

investments

# MOMENTUM INVESTMENTS CLIMATE INVESTMENT DECARBONISATION STRATEGY

July 2023



We acknowledge climate change as a real risk and manage these climate-related considerations across all the assets we manage. Our investment decarbonisation strategy serves as a guiding framework for the respective investment capabilities within our business. Our aim is to work towards a just transition and achieve a low carbon economy while being aligned to the Paris Agreement<sup>1</sup>.

### Our commitment is to:

# 1. Reduce our carbon footprint as a business

We are long-time supporters of reporting our carbon footprint and have been signatory to the Carbon Disclosure Project (CDP) since 2013, also working towards a science-based aligned approach. As a supporter of the Task Force on Climate-Related Financial Disclosures (TCFD), since June 2021, we publish our company climate approach on our website (TCFD report).

### 2. Work towards a just transition

Managed Transition	We support high and low emitting firms, to ensure delivery of critical services and through our stewardship efforts, ensure entities have a robust climate strategy and support a just transition.
Finance and Invest in	We increase our focus on low-emitting technologies and services,
Climate Solutions	thereby replacing high-emitting technologies or services over time.
Green Economy	We increase our investment exposure in the green economy.

# 3. Promote climate-aligned investing

Through our stewardship efforts we collaborate and create awareness across the investment industry.

### 4. We will be demonstrable in our progress

Climate-related reporting is important to ensure transparency and accountability.

TCFD Report	Provides information on our climate-related activities and serves as a climate risk framework. Click <u>here</u> to read our published report.
Stewardship Report	Demonstrates the extent to which we have integrated responsible
(For policy holders)	investment practices. Disclosing the carbon footprint of our financed
	emissions. Click <u>here</u> to read our published report.
Sustainability Report	Provides insight into our Sustainability Framework and related
	performance. Click <u>here</u> to read our published report.
Client-specific Reports	Carbon footprinting of the South African local equities and fixed income
(For policy holders)	exposures held within our client portfolios. Available on request.

<sup>1</sup> By Paris Alignment, we mean that MML Ltd will be consistent with the objectives of the Paris Agreement and a country's pathway towards low greenhouse gas emissions and climate-resilient development. Taking into account the principle of common but differentiated responsibilities and respective capabilities, in light of countries' different national circumstances.