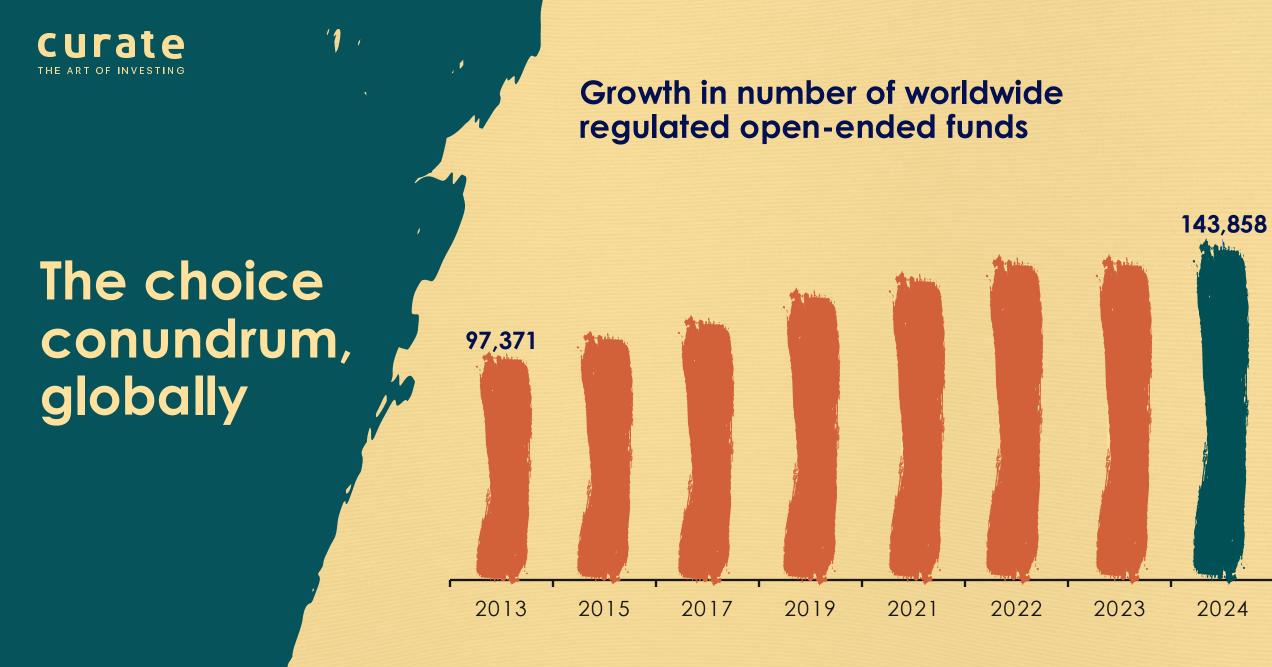




The art of simplifying global investment choice





# Going beyond the numbers: Curate's manager selection process



- Search for exceptional teams globally with a core belief system
- ldentify genuinely differentiated investment managers
- Look for repeatable, risk-aware process
- Meet the managers to test their conviction and monitor outcomes
- Act decisively if standards are no longer met

