

Momentum Corporate's objective

Dragonfly overview

Dragonfly difference

Client value proposition

momentum
corporate

Your journey to success

Information pack for Dragonfly



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Committed to **every journey to success**

Every employer's and employee's journey to achieving their financial goals is what inspires Momentum Corporate to go beyond to helping them achieve their success. Choosing to walk your journey with us, is a choice for a partner with professional financial solutions and products that meet your needs.



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dragonfly

by momentum

overview

Momentum Corporate offers a technology-enabled benefits platform, Dragonfly. This digitally led, next-gen approach changes how members and employers can effortlessly access, buy, and alter their benefits. Our team innovates on traditional employee benefits, by combining them with behavioural interventions that empower individual choice on FundsAtWork and allow access to voluntary products.

Dragonfly is moving
benefits for employees
forward on their
journey to success.

[click here](#)



The Dragonfly difference

What it does for employees and financial advisers

Value

Value

As a financial adviser, you can offer Dragonfly to both FundsAtWork and non-FundsAtWork clients. **This digital innovation helps employers enhance employee wellbeing** through meaningful financial benefits and easy-to-use technology.



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The Dragonfly difference

What we offer for employers and their businesses

Value

Value





Online marketplace

FundsAtWork Umbrella Fund



FlexiCovers



Family Protector
funeral benefit

Open market products also available on FundsAtWork



Momentum
Emergency
Savings



Momentum
Medical Scheme



Metropolitan
Funeral Plan

Future products



Earned Wage Access

Tech-enabled employee experience



Smart Solutions



Web portal



Mobile claims and WhatsApp interactions



Smart Benefit Statement

Employer solutions



Employer Incentive platform (Recognise)



White label employee benefits platform with
access to existing solutions, which can be
'turned on or off' based on employer request.



Future product: Earned Wage Access



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FundsAtWork Umbrella Fund



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FlexiCovers

Tailored insurance benefits around the employee's specific needs. Employees can flex their insurance benefits to suit their personal circumstances. Priced at the same group rate which mainly is cheaper than the member buying individual cover.

FlexiCovers
lump sum death
benefit

FlexiCovers lump
sum disability
benefit

Available through
the Smart Benefit
Statement

FundsAtWork



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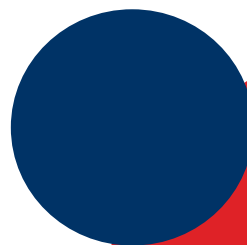
Client value proposition

Family Protector funeral benefit

Protecting members and their families when they pass away. This benefit provides the bereaved family with guidance and support when the member or a family member passes away. Depending on the product option they are on, members can add additional cover and family members.

Funeral benefits

Funeral
assistance
service



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Open market products

also available on FundsAtWork



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Momentum Emergency Savings

Designed to help members save for emergencies without using their long-term savings. Employees can save effortlessly through immediate monthly payroll deductions, with their money kept safe in a low-fee money market fund that provides a competitive return rate and allows withdrawals at anytime.



Transparent
pricing

Momentum
Money Market
Fund

Smart Benefit
Statement

Momentum Emergency Savings



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Momentum Medical Scheme

The Momentum Medical Scheme is designed to give employees affordable, quality healthcare with flexible options. It ensures they have access to the care they need, while giving them peace of mind and helping them manage medical costs.

Hello Doctor

See the plans
and get a quote



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Metropolitan Funeral Plan

Having funeral cover gives employees peace of mind, knowing their family, including extended family members, will be taken care of when it matters most. It lifts the financial burden during a difficult time, so that loved ones can focus on honouring a memory, not worrying about costs.

Add up to 20
additional family
members

Comprehensive
funeral plan



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Future products

Our future products will continuously be updated and refined to meet our members where they are.



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Earned Wage Access

Gives employees access to part of their earned income ahead of payday, providing a flexible way to cover expenses and reduce reliance on costly short-term loans.



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Book
your
demo

Recognise

A Momentum Corporate innovation for the success of employers and their journey with their employees, powered by Dragonfly.

What is Recognise?

At Dragonfly, we created Recognise to make rewarding and motivating employees effortless. It's a simple platform that helps companies stand out as employers, boost engagement, and show appreciation – without adding administration.

With Recognise, businesses can send digital vouchers, celebrate milestones, and track recognition all in one place. It's a low-effort, high-impact way to support employee wellbeing and keep teams feeling valued.

How does it work?

Instant appreciation: The platform allows employers to effortlessly and easily reward directly.

Familiar communication channels: Vouchers or messages can be sent via WhatsApp or email - no apps needed.

Feedback system: Employers can use this platform to gather insights and behaviour changes over time.

Tangible rewards: Through our marketplace, employers can reward employees with vouchers that have value in their everyday lives.

Approval set up: Employers can configure approval hierarchies based on their company's structure to ensure quick turnaround.

Why use this platform?

Instant impact: Employers can thank someone in seconds.

Seamless integration: Employers work within budget and enjoy no additional admin.

Foster relationships: Build stronger, meaningful relationships between employer and employee.

Engaging rewards: Employees can choose from a wide range of reward options.



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Speak with
a Momentum
Corporate Specialist
and register your
business with
dragonfly 



momentum.co.za

 Momentum Corporate

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