

06 Dec 2023	Close price at 05 Dec 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,215.49	-1.0%	-0.4%	3.0%	0.7%
All-Share Index Total Return	13,230.00	-1.0%	-0.4%	6.7%	4.4%
Resources Index	34,013.78	-2.2%	-2.1%	-17.6%	-21.7%
Industrials Index	110,189.91	-0.5%	0.1%	13.7%	12.2%
Financials Index	42,984.58	-0.6%	0.0%	9.5%	8.4%
Top 40 Index	69,134.61	-1.1%	-0.7%	3.3%	0.9%
Shareholder Weighted Index	14,089.34	-0.8%	-0.5%	0.8%	-1.1%
Capped Shareholder Weighted Index	20,787.64	-0.8%	-0.5%	0.4%	-1.6%
SA Listed Property Index	309.45	1.3%	3.7%	-2.7%	-0.9%
SA Volatility Index	18.72	2.8%	4.6%	-13.7%	-12.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	925.62	-0.3%	-0.2%	7.9%	9.9%
STeFI Composite Index	545.13	0.0%	0.1%	7.4%	7.9%
FTSE/JSE Inflation Linked Index	343.36	0.1%	0.4%	5.3%	10.3%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,019.08	-0.5%	-0.8%	10.7%	14.2%
Platinum price	901.33	-1.9%	-3.1%	-15.8%	-9.8%
Oil price	76.98	-1.4%	-4.3%	-10.4%	-7.1%
Global indices (in base currency)					
Dow Jones (US)	36,124.56	-0.2%	0.5%	9.0%	6.4%
S&P 500 (US)	4,567.18	-0.1%	0.0%	19.0%	14.2%
Nasdaq (US)	14,229.91	0.3%	0.0%	36.0%	26.6%
FTSE 100 (UK)	7,476.78	-0.5%	0.1%	0.3%	-1.3%
Hang Seng (Hong Kong)	16,302.23	-2.1%	-4.3%	-17.6%	-16.5%
Shanghai	2,972.30	-1.7%	-1.9%	-3.8%	-7.5%
Nikkei (Japan)	32,775.82	-1.4%	-2.1%	25.6%	17.8%
Cac 40 (France)	7,376.63	0.5%	0.9%	12.1%	10.0%
Dax (Germany)	16,500.19	0.4%	1.7%	17.5%	14.2%
MSCI Emerging	972.03	-0.8%	-1.5%	1.7%	-1.2%
MSCI Developed	3,023.22	-0.1%	0.0%	16.0%	12.1%
US Volatility Index	12.85	-1.8%	-0.5%	-40.7%	-38.1%
Exchange rates					
Rand/US dollar	18.96	0.8%	0.6%	11.7%	8.8%
Rand/euro	20.47	0.5%	-0.3%	13.0%	12.0%
Rand/pound	23.88	0.5%	0.3%	16.8%	12.4%
Dollar/euro	1.08	-0.4%	-0.8%	1.2%	2.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.68	0.8%	2.8%	20.2%	18.4%

*Last available numbers used, as these numbers were not available

Global update

Rome — Lamborghini reached a deal with unions to introduce a four-day week for its production workers, the labour associations and the company said on Tuesday, as more manufacturing groups reconsider the structure of the work week for their employees. Source: businesslive.co.za

Dubai — The US is among at least 60 countries backing a pledge on Tuesday to cut cooling-related emissions by 2050, US state department officials said at the UN climate summit in Dubai. Source: businesslive.co.za

Local update

ExxonMobil CEO Darren Woods' first five years at the oil company were marred by missed oil production targets, an investor rebellion and the company's biggest-ever financial loss. Redemption came in 2023 when — aided by a share price pumped up by high oil prices — he clinched a \$60bn deal to buy shale rival Pioneer Natural Resources to guarantee a steady stream of crude from the most prized shale field in the US. Source: businesslive.co.za

State-owned port and logistics operator Transnet last week announced a request for proposals (RFP) for the reconstruction, deepening and lengthening of two berths at Durban Container Terminal's (DCT) Pier 2 North Quay. This is part of the R154 billion KwaZulu-Natal (KZN) Ports Master Plan intended to transform the container port into an international container hub. Durban currently ranks among the least efficient in the world, according to a 2022 World Bank study. There are also signs that the backlog at the container port is easing, with 11 vessels currently at anchorage off the Durban coast awaiting offloading. The backlog should reduce to single digits in December as more gantry cranes are brought into service, alongside other efficiency improvements introduced in recent weeks, according to Transnet. Source: moneyweb.co.za

Lerato Pule, the former finance chief at mobile operator Cell C, has been appointed CFO at Liquid Intelligent Technologies SA. On Tuesday, Liquid — a unit of Zimbabwean businessman Strive Masiyiwa's Cassava Technologies — said Pule would take up the reins for its SA operations from February 2024. Source: businesslive.co.za