

11 Sep 2023

	Close price at 08 Sep 2023	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	73,652.67	-1.5%	-1.7%	0.8%	9.5%
All-Share Index Total Return	12,801.82	-1.4%	-1.6%	3.2%	13.8%
Resources Index	32,474.47	-3.2%	-3.8%	-21.4%	-9.5%
Industrials Index	108,439.70	-1.4%	-1.4%	11.9%	20.0%
Financials Index	42,952.92	0.0%	-0.1%	9.4%	13.7%
Top 40 Index	68,020.84	-1.5%	-1.8%	1.6%	12.2%
Shareholder Weighted Index	13,858.44	-1.3%	-1.5%	-0.9%	4.8%
Capped Shareholder Weighted Index	20,468.34	-1.3%	-1.5%	-1.1%	4.4%
SA Listed Property Index	299.37	-1.0%	-1.2%	-5.9%	-0.1%
SA Volatility Index	19.82	2.5%	-0.8%	-8.6%	-26.8%
Interest-bearing indices					
FTSE/JSE All Bond Index*	882.16	-0.9%	-1.0%	2.9%	5.9%
STeFI Composite Index	534.45	0.2%	0.2%	5.3%	7.4%
FTSE/JSE Inflation Linked Index*	331.80	0.1%	-0.4%	1.7%	1.8%
Interest rates					
Prime rate	11.75%				
Repo rate	8.25%				
Commodities (in US dollars)					
Gold price	1,918.90	-1.1%	-1.1%	5.2%	12.3%
Platinum price	891.82	-7.2%	-7.8%	-16.7%	1.3%
Oil price	90.27	1.3%	4.0%	5.0%	1.9%
Global indices (in base currency)					
Dow Jones (US)	34,576.59	-0.7%	-0.4%	4.3%	8.8%
S&P 500 (US)	4,457.49	-1.3%	-1.1%	16.1%	11.3%
Nasdaq (US)	13,761.53	-1.9%	-1.9%	31.5%	16.0%
FTSE 100 (UK)	7,478.74	0.1%	0.4%	0.4%	2.9%
Hang Seng (Hong Kong)	18,202.07	-1.0%	-1.0%	-8.0%	-3.3%
Shanghai	3,116.72	-0.5%	-0.1%	0.9%	-3.7%
Nikkei (Japan)	32,606.84	-0.3%	0.0%	25.0%	16.2%
Cac 40 (France)	7,244.38	-0.8%	-1.3%	10.1%	18.3%
Dax (Germany)	15,732.67	-0.8%	-1.6%	12.0%	21.9%
MSCI Emerging	973.86	-1.2%	-0.7%	1.9%	1.7%
MSCI Developed	2,948.81	-1.4%	-1.2%	13.1%	11.9%
US Volatility Index	13.84	5.7%	2.0%	-36.1%	-41.4%
Exchange rates					
Rand/US dollar	19.13	1.6%	1.3%	12.7%	9.1%
Rand/euro	20.45	0.7%	-0.1%	12.9%	16.7%
Rand/pound	23.85	0.5%	-0.3%	16.7%	18.2%
Dollar/euro	1.07	-0.8%	-1.3%	0.3%	7.0%
Inflation indicator					
CPI					4.7%
Group indicator					
Momentum Metropolitan Holdings	20.47	1.7%	1.7%	19.0%	23.0%

*Last available numbers used, as these numbers were not available

Global update

Apple shares fell sharply for a second straight session Thursday following reports of significant Chinese restrictions on iPhones at government offices and state-backed entities. Shares of the world's biggest publicly-traded company were down 2.8 percent at \$177.79 in late morning trading. Source: fin24.com

Beijing — Nanjing has eliminated curbs on home buying, the first big Chinese city to do so, as policymakers scramble to arrest a deepening crisis in the massive property sector, which is weighing on the world's second-biggest economy. Source: businesslive.co.za

Local update

Anglo American's De Beers is confident ongoing talks with the National Union of Mineworkers (NUM) will avert a wage strike at Venetia, SA's largest diamond mine, the company said on Friday. On Tuesday, NUM, the biggest mineworkers' union, said it was planning a strike at Venetia, as De Beers could only offer a 6% pay increase against demands for a 9% hike. Source: businesslive.co.za

More people opting to buy takeaways when there is load-shedding boosted Caxton's largest segment by profit and the printing and publishing group has now entered the coffee cup market as it looks for new products. The company, valued at about R3.7bn on the JSE, said on Friday in its results for the year to end-June that the sales of its varied packaging operations grew 28% year on year, with some of it coming from cold cups. Source: businesslive.co.za

The German development bank, KfW, has offered a 200 million (\$214 million) loan to South African power utility Eskom to further develop its transmission grid in the Northern Cape and Western Cape provinces. The sovereign loan, part of an \$8.5 billion energy transition pact between South Africa and some of the world's richest countries, would enable Eskom to add 2 200 megawatts of renewable energy to the national grid, the German embassy to South Africa said Thursday. The advance requires approval from the utility and the National Treasury. Source: moneyweb.co.za

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