

02 Nov 2023	Close price at 01 Nov 2023	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	69,740.30	0.1%	0.1%	-4.5%	3.5%
All-Share Index Total Return	12,256.97	0.1%	0.1%	-1.2%	7.3%
Resources Index	32,253.00	-1.3%	-1.3%	-21.9%	-13.0%
Industrials Index	100,761.74	0.7%	0.7%	4.0%	15.4%
Financials Index	39,953.49	0.6%	0.6%	1.7%	0.6%
Top 40 Index	63,887.58	0.0%	0.0%	-4.6%	5.1%
Shareholder Weighted Index	13,077.85	0.1%	0.1%	-6.5%	-1.0%
Capped Shareholder Weighted Index	19,333.05	0.1%	0.1%	-6.6%	-1.6%
SA Listed Property Index	279.82	1.0%	1.0%	-12.0%	-6.2%
SA Volatility Index	22.04			1.7%	-18.9%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	890.88	0.6%	0.6%	3.9%	8.2%
STeFI Composite Index	540.97	0.0%	0.0%	6.6%	7.7%
FTSE/JSE Inflation Linked Index	325.99	-0.1%	-0.1%	-0.1%	2.5%
<b>Interest rates</b>					
Prime rate	11.75%				
Repo rate	8.25%				
<b>Commodities (in US dollars)</b>					
Gold price	1,982.66	0.0%	0.0%	8.7%	20.4%
Platinum price	920.50	-1.4%	-1.4%	-14.0%	-2.6%
Oil price	84.84	-0.8%	-0.8%	-1.3%	-10.5%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,274.58	0.7%	0.7%	0.4%	1.9%
S&P 500 (US)	4,237.86	1.1%	1.1%	10.4%	9.9%
Nasdaq (US)	13,061.47	1.6%	1.6%	24.8%	19.9%
FTSE 100 (UK)	7,343.26	0.1%	0.1%	-1.5%	2.3%
Hang Seng (Hong Kong)	17,102.44	0.0%	0.0%	-13.5%	10.8%
Shanghai	3,023.08	0.1%	0.1%	-2.1%	1.8%
Nikkei (Japan)	31,601.65	2.4%	2.4%	21.1%	14.2%
Cac 40 (France)	6,932.12	0.5%	0.5%	5.4%	9.7%
Dax (Germany)	14,913.30	0.7%	0.7%	6.2%	12.1%
MSCI Emerging	915.98	0.1%	0.1%	-4.2%	5.6%
MSCI Developed	2,797.49	1.0%	1.0%	7.3%	9.9%
US Volatility Index	16.87	-7.0%	-7.0%	-22.2%	-34.6%
<b>Exchange rates</b>					
Rand/US dollar	18.53	-0.6%	-0.6%	9.1%	1.7%
Rand/euro	19.56	-0.8%	-0.8%	8.0%	8.7%
Rand/pound	22.49	-0.7%	-0.7%	10.0%	7.5%
Dollar/euro	1.06	0.0%	0.0%	-0.9%	7.0%
<b>Inflation indicator</b>					
CPI					5.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	21.18	1.0%	1.0%	23.1%	23.9%

\*Last available numbers used, as these numbers were not available

## Global update

Ottawa — Canada on Monday banned Chinese messaging application WeChat and Russian antivirus program Kaspersky on government-issued mobile devices due to privacy and security risks, but said government information has not been compromised. Source: businesslive.co.za

A federal judge reinstated a gag order Sunday against former president Donald Trump, US media reported. The gag order, issued by US District Judge Tanya S. Chutkan, limits Trump's public statements regarding the upcoming federal trial against him for allegedly trying to overturn the 2020 election. Source: fin24.com

## Local update

Construction major WBHO says the local sector is grappling with multiple headwinds, ranging from marauding construction mafias and skills shortages to slow progress in infrastructure development, and has called on the government to act swiftly to quell these deterrents to business and investor confidence. In a letter to shareholders published in the group's latest annual report, chair Louwtjie Nel said that due to the decline in public fixed investment and low business confidence, the industry has shrunk nearly 40% over the past six years. Source: businesslive.co.za

Eskom's net loss for its financial year ended March 2023 has more than doubled to R23.9 billion, from a revised R11.9 billion for its 2022 financial year, as load shedding hit record levels. The embattled state-owned electricity utility confirmed the wider losses at a delayed financial results briefing on Tuesday. "We can't continue releasing results this late," acting group CEO Calib Cassim said at the start of the briefing. Despite the wider losses, Cassim said "the time for excuses is over", declaring that the current year (FY2024) is the last year that the group expects such large losses, with funding from the government expected to stabilise the group in its 2025 financial year. Source: moneyweb.co.za

The Department of Water and Sanitation is facing a high court application demanding that it provide reasons for the award of a tender for work on the Clanwilliam Dam in the Western Cape to a contractor whose bid price was a staggering R148.9 million more than the lowest and only other bid. The application, launched by a subsidiary of the JSE-listed Raubex Group, is scheduled to be heard in the Western Cape High Court on Friday. Source: moneyweb.co.za