

01 Nov 2023	Close price at 31 Oct 2023	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,653.44	-0.3%	-3.8%	-4.6%	4.5%
All-Share Index Total Return	12,239.20	-0.3%	-3.4%	-1.3%	8.3%
Resources Index	32,667.71	-1.8%	-3.3%	-20.9%	-11.4%
Industrials Index	100,059.80	0.0%	-4.6%	3.2%	17.2%
Financials Index	39,709.42	0.6%	-2.9%	1.1%	-0.3%
Top 40 Index	63,873.91	-0.6%	-3.9%	-4.6%	6.4%
Shareholder Weighted Index	13,059.17	-0.3%	-3.3%	-6.6%	-0.3%
Capped Shareholder Weighted Index	19,307.13	-0.3%	-3.3%	-6.8%	-0.9%
SA Listed Property Index	276.94	1.9%	-4.4%	-12.9%	-7.8%
SA Volatility Index	22.70		10.0%	4.7%	-15.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	885.24	0.2%	1.7%	3.2%	7.9%
STeFI Composite Index	540.85	0.0%	0.7%	6.5%	7.7%
FTSE/JSE Inflation Linked Index	326.23	-0.5%	-1.0%	0.0%	3.3%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,983.38	-0.6%	7.3%	8.8%	21.5%
Platinum price	933.50	0.4%	3.2%	-12.8%	0.5%
Oil price	85.50	-1.5%	-7.3%	-0.5%	-7.9%
Global indices (in base currency)					
Dow Jones (US)	33,052.87	0.4%	-1.4%	-0.3%	1.0%
S&P 500 (US)	4,193.80	0.6%	-2.2%	9.2%	8.3%
Nasdaq (US)	12,851.24	0.5%	-2.8%	22.8%	17.0%
FTSE 100 (UK)	7,334.80	0.3%	-3.8%	-1.6%	2.9%
Hang Seng (Hong Kong)	17,109.38	-1.7%	-4.0%	-13.5%	16.2%
Shanghai	3,018.77	-0.1%	-2.9%	-2.3%	4.3%
Nikkei (Japan)	30,858.85	0.5%	-3.1%	18.3%	11.9%
Cac 40 (France)	6,894.34	0.8%	-3.5%	4.8%	9.7%
Dax (Germany)	14,814.86	0.5%	-3.8%	5.5%	11.4%
MSCI Emerging	915.20	-0.7%	-3.9%	-4.3%	7.9%
MSCI Developed	2,768.62	0.4%	-3.0%	6.2%	8.7%
US Volatility Index	18.14	-14.7%	3.5%	-16.3%	-29.9%
Exchange rates					
Rand/US dollar	18.65	-1.1%	-1.5%	9.8%	1.5%
Rand/euro	19.72	-1.5%	-1.4%	8.8%	8.7%
Rand/pound	22.66	-1.2%	-1.8%	10.8%	7.6%
Dollar/euro	1.06	-0.4%	0.0%	-0.9%	7.0%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	20.97	1.5%	6.1%	21.9%	22.1%

*Last available numbers used, as these numbers were not available

Global update

Berlin — Inflation in Germany eased noticeably in October, falling to its lowest level since August 2021, pointing to a substantial cooling in headline inflation in the eurozone. German inflation eased in October to 3.0%, the federal statistics office said on Monday. Source: businesslive.co.za

US President Joe Biden is seeking to reduce the risks that artificial intelligence (AI) poses to consumers, workers, minority groups and national security with a new executive order on Monday. Source: businesslive.co.za

Local update

Poultry group Astral Foods has again confirmed that it will report its first-ever annual loss since 2001 listing on the JSE in November. The company, valued at about R6.2bn on the JSE, on Tuesday provided greater guidance in a trading statement, saying that its headline earnings per share (HEPS), a common profit measure in SA that excludes certain items, will fall 145%-155% year on year from a 2,762c profit to a loss of between 1,243c and 1,519c and earnings per share (EPS) by the same margin from 2,781c to a loss of 1,251c-1,529c. Source: businesslive.co.za

High-end food and clothes retailer Woolworths has announced that it will buy privately owned pet retailer Absolute Pets as it expands into pet care which it believes is a fast-growing market with "substantial growth potential". "It is also an increasingly important category for Woolworths customers, who consider their pets an integral part of their families," the company, valued at about R67.3bn on the JSE, said in Tuesday's announcement. Source: businesslive.co.za

From next week, City Power will manage load shedding in Johannesburg after reaching an agreement with Eskom. The city's power utility has vowed to limit load shedding slots to a maximum of up to two hours - even during Stages 5 and above. City Power spokesperson Isaac Mangena says load shedding slots of four hours are not sustainable and have forced local businesses to close. On Monday afternoon, Eskom announced that it will hand over load shedding operations to City Power effective from Monday, 6 November. Source: fin24.com