23.44 in November and R23.25 for 95 unleaded, a drop from R23.90. Source: moneyweb.co.za

More than three years after their closure, train stations in Stellenbosch are expected to reopen by the end of this year, welcoming back thousands of commuters, says Metrorail Western Cape spokesperson Zinobulali Mihi. The three main stations under the Stellenbosch Municipality - Du Toit, Stellenbosch, and Koelenhof Stations - along with halts in Vloottenburg and Lynedoch, have been closed since the beginning of the Covid lockdown in March 2020. Source: moneyweb.co.za