

01 Dec 2023	Close price at 30 Nov 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,534.36	0.4%	8.4%	3.4%	0.9%
All-Share Index Total Return	13,286.09	0.4%	8.6%	7.1%	4.7%
Resources Index	34,751.71	0.1%	6.4%	-15.8%	-18.8%
Industrials Index	110,073.36	0.7%	10.0%	13.6%	13.1%
Financials Index	42,988.67	0.1%	8.3%	9.5%	3.0%
Top 40 Index	69,647.14	0.5%	9.0%	4.0%	1.6%
Shareholder Weighted Index	14,164.79	0.4%	8.5%	1.3%	-1.5%
Capped Shareholder Weighted Index	20,892.45	0.4%	8.2%	0.9%	-2.1%
SA Listed Property Index	298.27	0.2%	7.7%	-6.2%	-5.6%
SA Volatility Index*	18.15	-4.9%	-17.6%	-16.3%	-18.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	927.14	-0.2%	4.7%	8.1%	8.8%
STeFI Composite Index	544.51	0.0%	0.7%	7.3%	7.9%
FTSE/JSE Inflation Linked Index	341.99	-0.2%	4.8%	4.9%	7.6%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	2,036.11	-0.4%	2.7%	11.7%	15.1%
Platinum price	929.74	-0.3%	-0.4%	-13.1%	-10.1%
Oil price	80.47	-2.6%	-5.9%	-6.4%	-7.0%
Global indices (in base currency)					
Dow Jones (US)	35,950.89	1.5%	8.8%	8.5%	3.9%
S&P 500 (US)	4,567.80	0.4%	8.9%	19.0%	12.0%
Nasdaq (US)	14,226.22	-0.2%	10.7%	35.9%	24.1%
FTSE 100 (UK)	7,470.45	0.6%	1.8%	0.3%	-1.4%
Hang Seng (Hong Kong)	17,042.88	0.3%	-0.4%	-13.8%	-8.4%
Shanghai	3,029.67	0.3%	0.4%	-1.9%	-3.9%
Nikkei (Japan)	33,486.89	0.5%	8.5%	28.3%	19.7%
Cac 40 (France)	7,309.90	0.6%	6.0%	11.1%	8.8%
Dax (Germany)	16,217.74	0.4%	9.5%	15.5%	12.7%
MSCI Emerging	983.04	0.0%	7.4%	2.8%	1.1%
MSCI Developed	3,013.93	0.0%	8.9%	15.6%	10.8%
US Volatility Index	12.92	-0.5%	-28.8%	-40.4%	-37.2%
Exchange rates					
Rand/US dollar	18.85	0.5%	1.1%	11.0%	9.6%
Rand/euro	20.53	-0.2%	4.1%	13.3%	14.5%
Rand/pound	23.80	0.0%	5.0%	16.4%	14.6%
Dollar/euro	1.09	-0.8%	3.0%	2.1%	4.6%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	20.11	-2.0%	-4.1%	16.9%	10.7%

*Last available numbers used, as these numbers were not available

Global update

Washington — Henry Kissinger, a diplomatic powerhouse whose roles as a national security adviser and secretary of state under two presidents left an indelible mark on US foreign policy and earned him a controversial Nobel Peace Prize, died on Wednesday at age 100. Source: businesslive.co.za

Brussels — Turkey has told Sweden it expects to ratify its long-delayed accession to the Nato military alliance within weeks, Sweden's foreign minister said on Wednesday. Source: businesslive.co.za

Local update

Hudaco Industries has signed an agreement to buy local plastic welding equipment importer and stockist Plasti-Weld for up to R56m, with the amount yet to be determined. The Johannesburg-based firm, valued at about R4.9bn on the JSE, said on Thursday in a brief announcement it was looking to buy new businesses, to expand beyond the import and distribution of automotive, industrial and electronic consumable products in Southern Africa. Source: businesslive.co.za

Wholesale Spar's operating profit plunged 47% as it lost sales due to its botched software roll out in KwaZulu-Natal and reported lower volumes of goods sold in SA. The company made an operating profit of R1.8bn, down from R3.4bn in the previous year, as it sold fewer items to retailers in its biggest province due to problems with its software, resulting in store owners having to buy directly from suppliers. Source: businesslive.co.za

The Sarb said the quality of bank loan books has suffered amid high interest rates and announced plans to have lenders add protectively to their capital buffers in 2025. "The longer interest rates remain high, combined with cost-of living increases, the more borrowers will experience strain," the central bank said Wednesday in its Financial Stability Review. "This could manifest in rising non-performing loans and payment lapses, which could reduce capital and profitability in the financial sector," it said. Source: moneyweb.co.za