# Leaders in quantitative investing





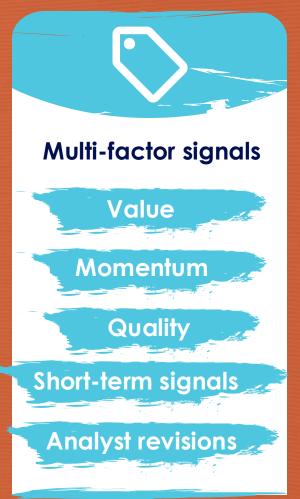
Rich quant history

20+ years of pioneering research-based and data-driven investing



**Data-driven process** 

Blending economic intuition, evidence and data signals





# Benefits of passive investing





Broad market exposure

Predicable risk profile

Low costs

#### **Passive investing**





## A smarter alternative to passive



#### Feature

Broad market exposure

Predicable risk profile

Low costs

Better return potential

Smart company selection

Improved sustainability

#### **Passive investing**



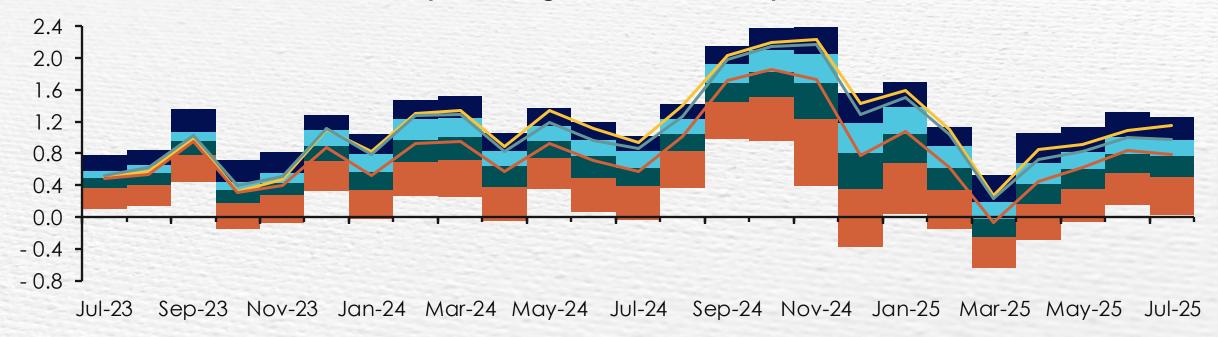
#### Robeco's enhanced indexing



# Curate Global Sustainable Equity Fund





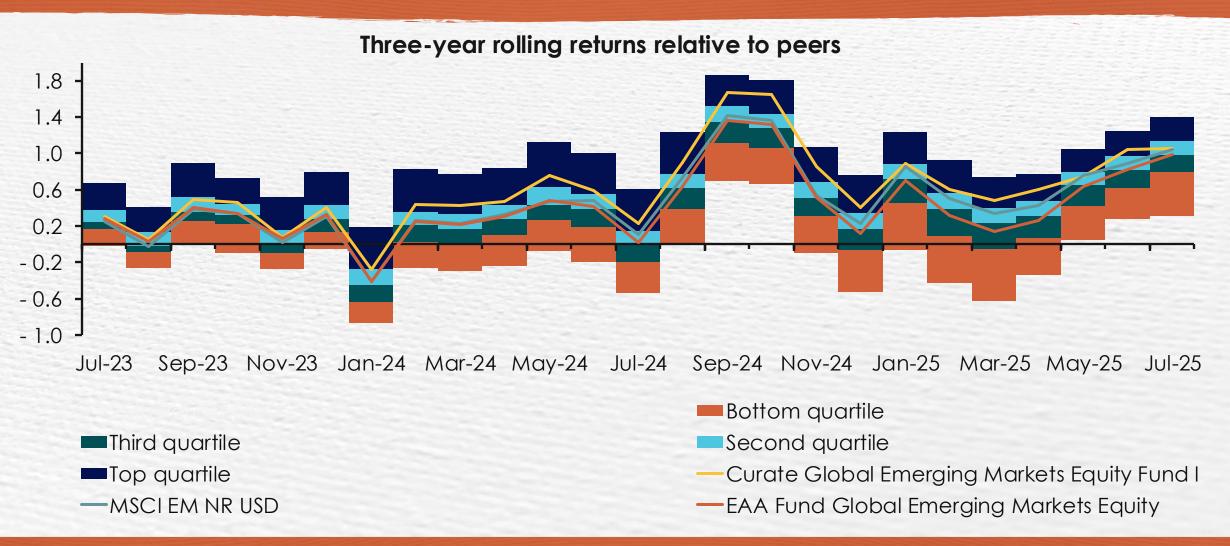


- Third quartile
- Top quartile
- -MSCI World NR USD

- Bottom quartile
- Second quartile
- —Curate Global Sustainable Equity Fund I
- EAA Fund Global Large-Cap Blend Equity

