

Structured Investments and Annuities

In the complex world of employee benefits, Momentum Structured Investments and Annuities provides intelligent, tailored solutions that meet the unique needs of each client. Through our expertise in product design, smoothed bonus returns, balance sheet services, structured deals, and post-retirement solutions, we create offerings that deliver both stability and growth. Our ability to manage complexity and customise across diverse client contexts makes us the preferred partner for sustainable wealth generation and innovative, future-focused investment solutions.

Unmatched annuity capabilities
designed for today's needs and beyond retirement



Ability to customise across diverse client contexts.



Cost effective annuity options.



Reducing the investment risk through our With Profit Annuity.



Enjoy security through our guaranteed products.



Versatility in meeting diverse client requirements.



Putting the client's investment goals at the centre.

Unmatched investment capabilities
designed for future growth

Structured Investments and Annuities

Employer choice



Annuities for institutions



Annuities for retirement funds



Smoothed Bonus portfolios



Balance sheet services



Investment capabilities



Post retirement annuities



Post retirement medical aid solutions

Institutions

Annuities



Level Annuities



Fixed Escalating Annuities



Inflation-Linked Annuities



Life Horizon With-Profit



Golden Income With-Profit



Golden Growth With-Profit



Golden Income With-Profit Performer Life



Golden Living Annuity

Investments



Smoothed Bonus



Smoothing only portfolios



Index guaranteed solutions

- Partially guaranteed portfolios
- Partially vesting portfolios
- Fully vesting portfolios

- Selection of local and global indices



Bespoke structured solutions



Dedicated actuarial team



Dedicated deals team

Value-added services

Employee benefits with access to **effective solutions** that **deliver visible, value-for-money** outcomes with transparent fees.

momentum.co.za

Momentum Corporate



Speak to a Momentum Corporate Specialist and see how Structured Investments and Annuities can help your business.

Emailus@momentum.co.za

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