

14 Aug 2023

	Close price at 11 Aug 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	76,974.26	0.0%	-2.5%	5.4%	8.0%
All-Share Index Total Return	13,312.99	0.0%	-2.5%	7.3%	12.5%
Resources Index	35,120.73	0.2%	-5.5%	-14.9%	-9.1%
Industrials Index	112,624.98	-0.7%	-2.5%	16.2%	19.7%
Financials Index	43,769.51	0.8%	-0.1%	11.5%	7.3%
Top 40 Index	71,434.25	-0.2%	-3.0%	6.7%	10.6%
Shareholder Weighted Index	14,472.89	0.1%	-2.3%	3.5%	3.7%
Capped Shareholder Weighted Index	21,373.46	0.2%	-2.3%	3.2%	3.2%
SA Listed Property Index	311.56	2.1%	3.7%	-2.0%	-2.4%
SA Volatility Index	18.64	-2.3%	4.0%	-14.0%	-17.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	892.02	0.4%	-0.1%	4.0%	4.0%
STeFI Composite Index	531.11	0.2%	0.2%	4.6%	7.1%
FTSE/JSE Inflation Linked Index	333.88	0.4%	0.7%	2.4%	3.0%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,913.53	-1.5%	-2.6%	4.9%	7.0%
Platinum price	912.33	-1.1%	-4.4%	-14.7%	-4.7%
Oil price	86.72	0.7%	1.7%	0.9%	-12.7%
Global indices (in base currency)					
Dow Jones (US)	35,281.40	0.6%	-0.8%	6.4%	5.8%
S&P 500 (US)	4,464.05	-0.3%	-2.7%	16.3%	6.1%
Nasdaq (US)	13,644.85	-1.9%	-4.9%	30.4%	6.8%
FTSE 100 (UK)	7,522.62	-0.6%	-2.4%	1.0%	0.7%
Hang Seng (Hong Kong)	19,092.36	-2.3%	-4.8%	-3.5%	-4.8%
Shanghai	3,189.25	-3.0%	-3.1%	3.2%	-2.8%
Nikkei (Japan)	32,473.65	0.9%	-2.1%	24.4%	16.7%
Cac 40 (France)	7,346.36	0.4%	-2.2%	11.7%	12.5%
Dax (Germany)	15,845.73	-0.6%	-3.8%	12.8%	15.8%
MSCI Emerging	997.72	-2.0%	-4.7%	4.4%	-1.6%
MSCI Developed	2,972.73	-0.5%	-3.0%	14.0%	6.1%
US Volatility Index	14.84	-13.2%	8.9%	-31.5%	-26.5%
Exchange rates					
Rand/US dollar	18.95	2.7%	6.2%	11.6%	16.4%
Rand/euro	20.74	2.1%	5.8%	14.5%	23.4%
Rand/pound	24.06	2.2%	5.2%	17.7%	21.1%
Dollar/euro	1.09	-0.6%	-0.4%	2.6%	6.0%
Inflation indicator					
CPI					5.4%
Group indicator					
Momentum Metropolitan Holdings	19.77	4.4%	4.3%	14.9%	22.6%

*Last available numbers used, as these numbers were not available

Global update

Douglas, the tiny capital of the Isle of Man, might seem an unlikely destination for South African expats. But the pull of its offshore economy and the push of South Africa's struggles means hundreds have headed to the 33-mile-long Crown Dependency in the middle of the Irish Sea in recent years. Source: fin24.com

New Zealand's Security Intelligence Service said China is the main exponent of foreign interference in the South Pacific nation. Source: businesslive.co.za

Local update

Spar will hold a special general meeting in early September for shareholders to vote on directors' pay after the February AGM vote on remuneration failed to pass, leaving directors earning nothing. It is highly unusual for the pay votes on directors' fees not to reach the required majority and for directors to work for free. Source: businesslive.co.za

Chemicals and explosives group AECL has made progress in its effort to reduce electricity supply risks to its business and to prioritise renewable energy alternatives, having completed the first phase of its solar installations. The R11bn JSE-listed company said on Thursday that it had installed and commissioned a 1MW solar project at Chem Park, its AECL chemicals manufacturing site in Johannesburg, marking the first stage of a four-phase programme that will ultimately see 14.3MW per year of solar-powered electricity generated at selected operating sites in SA. Source: businesslive.co.za

Global food container and plasticware company Tupperware has placed its industrial property and head office in Brakpan, Gauteng, on the market for an undisclosed amount. This is as the group looks to dispose of its non-core assets amid liquidity concerns. Tupperware's 41 585m2 South African base was listed for sale on the Naspers-owned property search engine Property24 in July, months after reports surfaced in April that the American company was facing financial hardship. Source: moneyweb.co.za

Companies from South Africa and China concluded trade deals worth R41.48 billion during a visit to the country by Chinese Commerce Minister Wang Wentao. Source: moneyweb.co.za