

05 Dec 2023	Close price at 04 Dec 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,941.06	0.3%	0.5%	4.0%	1.7%
All-Share Index Total Return	13,357.62	0.3%	0.5%	7.7%	5.4%
Resources Index	34,773.56	-2.1%	0.1%	-15.8%	-19.9%
Industrials Index	110,791.66	1.8%	0.7%	14.3%	12.8%
Financials Index	43,251.98	0.5%	0.6%	10.1%	9.1%
Top 40 Index	69,908.27	0.2%	0.4%	4.4%	2.0%
Shareholder Weighted Index	14,209.63	0.5%	0.3%	1.6%	-0.3%
Capped Shareholder Weighted Index	20,961.01	0.4%	0.3%	1.2%	-0.8%
SA Listed Property Index	305.44	1.2%	2.4%	-3.9%	-2.1%
SA Volatility Index*	17.90	-1.4%		-17.4%	-16.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	928.27	0.2%	0.1%	8.3%	10.2%
STeFI Composite Index	545.00	0.1%	0.1%	7.4%	7.9%
FTSE/JSE Inflation Linked Index	342.91	0.4%	0.3%	5.1%	10.1%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,029.40	-2.0%	-0.3%	11.3%	14.8%
Platinum price	919.10	-1.6%	-1.1%	-14.1%	-8.1%
Oil price	78.11	-1.4%	-2.9%	-9.1%	-5.8%
Global indices (in base currency)					
Dow Jones (US)	36,204.44	-0.1%	0.7%	9.2%	6.6%
S&P 500 (US)	4,569.78	-0.5%	0.0%	19.0%	14.3%
Nasdaq (US)	14,185.49	-0.8%	-0.3%	35.5%	26.2%
FTSE 100 (UK)	7,512.89	-0.2%	0.6%	0.8%	-0.8%
Hang Seng (Hong Kong)	16,646.05	-1.1%	-2.3%	-15.9%	-14.7%
Shanghai	3,022.91	-0.3%	-0.2%	-2.1%	-5.9%
Nikkei (Japan)	33,231.27	-0.6%	-0.8%	27.3%	19.4%
Cac 40 (France)	7,339.50	-0.1%	0.4%	11.5%	9.5%
Dax (Germany)	16,426.37	0.5%	1.3%	17.0%	13.7%
MSCI Emerging	980.24	-0.2%	-0.7%	2.5%	-0.4%
MSCI Developed	3,026.59	-0.5%	0.1%	16.1%	12.2%
US Volatility Index	13.08	3.6%	1.2%	-39.6%	-37.0%
Exchange rates					
Rand/US dollar	18.81	0.9%	-0.3%	10.7%	7.9%
Rand/euro	20.38	0.4%	-0.7%	12.5%	11.4%
Rand/pound	23.76	0.3%	-0.2%	16.2%	11.8%
Dollar/euro	1.08	-0.5%	-0.5%	1.6%	3.3%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.52	0.3%	2.0%	19.3%	17.5%

*Last available numbers used, as these numbers were not available

Global update

Glasgow Airport on Saturday said its runway was now fully operational and it would resume flights after planes were grounded earlier due to heavy snowfall. Source: fin24.com

Caracas — Venezuelans voted on Sunday in a referendum backed by President Nicolas Maduro's government over a potentially oil-rich territory that is the subject of a long-running border dispute with Guyana. Source: businesslive.co.za

Local update

Debt-laden Nampak has reported a deepening of its annual loss as it contends with foreign exchange deficits, and spending on servicing its debt pile more than doubled as the packaging company issued new shares and hired a new CEO. The company, valued at about R1.4bn on the JSE, said on Monday in its results for the year to end-September that its loss for the year widened 15,276.7% from R25.7m to R4bn, and headline earnings per share (heps), a common profit measure in SA that excludes certain items, plunged from 7,589.2c per share to a loss of 46,811.7c. Source: businesslive.co.za

Niche packaging group Transpaco has been looking "very aggressively" at acquisitions, including segments of larger and loss-making rival Nampak. But no opportunities have been deemed deal worthy. Speaking at an AGM on Friday, CEO Phil Abelheim disclosed that Transpaco had looked at 30-40 companies as possible acquisition targets in the past year. "There was not very much that was of interest to us." Source: businesslive.co.za

Minister of Home Affairs Aaron Motsoaledi announced a two-year extension to Zimbabwean and Lesotho exemption permit holders on Friday, allowing them to work, study, and live in SA until 29 November 2025. A condition of the permit extension for affected Zimbabwean and Lesotho nationals is that they cannot thereafter apply for permanent residency. This has outraged Zimbabwean Exemption Permit (ZEP) holders, who say the law allows them to apply for permanent residence after five years in the country. A court case is already underway in the Pretoria High Court seeking to force the Department of Home Affairs to allow ZEP holders, most of whom have been in SA for more than a decade, to apply for permanent residence. Source: moneyweb.co.za