# Curate Global Emerging Markets Equity Fund







# Backing tomorrow's winners today





**Hunt for disruption** 

Innovative and disruptive businesses



**Structural winners** 

Leaders with a unique competitive advantage

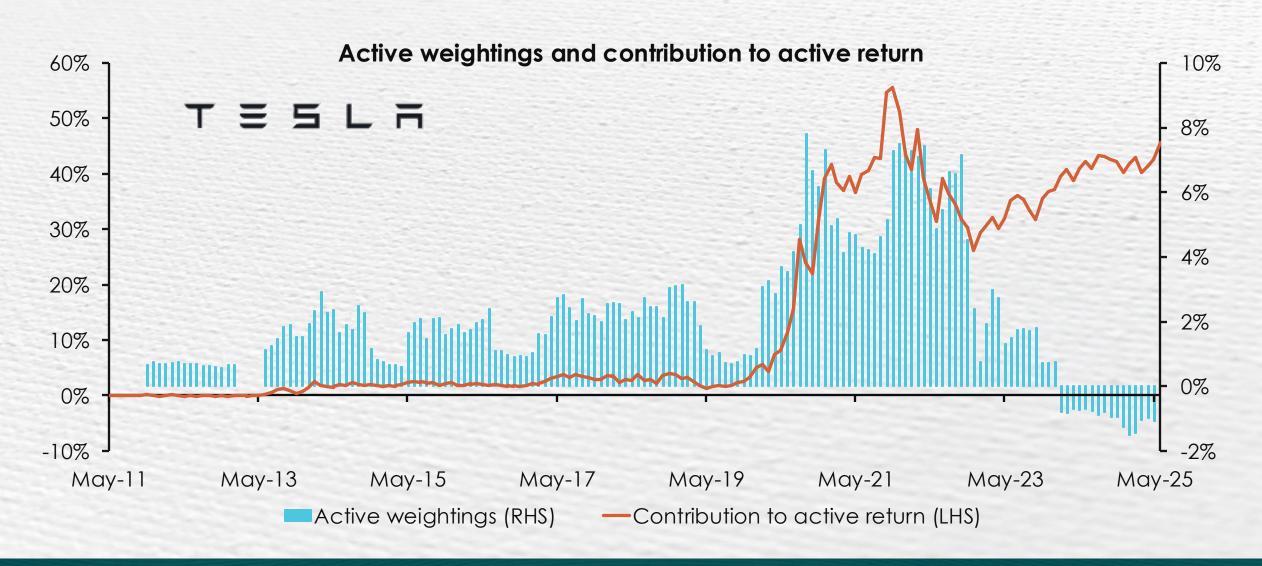


Sell discipline

Conviction cuts both ways

## Sell discipline





# Quality companies: Built to last



High quality and resilient businesses

Sensible valuations

Risk Managem<del>e</del>nt

Ideal holding period for a company is

'forever'

