

Trustee member newsletter

FundsAtWork Umbrella
Pension/Provident Funds

July 2026

Hello

Welcome to this edition of our newsletter. We're past mid-year and I'm sure you'll agree that it feels as if the months are going by way too fast! Let's hope we can all achieve the goals we set for the year.

At the time of writing this message, the conflict in the Middle East is negatively impacting financial markets globally, and affecting our day-to-day expenses, like fuel. It's so important that you read the section 'Stay invested, stay on track'. I would like to assure you that the trustees are keeping a close eye on the investments and how they impact you.

I would also like to remind you of the valuable services available through FundsAtWork.

Whether you need quick access to medical advice through **Hello Doctor**, academic support for your children with **Studymaster**, or help getting ready for the upcoming tax season with **TaxTim**, these tools are here to make everyday life a little easier.

June marked the launch of **Member Engage 2026**, a campaign that gives your employee benefits a voice. Through the theme *If your benefits could talk*, we are shining a spotlight on the many ways your benefits can help you make informed financial decisions and build a more secure future.

Look out for content across social media, emails from Momentum Engage and more, all designed to help you get the most from the benefits you already have.

Regards

Regard Budler

Chairperson
FundsAtWork Umbrella Funds



Your digital toolkit

Managing your retirement and insurance benefits has never been easier. Discover the digital tools available to you, from the **Smart Benefit Statement** to **WhatsApp** and so many more.

[Click here](#)



Stay invested, stay on track

In a world of rising uncertainty and fast-shifting global markets, it's more important than ever to understand how this environment affects your retirement savings and the actions you need to take or avoid.

[Click here](#)

Funeral cover at your fingertips

What you have, and how to extend it

Most FundsAtWork members already have funeral cover through the Family Protector benefit. It covers up to eight immediate family members; you, up to two spouses, and five children. If you're on the plus option (available to Provider and Entrepreneur members), you can also add your parents and parents-in-law at an additional premium, with a maximum cover of R50 000 per person for you and your spouse(s). And beyond the funeral benefit itself, Family Protector offers added value through the education benefit, study assistance, and health premium waiver plus.

Cover for the rest of your family

Family Protector doesn't cover extended family, like siblings, aunts, uncles, cousins, and others beyond your immediate household.

That's where the Metropolitan Funeral Plan comes in, so no one in your family is left without cover.

With the Metropolitan Funeral Plan, you can cover extended family members for up to R100 000 per person. Claims can be submitted via WhatsApp and paid in as little as four hours.

Both are accessible directly through the Product Shop on your Smart Benefit Statement.

Find out more

[Metropolitan Funeral Plan](#)

[Family Protector benefit](#)

Notice board

Stay up to date with the latest changes and **reminders that could affect your retirement** savings and benefits. Read what's changed, what's coming, and what you need to act on.

[Click here](#)

