

07 Nov 2023	Close price at 06 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,293.69	0.6%	5.2%	0.3%	5.6%
All-Share Index Total Return	12,881.48	0.6%	5.2%	3.9%	9.5%
Resources Index	34,109.73	2.1%	4.4%	-17.4%	-13.1%
Industrials Index	105,567.55	0.3%	5.5%	8.9%	18.9%
Financials Index	42,057.10	-0.5%	5.9%	7.1%	3.4%
Top 40 Index	67,353.06	0.7%	5.4%	0.6%	7.2%
Shareholder Weighted Index	13,739.67	0.5%	5.2%	-1.7%	1.0%
Capped Shareholder Weighted Index	20,293.20	0.5%	5.1%	-2.0%	0.4%
SA Listed Property Index	286.64	-0.1%	3.5%	-9.9%	-4.9%
SA Volatility Index	21.74		-1.4%	0.3%	-13.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	902.41	-0.3%	1.9%	5.2%	7.6%
STeFI Composite Index	541.58	0.1%	0.1%	6.7%	7.7%
FTSE/JSE Inflation Linked Index	334.84	0.0%	2.6%	2.7%	3.0%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,977.97	-0.7%	-0.3%	8.5%	18.5%
Platinum price	907.10	-2.5%	-2.8%	-15.2%	-7.0%
Oil price	85.16	0.0%	-0.4%	-0.9%	-12.7%
Global indices (in base currency)					
Dow Jones (US)	34,095.86	0.1%	3.2%	2.9%	3.9%
S&P 500 (US)	4,365.98	0.2%	4.1%	13.7%	14.7%
Nasdaq (US)	13,518.78	0.3%	5.2%	29.2%	28.0%
FTSE 100 (UK)	7,419.53	0.1%	1.2%	-0.4%	1.6%
Hang Seng (Hong Kong)	17,966.59	1.5%	5.0%	-9.2%	8.4%
Shanghai	3,058.41	0.9%	1.3%	-1.0%	-0.6%
Nikkei (Japan)	32,708.48	2.4%	6.0%	25.3%	18.8%
Cac 40 (France)	7,007.81	-0.7%	1.6%	6.5%	9.2%
Dax (Germany)	15,113.67	-0.6%	2.0%	7.6%	11.7%
MSCI Emerging	968.91	2.2%	5.9%	1.3%	8.0%
MSCI Developed	2,889.44	0.2%	4.4%	10.8%	14.0%
US Volatility Index	14.89	-0.1%	-17.9%	-31.3%	-38.9%
Exchange rates					
Rand/US dollar	18.29	0.2%	-1.9%	7.7%	3.1%
Rand/euro	19.61	0.0%	-0.6%	8.2%	10.3%
Rand/pound	22.58	0.0%	-0.4%	10.5%	10.7%
Dollar/euro	1.07	-0.1%	1.4%	0.5%	7.0%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	22.12	-0.3%	5.5%	28.6%	29.4%

*Last available numbers used, as these numbers were not available

Global update

Jakarta — Indonesia's economy logged solid growth in the third quarter, though it slowed more than expected to its weakest in two years as exports shrank and household spending softened. Source: businesslive.co.za

India's capital city will implement license-plate based driving bans to restrict the number of cars on its roads as it battles to clean up the world's most polluted air. Source: moneyweb.co.za

Local update

Afrimat is a step closer to laying its hands on Lafarge SA in a deal worth nearly R1bn after the Competition Commission approved the merger on condition that it will not result in job losses and the merged entity will divest its interest in general aggregates quarries and ready-mix concrete plants across the country. The competition watchdog on Monday said it will recommend approval to the Competition Tribunal, which has a final say on any mergers. Source: businesslive.co.za

In one of the world's most unequal nations an acute shortage of skilled workers is restraining already tepid growth, limiting job creation and pushing some foreign investors to think about moving their money elsewhere. This skills shortage has been identified by the South African presidency as the second biggest impediment to economic growth, after crippling power outages. Yet the government department that could resolve the problem, Home Affairs, has been accused of exacerbating it by failing to deal with a visa system that appears to be causing self-inflicted damage on the economy. Skilled worker shortages are most acute in areas such as engineering, science, information technology and management-level personnel, according to a government report that called for urgent reform to the visa system. Source: moneyweb.co.za

Virgin Active, which is 67% owned by Christo Wiese-backed Brait, has confirmed it is restructuring, which will affect a "small percentage" of jobs at its local head office in Claremont, Cape Town. The company told News24 that this is part of a plan to cut unnecessary costs, streamline its operations, and improve efficiencies across its global operations. Source: fin24.com