

05 Oct 2023	Close price at 04 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	70,564.69	-0.3%	-2.5%	-3.4%	6.4%
All-Share Index Total Return	12,363.50	-0.2%	-2.5%	-0.3%	10.3%
Resources Index	32,179.63	-0.6%	-4.7%	-22.1%	-15.4%
Industrials Index	103,131.24	0.1%	-1.7%	6.4%	18.6%
Financials Index	40,202.62	-0.6%	-1.7%	2.4%	11.2%
Top 40 Index	64,882.30	-0.3%	-2.4%	-3.1%	8.4%
Shareholder Weighted Index	13,190.81	-0.3%	-2.4%	-5.6%	1.8%
Capped Shareholder Weighted Index	19,490.35	-0.3%	-2.4%	-5.9%	1.4%
SA Listed Property Index	286.74	-0.2%	-1.0%	-9.8%	2.9%
SA Volatility Index	22.34		8.2%	3.0%	-19.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	860.21	-0.5%	-1.1%	0.3%	4.4%
STeFI Composite Index	537.58	0.0%	0.1%	5.9%	7.6%
FTSE/JSE Inflation Linked Index	329.40	0.0%	0.0%	1.0%	2.1%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,820.70	-0.1%	-1.5%	-0.2%	5.5%
Platinum price	866.00	-0.6%	-4.3%	-19.1%	-7.2%
Oil price	85.95	-5.2%	-6.8%	0.0%	-6.4%
Global indices (in base currency)					
Dow Jones (US)	33,129.55	0.4%	-1.1%	-0.1%	9.3%
S&P 500 (US)	4,263.75	0.8%	-0.6%	11.0%	12.5%
Nasdaq (US)	13,236.01	1.4%	0.1%	26.5%	18.4%
FTSE 100 (UK)	7,409.83	-0.9%	-2.8%	-0.6%	4.6%
Hang Seng (Hong Kong)	17,185.92	-0.7%	-3.6%	-13.1%	0.6%
Shanghai	3,110.48	0.0%		0.7%	2.8%
Nikkei (Japan)	30,526.88	-2.3%	-4.2%	17.0%	13.1%
Cac 40 (France)	6,989.23	-0.1%	-2.2%	6.2%	16.0%
Dax (Germany)	15,084.25	0.0%	-2.0%	7.4%	19.4%
MSCI Emerging	927.86	-1.2%	-2.6%	-3.0%	3.8%
MSCI Developed	2,810.86	0.4%	-1.5%	7.8%	11.9%
US Volatility Index	18.58	-6.1%	6.1%	-14.3%	-36.1%
Exchange rates					
Rand/US dollar	19.34	0.2%	2.2%	13.9%	9.5%
Rand/euro	20.31	0.6%	1.6%	12.1%	15.2%
Rand/pound	23.45	0.8%	1.6%	14.7%	15.8%
Dollar/euro	1.05	0.4%	-0.7%	-1.5%	5.2%
Inflation indicator					
CPI					4.8%
Group indicator					
Momentum Metropolitan Holdings	18.95	-3.0%	-4.1%	10.2%	15.3%

*Last available numbers used, as these numbers were not available

Global update

Moderna on Wednesday said its combination vaccine to protect against both Covid-19 and influenza generated a strong immune response compared with individual shots for the viruses in an early-stage study. Source: businesslive.co.za

Less than 24 hours after residents in parts of Australia's Victoria state fled bush fires, authorities warned on Wednesday of flooding as heavy rain douses flames and swells rivers in the southeastern state. Source: businesslive.co.za

Local update

The energy transition will spur investment in innovation, creating significant investment opportunities for asset managers to invest in private assets, a study by British multinational asset management company Schroders shows. Nearly 70% of the 770 investors across 36 regions surveyed in the study said that the global move to achieve net-zero offered opportunities, particularly in infrastructure. Source: businesslive.co.za

Some provinces in SA have as little as six years of mining left based on currently declared resources and reserves. The gold and iron ore mining industries, in particular, could experience a major ramp-down over the next two decades, and in some provinces much earlier. This would be devastating for the economy, which is still very dependent on the mining sector. Source: businesslive.co.za

Africa's biggest mobile operator MTN says it has achieved significant milestones to keep customers connected amid SA's load shedding crisis, with the deployment of more than 20 000 batteries, 5000 rectifiers and around 900 generators at its network sites across the country. This is part of MTN South Africa's investment of up to R5 billion into its network, to not only mitigate load shedding but to boost 'network resilience' in the face of increased theft and vandalism which 'remains a concern' for the group. Source: moneyweb.co.za

South African cities could reduce the electricity outages hobbling its economy by installing water heaters powered by artificial intelligence, a 30-month study has shown. Installing devices that automatically switch off to avoid consumption at peak times and take advantage of solar power at the sunniest hours of the day in just a quarter of a city's households could slash blackouts by 20 hours a month, research by South African startup Plentify showed. Source: moneyweb.co.za