Don't overpay for quality

All information is taken into consideration



Long-term compounding returns for clients





# High quality and resilient

- ✓ Strong brand equity
- ✓ Pricing power
- ✓ Re-investing to grow market share

# Sensible valuations

✓ Buying opportunity in April 2024 on the back of surge in cocoa price

+

#### Risk Managem<u>en</u>t

✓ Consumer under pressure, however, sticky demand



9.5% p.a.\* total shareholder return





# The Junk™







# Why global value stocks?





# Find opportunity where others overlook



Value

Quality

Analysability

**Cheap**est 20% hunting ground

**Good** return on invested capital and low debt

Invest in **simple** businesses with predictable earnings

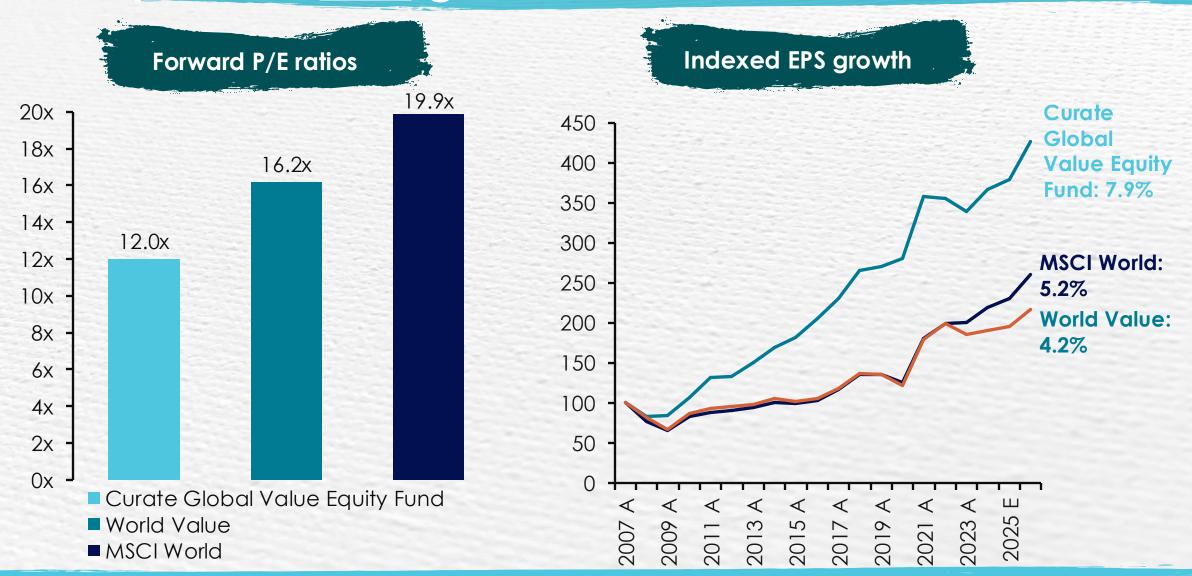


The Lyrical way



# Uncommon combination of deep value <u>and</u> growth

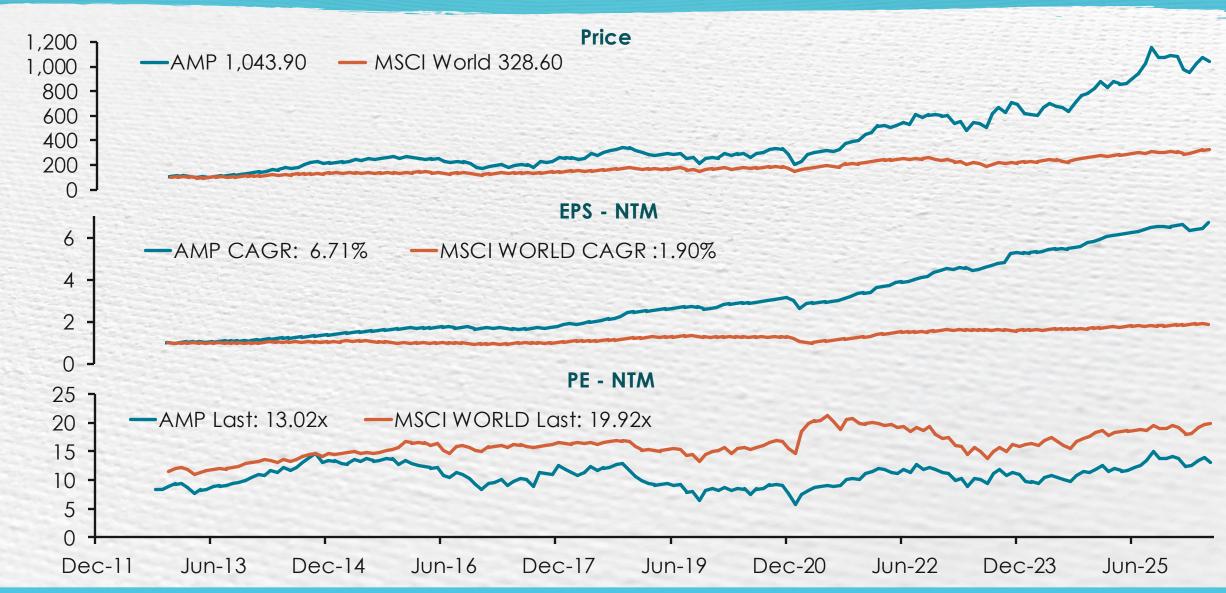




