



Trustee Newsletter

November 2023

Hello

After a thrilling few weeks filled with some nerve wrecking moments from the rugby and cricket world cups, it's now time to take a breather and enjoy quality time with our loved ones.

In this newsletter, we give you more information on the proposed two-pot retirement legislation which has been postponed until 1 March 2025. Also look at the notice board to see some of the new features that are now available on our WhatsApp channel, as well as an economic and investment update.

This is also a good time of the year to review your cover. You can **login to your Smart Benefit Statement** to learn more about your benefits and update your personal details and beneficiaries.

I, along with the principal officer and the rest of the trustees, extend warm wishes to you and your family for a wonderful, peaceful, and safe holiday season. May the coming year be filled with new opportunities, exciting adventures, and endless possibilities.

Kind regards

Regard Budler

Chairperson
FundsAtWork Umbrella Funds



Smart Move is our new cellphone friendly digital solution that empowers you as a FundsAtWork Umbrella Fund member to make better financial decisions when you leave your job.

[Read more](#)

We want to help you understand the two-pot system a bit better, as well as the recent updates. Your retirement savings in FundsAtWork will be divided into 3 components, a vested, savings and retirement component. Different rules apply to each component.



[Read more](#)



Read about some of the exciting changes on WhatsApp, all our different digital channels and remember to nominate your beneficiaries.

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