



Why the FundsAtWork Umbrella Funds

We recognise that your employees go through unique life journeys with different experiences at various stages of their life. There's the excitement of starting a new job, buying a house, or having children. There's also the possibility of encountering health or disability challenges, financial distress, worrying about saving enough for retirement, or even the trauma of losing a loved one. And without the right support, tools and planning, these life moments could hamper your employees' ability to continue working.

So FundsAtWork, powered by Momentum Corporate, is here to provide industry-leading employee benefits solutions that meet the needs of your employees at key moments in their life. We aim to help them grow their retirement savings, reach their financial goals, and support their families when unexpected life events occur.

To learn more about Momentum Corporate's brand manifesto,

### Flexibility and FlexiCovers

We know that today's employees want flexibility and choice, so you can tailor the retirement and insurance benefits around their specific needs.

Employees can also make choices to suit their personal circumstances.

### Regular engaging and empowering communication

We demystify the often-complex world of retirement and investments by communicating through language that is accessible, warm, and easier to understand at every touchpoint.

# Secure real-time access to our self-service digital toolkit

FundsAtWork's range of digital tools put control back into members' hands - this includes the Momentum app, member website, our suite of Smart Solutions, and the WhatsApp chatbot, which gives members real-time access to their benefits, Fund information, self-service capabilities, and our benefits counsellors via a live webchat.

You can also access the fully integrated employer web portal that helps you to seamlessly manage your employees' benefits.

### FundsAtWork WOWS your employees

FundsAtWork gives your employees more with 24-hours, 365-days-a-year access to innovative value-adding services at no additional charge.

- All members and their families have confidential access to our digital and telephonic Employee Assistance
  Programme, which provides them with professional support to help improve their physical, financial, and emotional wellbeing.
- Members have free access to Hello Doctor and can get professional health advice from qualified medical doctors anytime, anywhere through their digital devices. This means less time in the waiting room and more time at work.

# **Family Protector**

The Family Protector benefits protect members and their families when the member passes away or becomes disabled, by providing education, health and funeral benefits all wrapped into one. Members get excellent value for money with the Family Protector benefits.

They also have access to:

- The funeral assistance service, which provides the bereaved family with guidance and support when the member or a family member passes away. It also includes the repatriation of mortal remains and assistance with the funeral arrangements.
- The **study assistance benefit** for their children in grades 1 to 12.

# Service experiences that delight and empower

Our range of Smart Solutions is designed to empower your employees to make informed decisions as their lives and expectations evolve.

The Smart Benefit Statement is also another industry-first solution that allows FundsAtWork members secure, real-time access to their retirement and group insurance benefits on any digital device, without having to download an app or register on a website.

Talk to a Momentum Corporate Specialist about the Funds that continually evolve and adapt to meet the changing needs of you and your employees.

momentum.co.za

in Momentum Corporate

Momentum Corporate

Momentum Corporate

Copyright reserved © Momentum Metropolitan 2023 - Momentum Corporate is a part of Momentum Metropolitan Life Limited (registration number 1904/002186/06), a wholly owned subsidiary of Momentum Metropolitan Holdings Limited. Momentum Corporate is the underwriter and benefits administrator of the FundsAtWork Umbrella Pension and Provident Funds. The document is for illustrative purposes only and does not constitute tax, legal, accounting or financial advice. You rely on the contents at your sole discretion. We recommend that you consult with a financial adviser before making any changes to your group employee benefits. Momentum Metropolitan Holdings Limited, its subsidiaries, including Momentum Metropolitan Life Limited, will not be liable for any loss, damage (whether direct or consequential) or expenses of any nature which may be incurred as a result of, or which may be caused, directly or indirectly, to the use or reliance on this publication. Terms and conditions apply. Momentum Metropolitan Life Limited is a licensed life insurer, authorised financial services (FSP6406) and registered credit provider (NCRCP173), and rated B-BRFF Level 1.