# The Lyrical way example

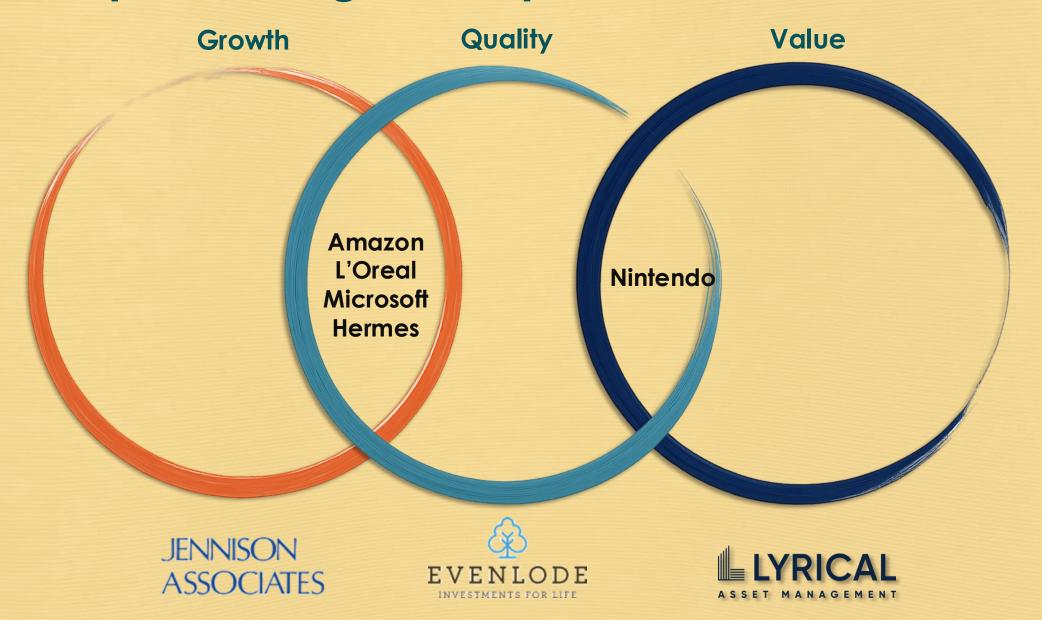






# Portfolio positioning overlap





# Curate Investments global fund range



	Curate Global Emerging Markets Equity Fund*	Curate Global Sustainable Equity Fund*	Curate Global Growth Equity Fund	Curate Global Quality Equity Fund	Curate Global Value Equity Fund
Investment approach	Data driven, enhanced index	Data driven, enhanced index	Active – Growth	Active – Quality	Active – Value
Underlying investment manager	ROBECO The Investment Engineers	ROBECO The Investment Engineers	JENNISON ASSOCIATES	EVENLODE INVESTMENTS FOR LIFE	LYRICAL ASSET MANAGEMENT
Country of origin	Netherlands	Netherlands	Boston, USA	United Kingdom	New York, USA
Fee class available on MWI^	0.40%	0.30%	0.85%	0.85%	0.85%





# Thank you



#### CIS disclosures

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