

06 Oct 2023

	Close price at 05 Oct 2023	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	71,249.59	1.0%	-1.6%	-2.5%	8.6%
All-Share Index Total Return	12,483.50	1.0%	-1.5%	0.6%	12.5%
Resources Index	32,320.87	0.4%	-4.3%	-21.7%	-13.8%
Industrials Index	104,442.22	1.3%	-0.4%	7.8%	21.4%
Financials Index	40,722.47	1.3%	-0.4%	3.7%	13.5%
Top 40 Index	65,546.19	1.0%	-1.4%	-2.1%	10.7%
Shareholder Weighted Index	13,317.12	1.0%	-1.4%	-4.7%	3.9%
Capped Shareholder Weighted Index	19,679.68	1.0%	-1.4%	-5.0%	3.5%
SA Listed Property Index	284.66	-0.7%	-1.8%	-10.5%	2.8%
SA Volatility Index	22.34		8.2%	3.0%	-20.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	865.53	0.6%	-0.5%	0.9%	5.8%
STeFI Composite Index	537.70	0.0%	0.1%	5.9%	7.6%
FTSE/JSE Inflation Linked Index	329.45	0.0%	0.0%	1.0%	2.6%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	1,820.40	0.0%	-1.5%	-0.2%	6.1%
Platinum price	859.75	-0.7%	-4.9%	-19.6%	-6.5%
Oil price	84.32	-1.9%	-8.6%	-1.9%	-10.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,119.57	0.0%	-1.2%	-0.1%	9.4%
S&P 500 (US)	4,258.19	-0.1%	-0.7%	10.9%	12.6%
Nasdaq (US)	13,219.83	-0.1%	0.0%	26.3%	18.6%
FTSE 100 (UK)	7,453.15	0.6%	-2.3%	0.0%	5.8%
Hang Seng (Hong Kong)	17,213.87	0.2%	-3.4%	-13.0%	-4.7%
Shanghai	3,110.48	0.0%		0.7%	2.8%
Nikkei (Japan)	31,075.36	1.8%	-2.5%	19.1%	14.6%
Cac 40 (France)	6,996.44	0.1%	-2.1%	6.3%	17.1%
Dax (Germany)	15,060.41	-0.2%	-2.2%	7.2%	20.5%
MSCI Emerging	930.23	0.3%	-2.4%	-2.7%	2.3%
MSCI Developed	2,816.43	0.2%	-1.3%	8.0%	12.7%
US Volatility Index	18.49	-0.5%	5.5%	-14.7%	-35.2%
<b>Exchange rates</b>					
Rand/US dollar	19.51	0.9%	3.1%	14.9%	9.6%
Rand/euro	20.57	1.3%	2.9%	13.5%	16.8%
Rand/pound	23.78	1.4%	3.0%	16.3%	17.9%
Dollar/euro	1.05	0.4%	-0.3%	-1.1%	6.8%
<b>Inflation indicator</b>					
CPI					4.8%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.15	1.1%	-3.1%	11.3%	25.8%

\*Last available numbers used, as these numbers were not available

## Global update

London — Mozambique has dropped a substantial part of its claim against Emirati-Lebanese shipbuilder Privinvest over the “tuna bonds” scandal, just days after settling its case against Credit Suisse, London’s High Court heard on Thursday. Source: businesslive.co.za

Chicago — Chicken prices at US grocery stores have hit record highs and should stay elevated as Tyson Foods and other companies dial back poultry production to boost margins while inflation-weary shoppers buy chicken instead of beef and pork. Source: businesslive.co.za

## Local update

The SA mining sector’s contribution to GDP has fallen from 10% in 1993 to about 4.4% in 2022, the lowest it has been during this 30-year period. The sector has also experienced a negative average annual year-on-year growth rate over the past two decades registering growth of minus 0.4%. This has “obliterated economic progress and deepened the plight of the most vulnerable”, said Themba Mkhwanazi, the regional director for Anglo American in Africa and Australia. Source: businesslive.co.za

Business Unity South Africa (Busa) believes that the great systematic dysfunction and alleged corruption at the Unemployment Insurance Fund (UIF) warrants placing the entity under immediate administration, which would mean a complete management overhaul. The business body called out the UIF this week for its poor systematic processes, which have manifested as lengthy delays in application processes and payout times, leading to the breakdown of employer and employee relationships. Source: moneyweb.co.za

Four state-owned enterprises – Eskom, SA Airways, Denel, and Alexkor – as well as the UIF, the Compensation Fund, and the National Student Financial Aid Scheme (NSFAS) have missed the deadline to file their annual financial statements in Parliament. Under the Public Finance Management Act (PFMA), state entities must file annual financials by 30 September. Those with listed debt must also lodge statements with the JSE by the same deadline. Source: fin24.com