

momentum
consultants & actuaries

Your **journey** to **success**

Momentum
Consultants and
Actuaries



We start with you and build for you

1

How does Momentum Corporate collaborate with businesses?

Every employer's and employee's journey to achieving their financial goals is what inspires Momentum Corporate to go above and beyond to helping them achieve their success. Choosing to walk their journey with us, is a choice for a partner with comprehensive and trusted employee benefits solutions that meet their needs.

2

Which type of clients can access the services provided by Momentum Consultants and Actuaries?

We work directly with employers, standalone funds, and institutions including life and non-life insurers. We also provide consulting services in conjunction with financial advisers.

3

What consulting services do you offer?

We provide comprehensive consulting services across employee benefits, actuarial analysis, healthcare strategy (for both employers and employees), and asset consulting. Our services also include member engagement and support through targeted workshops and personalised counselling initiatives.

4

Is Momentum Consultants and Actuaries accessible to all their members?

Yes, our member advisory services include training, workshops, and coaching, induction sessions and facilitate retirement benefit counselling services.

5

How do you provide personalised advice to the business and employees?

We begin by deeply understanding each business and their employees' unique needs. We provide personalised, tailored consulting and advice aligned to the client's goals, and use insights to monitor client engagement continuously, allowing them to refine and optimise outcomes over time.

6

What are the main employee benefits consulting services you offer?

- Tailored benefit structures for diverse employee needs.
- Unbiased and cost-effective solutions sourced from the market.
- Data analytics to understand employee behaviour and recommend impactful interventions.

7

What are the asset consulting services you offer?

- Investment advice aligned to employees' savings goals.
- Investment strategy design and implementation.
- Portfolio construction.
- Asset manager selection.
- Optimised investment solutions for insurers.
- Investment performance reporting for full transparency.

8

What are the actuarial consulting services you offer?

- Liability-driven solutions.
- Post-retirement medical liability solutions.
- Defined benefit retirement funds.
- Pre-funding solutions.
- Retirement fund pensioner outsourcing.

9

What are the healthcare consulting services you offer?

- Developing a sustainable healthcare strategy.
- Reporting on benefit utilisation.
- Facilitating employer committee meetings.
- Market evaluations.
- Year-end option changes.
- Face-to-face consultations with employees.

**Get in touch
with Momentum
Consultants and Actuaries
and build solutions that
truly understand clients
and their employees.**