

03 Nov 2023	Close price at 02 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	71,383.92	2.4%	2.5%	-2.3%	6.3%
All-Share Index Total Return	12,545.84	2.4%	2.5%	1.1%	10.3%
Resources Index	32,597.79	1.1%	-0.2%	-21.1%	-12.1%
Industrials Index	102,949.60	2.2%	2.9%	6.2%	19.1%
Financials Index	41,595.57	4.1%	4.7%	5.9%	4.4%
Top 40 Index	65,437.25	2.4%	2.4%	-2.3%	8.1%
Shareholder Weighted Index	13,388.79	2.4%	2.5%	-4.2%	1.4%
Capped Shareholder Weighted Index	19,792.20	2.4%	2.5%	-4.4%	0.9%
SA Listed Property Index	285.17	1.9%	3.0%	-10.3%	-3.6%
SA Volatility Index	22.03		0.0%	1.6%	-17.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	901.49	1.2%	1.8%	5.1%	9.0%
STeFI Composite Index	541.10	0.0%	0.0%	6.6%	7.7%
FTSE/JSE Inflation Linked Index	332.50	2.0%	1.9%	1.9%	3.0%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,985.42	0.1%	0.1%	8.9%	21.5%
Platinum price	922.03	0.2%	-1.2%	-13.8%	-1.2%
Oil price	86.91	2.4%	1.6%	1.1%	-9.1%
Global indices (in base currency)					
Dow Jones (US)	33,839.08	1.7%	2.4%	2.1%	5.3%
S&P 500 (US)	4,317.78	1.9%	3.0%	12.5%	14.8%
Nasdaq (US)	13,294.19	1.8%	3.4%	27.0%	26.3%
FTSE 100 (UK)	7,452.71	1.5%	1.6%	0.0%	4.2%
Hang Seng (Hong Kong)	17,235.38	0.8%	0.7%	-12.9%	8.9%
Shanghai	3,009.41	-0.5%	-0.3%	-2.6%	0.2%
Nikkei (Japan)	31,949.89	1.1%	3.5%	22.4%	15.5%
Cac 40 (France)	7,095.53	2.4%	2.9%	7.8%	13.0%
Dax (Germany)	15,196.78	1.9%	2.6%	8.2%	14.4%
MSCI Emerging	930.62	1.6%	1.7%	-2.7%	6.6%
MSCI Developed	2,852.55	2.0%	3.0%	9.4%	14.1%
US Volatility Index	15.66	-7.2%	-13.7%	-27.7%	-39.4%
Exchange rates					
Rand/US dollar	18.42	-0.6%	-1.2%	8.4%	0.9%
Rand/euro	19.56	0.0%	-0.8%	7.9%	9.1%
Rand/pound	22.43	-0.3%	-1.0%	9.7%	7.9%
Dollar/euro	1.06	0.5%	0.4%	-0.4%	8.2%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	21.79	2.9%	3.9%	26.7%	28.3%

*Last available numbers used, as these numbers were not available

Global update

Dozens of US agriculture industry representatives gathered in Beijing on Thursday to meet Chinese counterparts amid growing US efforts to bolster farm trade even as political ties between the two countries remain strained. Source: businesslive.co.za

Sydney — Santos said on Thursday an Australian court has granted an interim injunction preventing it from starting work on laying undersea pipelines on its \$3.6bn Barossa gas project off northern Australia. Source: businesslive.co.za

Local update

Sibanye-Stillwater has produced and sold more platinum group metals (PGMs) in its latest quarter than a year ago, but the basket price being cut almost in half has hurt one of the world's biggest precious metal miners. The company, valued at about R65.6bn on the JSE, said on Thursday in a production update for the quarter to end-September that its PGM production grew 7.5% to 557,106oz and the amount that it sold was up 16.5% to 549,696oz, but year on year the basket price plunged 40.9% to R23,933/oz and 45.8% in dollar terms to \$1,287/oz. Source: businesslive.co.za

MTN is pushing forward with 5G rollout in Uganda, having become the first mobile operator to offer the technology in the East African country. The company began rolling out the fifth generation of mobile communication technology in its Uganda business at the end of July. It had 37 active sites up by the end of the quarter to end-September. Source: businesslive.co.za

South African state power utility Eskom said pollution from its coal-fired plants that supply more than 80% of the country's power kills about 330 people a year. The figure, which Eskom drew from its own research, contrasts with a number of independent reports that put the figure at between 650 and 2 000 people a year. Environmentalists are protesting over plans by Eskom and the government to possibly slow down the pace of planned closures to alleviate power outages that are crippling the economy. The company had planned to retire 11 300 megawatts of coal-fired power generation, or about a quarter of its capacity, by 2030. A report by the Centre for Research on Energy and Clean Air last month issued a report saying suspending those plans could lead to 15 000 additional deaths. Source: moneyweb.co.za